



IT IS ORDERED as set forth below:

Date: September 19, 2017

Mary Grace Diehl

Mary Grace Diehl
U.S. Bankruptcy Court Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	CHAPTER 11
)	
BEAULIEU GROUP, LLC, et al.,)	Jointly Administered Under
)	CASE NO. 17-41677-mgd
Debtors.)	
)	

ORDER GRANTING MOTION (A) TO ESTABLISH A BAR DATE FOR FILING PROOFS OF CLAIM AND REQUESTS FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIMS UNDER 11 U.S.C. § 503(b)(9); (B) FOR APPROVAL OF BAR DATE NOTICE, PROOF OF CLAIM FORM, AND 11 U.S.C. § 503(b)(9) REQUEST FOR PAYMENT FORM; AND (C) FOR APPROVAL OF OTHER PROCEDURES

This matter is before the Court on the Motion filed by the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”),¹ dated September 15, 2017, for an order fixing deadlines for filing proofs of claim and requests for payment of administrative expense claims under 11 U.S.C. § 503(b)(9) and approving a bar date notice, proof of claim form, 503(b)(9)

¹ The Debtors in these cases along with the last four digits of their federal tax identification number are: Beaulieu Group, LLC (2636), Beaulieu Trucking, LLC (0383) and Beaulieu of America, Inc. (9706).

request for payment form and other procedures (the “**Motion**”). Although the Chapter 11 case of each Debtor is being jointly administered under Case No. 17-41677 for procedural purposes, the cases have not been substantively consolidated. The Motion seeks entry of an order establishing bar dates for filing claims against each of the Debtors and contemplates that creditors will identify the Debtor for whom they are a creditor and file a separate proof of claim or 503(b)(9) request if the creditor asserts a claim against multiple Debtors. The claims agent will maintain a separate claims register for each Debtor. Capitalized terms used but not defined in this Order shall have the meanings ascribed to such terms in the Motion.

The Court has considered the Motion and the record in the case. It appears that the Court has jurisdiction over this proceeding; that this is a core proceeding; that the establishment of a date by which claims must be asserted against each Debtor is in accordance with the authority granted to this Court by the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure and is necessary for the prompt and efficient administration of the Bankruptcy Case; that notification of the relief granted by this Order in the manner proposed by the Debtors, as set forth herein, is fair and reasonable and will provide good, efficient, and proper notice to all creditors of their rights and obligations in connection with claims they may have against any one or more of the Debtors; that the relief sought in the Motion is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

ACCORDINGLY, IT IS HEREBY ORDERED AS FOLLOWS:

1. The Motion is GRANTED as set forth herein.
2. Each person or entity (including, without limitation, each governmental unit, individual, partnership, joint venture, corporation, estate, and trust) that asserts a claim (as defined in Section 101(5) of the Bankruptcy Code) against one or more of the Debtors that arose prior to

July 16, 2017 (the “**Petition Date**”) shall file an original, written proof of such claim that substantially conforms to the form attached as **Exhibit 1** hereto (the “**Proof of Claim**”), and any creditor asserting a claim for payment pursuant to 11 U.S.C. § 503(b)(9) based on the value of goods received by the Debtors within twenty (20) days prior to the Petition Date shall file an original, written proof of such claim that substantially conforms to the form attached as **Exhibit 2** hereto (a “**503(b)(9) Request**”) so as to be received by American Legal Claims Services LLC, the Debtors’ claims agent (the “**Claims Agent**”), on or before (a) **5:00 p.m. (Eastern) on November, 21, 2017**, against any of the Debtors with respect to creditors that are *not* governmental units (the “**General Bar Date**”), and (b) **5:00 p.m. (Eastern) on January 12, 2018**, against any of the Debtors with respect to creditors that *are* governmental units (the “**Governmental Unit Bar Date**”), at the following address:

By U.S. Postal Service:

Beaulieu Group, LLC, et al.
c/o ALCS
P.O. Box 23650
Jacksonville, FL 32241

By Private Delivery Service/Hand Delivery:

Beaulieu Group, LLC, et al.
c/o ALCS
5985 Richard St., Suite 3
Jacksonville, FL 32216

3. **Proofs of Claim and 503(b)(9) Requests shall be deemed timely filed only if actually received by the Claims Agent on or before 5:00 p.m. (Eastern) on the General Bar Date or the Governmental Unit Bar Date, as applicable. Proofs of Claim and 503(b)(9) Requests may not be sent by facsimile, telecopy or other electronic means.**

4. The rights of all parties in interest to challenge the accuracy or propriety of the Debtors’ designation of claims as set forth on the Debtors’ Schedules are hereby reserved.

5. The following persons or entities are not required to file a Proof of Claim on or before the General Bar Date or Governmental Unit Bar Date, as applicable:

- (a) any person or entity that has already properly filed with the Claims Agent or the Clerk of the Court a proof of claim using a claim form that substantially conforms to Form B10 (Official Form No. 10);
- (b) any person or entity: (i) whose claim is listed on the Debtors' Schedules; (ii) whose claim is not described as "unknown," "disputed," "contingent" or "unliquidated;" and (iii) who does not dispute the amount or priority of its claim or the debtor against which the claim is scheduled as set forth in the Debtors' Schedules;
- (c) any person asserting a claim under Section 507(a)(2) of the Bankruptcy Code as an administrative expense of the Debtors' Chapter 11 cases, **EXCEPT** for those parties asserting a claim pursuant to 11 U.S.C. § 503(b)(9), which claims must be filed as set forth herein;
- (d) any director, officer or employee of the Debtors as of the Petition Date that has or may have claims against the Debtors for indemnification, contribution, subrogation or reimbursement;
- (e) any person or entity that holds a claim arising prior to the Petition Date that has been allowed by an order of the Court entered on or before the Bar Date;
- (f) any DIP Credit Party (as such term is defined in the Final Order Granting Debtors' Motion to (I) Authorize Debtors-In-Possession to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 362, 363, and 364; (II) Grant Liens and Superpriority Claims to Post-Petition Lenders Pursuant to 11 U.S.C. §§ 364 and 507; (III) Provide Adequate Protection to Pre-Petition Credit Parties; (IV) Modify Automatic Stay Pursuant to 11 U.S.C. §§ 361, 362, 363, 364, and 507; and (V) Grant Related Relief (the "**Final DIP Order**") with respect to any of the DIP Obligations (as such term is defined in the Final DIP Order; and
- (g) any of the Debtors or any direct or indirect subsidiary of any of the Debtors that hold Claims against one or more of the other Debtors.

6. To be properly filed pursuant to this Order, each Proof of Claim and/or 503(b)(9)

Request shall: (i) be signed, (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; (iv) identify the particular Debtor against which a claim is asserted; (v) conform substantially to the proof of claim form attached hereto as **Exhibit 1** and/or the 503(b)(9) Request form attached hereto as **Exhibit 2**; and (vi) be submitted with copies of any supporting documents (or a summary if voluminous) or an explanation of why any such documentation is not available.

7. Any Proof of Claim and/or 503(b)(9) Request that is filed but does not designate the particular Debtor against which the claim is asserted shall be treated as a claim against Beaulieu Group, LLC, Case No. 17-41677.

8. Any Proof of Claim and/or 503(b)(9) Request that is filed and lists more than one Debtor on a single Proof of Claim form and/or 503(b)(9) Request shall be treated as a Claim filed against the first listed Debtor.

9. Any person or entity required to file a Proof of Claim and/or 503(b)(9) Request in the form and manner specified by this Order and that fails to do so on or before 5:00 p.m. (Eastern) on the General Bar Date or the Governmental Unit Bar Date, as applicable, shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting upon any plan(s) of reorganization for the Debtors; shall not receive or be entitled to receive any payment or distribution of property from the Debtors, their estates, or their successors or assigns with respect to such claim; and shall be barred from asserting such claim against any of the Debtors, their estates, or their successors or assigns.

10. Notice of the entry of this Order and of the General Bar Date or the Governmental Unit Bar Date, as applicable, in a form substantially similar to the notice attached hereto as **Exhibit 3** (the “**Bar Date Notice**”), which notice is hereby approved in all respects, constitutes good, adequate and sufficient notice if it is served, together with the Proof of Claim form attached hereto as **Exhibit 1**, which Proof of Claim form is hereby approved in all respects, and the 503(b)(9) Request attached hereto as **Exhibit 2**, which 503(b)(9) Request form is hereby approved in all respects, by being deposited in the United States mail, first-class postage prepaid, promptly following entry of this Order upon:

- (a) the Office of the United States Trustee;
- (b) all persons on the Debtors’ consolidated service list;

- (c) each member of the Official Committee of Unsecured Creditors (the “**Committee**”), and the Committee’s attorneys;
- (d) all taxing authorities where the Debtors maintained assets or conducted business operations on the Petition Date;
- (e) all known potential holders of claims listed on the Debtors’ Schedules at the addresses stated therein;
- (f) all parties shown on the Debtors’ consolidated creditor matrix filed with the Clerk on the Petition Date; and
- (g) the Internal Revenue Service at its designated address for service.

11. Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection on or before 5:00 p.m. (Eastern) on the General Bar Date or the Governmental Unit Bar Date, as applicable, unless otherwise stated in the order authorizing such rejection.

12. Nothing in this Order shall prejudice the right of the Debtors or any party in interest to dispute, or to assert offsets or defenses to, any claim reflected on the Debtors’ Schedules as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent or unliquidated.

13. Following the General Bar Date, the Debtors shall review all timely filed 503(b)(9) Requests and shall prepare a summary report of such requests, including the name of the claimant and the amount of the asserted claim (the “**Report**”). The Debtors shall provide counsel for the Committee a copy of the Report on or before January 31, 2018.

14. The Debtors shall file with the Court any objections to filed 503(b)(9) Requests on or before April 30, 2018, unless such deadline is extended by the Court, for cause shown. Objections, if any, will be scheduled to be heard at a single hearing (the “**Omnibus 503(b)(9) Hearing**”), to be scheduled by further order of the Court.

15. The Debtors are hereby authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order.

16. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

[END OF DOCUMENT]

Prepared and presented by:

SCROGGINS & WILLIAMSON, P.C.

By: /s/ J. Hayden Kepner, Jr.
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Counsel for the Debtors

Exhibit 1

Proof of Claim Form

UNITED STATES BANKRUPTCY COURT Northern District of Georgia – Rome Division	PROOF OF CLAIM
Name of Debtor Against Which You Assert your Claim. <i>(check one box – if you are asserting a claim against more than one Debtor, you must file a separate Proof of Claim against each Debtor)</i> <input type="checkbox"/> Beaulieu Group, LLC, Case No. 17-41677 <input type="checkbox"/> Beaulieu Trucking, LLC, Case No. 17-41680 <input type="checkbox"/> Beaulieu of America, Inc., Case No. 17-41678	Deadline for filing Proofs of Claim: November 21, 2017 5:00 pm (Eastern)

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503 or as otherwise instructed by Order of the Bankruptcy Court.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed (i.e., July 16, 2017).

Part 1: Identify the Claim

1. Who is the current creditor?	_____ Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Contact phone _____ Contact email _____	Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Contact phone _____ Contact email _____ Contact email _____
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____	
		Filed on _____ MM / DD / YYYY
5. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$_____. Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: _____

Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$_____ Amount of the claim that is secured: \$_____

Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$_____

Annual Interest Rate (when case was filed) _____% Fixed Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$_____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street City State Zip Code

Contact phone _____ Email _____

Submitting Proof of Claim Form: Submit original proof of claim form with any attachments to the following so that they are **received** by November 21, 2017:

If via USPS: Beaulieu Group, LLC et al, c/o ALCS, P.O. Box 23650, Jacksonville, Florida 32241

If via Private Delivery Service or Hand Delivery: Beaulieu Group, LLC, et al., c/o ALCS, 5985 Richard St., Ste. 3, Jacksonville, Florida 32216

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out the Proof of Claim form

- Fill in all of the information about the claim as of the date the case was filed.
 - Check the box next to the name of the Debtor against which you are asserting your claim. If you are asserting a claim against more than one Debtor, you must file a separate Proof of Claim against each Debtor.
 - If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
 - Attach any supporting documents to the Proof of Claim form.
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
 - Do not attach original documents because attachments may be destroyed after scanning.
 - If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.
- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth. See Bankruptcy Rule 9037.
 - For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.
 - **Deadline for filing Proofs of Claim: November 17, 2017, 5:00 pm (Eastern).** Send completed Proof of Claim so that it is received by the Proof of Claim deadline via physical delivery to:

by USPS: Beaulieu Group LLC et al, c/o ALCS, PO Box 23650, Jacksonville, FL 32241

by Private Delivery Service/Hand Delivery: Beaulieu Group LLC et al c/o ALCS, 5985 Richard St, STE 3, Jacksonville, FL 32216

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or go to the court’s PACER system (www.pacer.psc.uscourts.gov) to view the filed form.

Understand the terms used in the Proof of Claim form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Do not file these instructions with your Proof of Claim form.

Exhibit 2

503(b)(9) Request Form

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:) **CHAPTER 11**
)
BEAULIEU GROUP, LLC, et al.,) **Jointly Administered Under**
) **CASE NO. 17-41677-mgd**
 Debtors.)
_____)

503(b)(9) REQUEST FORM

Name of Creditor	
Address	
City, State, Zip	
Country	
Account Number	
Contact: Name	
Phone	
Email	

1. This Company sold goods (such as inventory or supplies) to one or more of the following Debtors: Beaulieu Group, LLC, Beaulieu of America, Inc., or Beaulieu Trucking, LLC on orders placed before July 16, 2017 and shipped before July 16, 2017.

2. To the best of this Company's knowledge, information and belief, the goods were received by the following Debtor on or after June 26, 2017 and prior to July 16, 2017:

- _____ Beaulieu Group, LLC
- _____ Beaulieu of America, Inc.
- _____ Beaulieu Trucking, LLC

3. For each shipment included in this Company’s claim for these shipments, state:

	Date each shipment left this Company’s loading dock, factory, warehouse, pier, etc.	Date each shipment delivered to Debtor’s warehouse or other facility	Amount of Claim for each shipment	All available documents relating to each shipment are attached to this Request Form (Yes/No)
1				
2				
3				
4				
5				
6				
7				
		Total Claim:		

(Continue on another sheet if you shipped more than 7 shipments during the time period for which you assert a 503(b)(9) Claim.)

THIS FORM, PROPERLY COMPLETED, AND ALL ATTACHMENTS, MUST BE FILED WITH THE DEBTORS’ CLAIMS AGENT SO THAT IT IS RECEIVED BY NOVEMBER 21, 2017 AS FOLLOWS:

By U.S. Postal Service:

Beaulieu Group, LLC, et al.
 c/o ALCS
 P.O. Box 23650
 Jacksonville, FL 32241

By Private Delivery Service/Hand Delivery:

Beaulieu Group, LLC, et al.
 c/o ALCS
 5985 Richard St., Suite 3
 Jacksonville, FL 32216

YOU ARE ENCOURAGED TO CONSULT YOUR ATTORNEY REGARDING THE LAW, YOUR LEGAL RIGHTS, THE MEANING OF TERMS USED IN THE BANKRUPTCY CODE, THIS REQUEST FORM AND THE ACCOMPANYING 503(b)(9) NOTICE.

 DATE

 SIGNATURE

 TITLE

PENALTY FOR FRAUDULENT CLAIM IS FINE UP TO \$5,000.00 OR IMPRISONMENT UP TO 5 YEARS OR BOTH. TITLE 18 U.S.C. § 152

Exhibit 3

Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	CHAPTER 11
)	
BEAULIEU GROUP, LLC, et al.,)	Jointly Administered Under
)	CASE NO. 17-41677-mgd
Debtors.)	
<hr/>		

**NOTICE REQUIRING FILING OF PROOFS OF CLAIM
AND REQUESTS FOR PAYMENT OF ADMINISTRATIVE
EXPENSE CLAIMS UNDER 11 U.S.C. § 503(b)(9)**

**TO ALL CREDITORS AND PARTIES IN INTEREST OF THE FOLLOWING DEBTORS
IN POSSESSION:**

DEBTOR	ADDRESS	CASE NO.	EID#
Beaulieu Group, LLC	1502 Coronet Drive Dalton, GA 30722	17-41677	58-2272636
Beaulieu of America, Inc.	1502 Coronet Drive Dalton, GA 30722	17-41678	58-1299706
Beaulieu Trucking, LLC	1502 Coronet Drive Dalton, GA 30722	17-41680	58-2510383

PLEASE TAKE NOTICE OF THE FOLLOWING:

- On July 16, 2017 (the “**Petition Date**”), Beaulieu Group, LLC (“**Beaulieu**”), Beaulieu of America, Inc. (“**BOA**”), and Beaulieu Trucking, LLC (“**Trucking**”), debtors and debtors-in-possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Northern District of Georgia, Rome Division (the “**Court**”). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.
- On July 19, 2017, the Court entered an order jointly administering these Chapter 11 cases under Case No. 17-41677 for procedural purposes only. Although the cases are being jointly administered for procedural purposes, they have not been substantively consolidated at this time.
- On September ____, 2017, the Court entered an order (the “**Bar Date Order**”) establishing (a) **5:00 p.m. (Eastern) on November 21, 2017**, as the last date for the filing of proofs of claim and requests for payment of administrative expense claims under 11 U.S.C. § 503(b)(9) against any of the Debtors by non-governmental units (the “**General Bar Date**”), and (b) **5:00 p.m. (Eastern) on January 12, 2018**, as the last date for the filing of proofs of claim and requests for

payment of administrative expense claims under 11 U.S.C. § 503(b)(9) against any of the Debtors by governmental units (the “**Governmental Unit Bar Date**”).

4. Pursuant to the terms of the Bar Date Order, other than the parties listed in the exceptions outlined in Paragraph 9 below, each person or entity (including, without limitation, each governmental unit, individual, partnership, joint venture, corporation, estate, and trust) that wishes to assert a claim against any of the Debtors arising or deemed to have arisen prior to the Petition Date, including claims arising from the rejection of an executory contract or unexpired lease (unless otherwise stated in the order authorizing rejection), or any person or entity asserting a claim for payment pursuant to 11 U.S.C. § 503(b)(9) based on the value of goods received by the Debtors within twenty (20) days prior to the Petition Date, is required to file an original, separate, completed and executed proof of claim (a “**Proof of Claim**”) and/or 503(b)(9) request for payment (a “**503(b)(9) Request**”) with American Legal Claim Services, LLC, the Debtors’ claims agent (the “**Claims Agent**”), substantially in conformity with the Proof of Claim form or 503(b)(9) Request attached hereto, on or before 5:00 p.m. (Eastern) on the General Bar Date or the Governmental Unit Bar Date, as applicable, at the following address:

By U.S. Postal Service:

Beaulieu Group, LLC, et al.
c/o ALCS
P.O. Box 23650
Jacksonville, FL 32241

By Private Delivery Service/Hand Delivery:

Beaulieu Group, LLC, et al.
c/o ALCS
5985 Richard St., Suite 3
Jacksonville, FL 32216

Proofs of claim and 503(b)(9) Requests may not be sent by facsimile, telecopy or other electronic means. Proofs of Claim and 503(b)(9) Requests will be deemed timely filed only if actually received by the Claims Agent on or before 5:00 p.m. (Eastern) on the General Bar Date or the Governmental Unit Bar Date, as applicable.

5. Any person or entity asserting a Claim against more than one Debtor must file a separate Proof of Claim or 503(b)(9) Request with respect to each such Debtor. If more than one Debtor is listed on a Proof of Claim form or 503(b)(9) Request, the Debtors will treat such Claim as filed against the first listed Debtor only. Any Proof of Claim or 503(b)(9) Request which does not designate a Debtor will be treated as a Claim against Beaulieu Group, LLC.

6. For purposes of the Bar Date Order and this notice, the term “claim” means: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) right to an equitable remedy for breach or performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

7. Acts or omissions of the Debtors that occurred prior to the Petition Date, including any acts or omissions related to any indemnity agreements, guarantees or services provided to or by the Debtors, may give rise to claims against the Debtors notwithstanding the fact that such claims (or the injuries on which they are based) may be contingent or may not have matured or become fixed

or liquidated prior to such date. Therefore, any creditor having a claim or potential claim against the Debtors, no matter how remote or contingent, must file a proof of claim on or before 5:00 p.m. (Eastern) on the General Bar Date or Governmental Unit Bar Date, as applicable.

8. Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection on or before 5:00 p.m. (Eastern) on the General Bar Date or Governmental Unit Bar Date, as applicable, unless otherwise stated in the order authorizing such rejection.

9. Notwithstanding the foregoing, the following persons and entities need not file a proof of claim by the Bar Date:

- (a) any person or entity that has already properly filed with the Claims Agent or the Clerk of the Court a proof of claim using a claim form that substantially conforms to Form B10 (Official Form No. 10);
- (b) any person or entity: (i) whose claim is listed on the Debtors' Schedules (as defined below); (ii) whose claim is not described as "unknown," "disputed," "contingent" or "unliquidated;" and (iii) who does not dispute the amount or priority of its claim or the debtor against which the claim is scheduled as set forth in the Debtors' Schedules;
- (c) any person asserting a claim under Section 507(a)(2) of the Bankruptcy Code as an administrative expense of the Debtors' Chapter 11 cases, **EXCEPT** for those parties asserting a claim pursuant to 11 U.S.C. § 503(b)(9), which claims must be filed as set forth herein;
- (d) any director, officer or employee of the Debtors as of the Petition Date that has or may have claims against the Debtors for indemnification, contribution, subrogation or reimbursement;
- (e) any person or entity that holds a claim arising prior to the Petition Date that has been allowed by an order of the Court entered on or before the Bar Date;
- (f) any DIP Credit Party (as such term is defined in the Final Order Granting Debtors' Motion to (I) Authorize Debtors-In-Possession to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 362, 363, and 364; (II) Grant Liens and Superpriority Claims to Post-Petition Lenders Pursuant to 11 U.S.C. §§ 364 and 507; (III) Provide Adequate Protection to Pre-Petition Credit Parties; (IV) Modify Automatic Stay Pursuant to 11 U.S.C. §§ 361, 362, 363, 364, and 507; and (V) Grant Related Relief (the "**Final DIP Order**") with respect to any of the DIP Obligations (as such term is defined in the Final DIP Order; and
- (g) any of the Debtors or any direct or indirect subsidiary of any of the Debtors that hold Claims against one or more of the other Debtors.

10. Any person or entity that is required to file a timely Proof of Claim and/or 503(b)(9) Request in the form and manner specified by the Bar Date Order and that fails to do so on or before

5:00 p.m. (Eastern) on the General Bar Date or Governmental Unit Bar Date, as applicable, shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting upon any plan(s) of reorganization for the Debtors; shall not receive or be entitled to receive any payment or distribution of property from the Debtors, their estates, or their successors or assigns with respect to such claim; and shall be barred from asserting such claim against the Debtors, their estates, or their successors or assigns.

11. Each Proof of Claim and/or 503(b)(9) Request filed must: (i) be signed; (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; (iv) identify the particular Debtor against which a claim is asserted; (v) conform substantially to the Proof of Claim form and/or 503(b)(9) Request attached hereto; and (vi) be submitted with copies of any supporting documents (or a summary if voluminous) or an explanation of why any such documentation is not available.

12. Holders of claims against the Debtors are listed in the Debtors' Schedules of Assets and Liabilities (the "**Schedules**"). Copies of the Debtors' Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Court, United States Bankruptcy Court, 600 East First Street, Room 339, Rome, GA 30161-3187. Information about claims listed in the Debtors' Schedules also is available at the Claims Agent's website: www.americanlegal.com.

13. THE FACT THAT YOU RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST ONE OR MORE OF THE DEBTORS. YOU SHOULD NOT FILE A PROOF OF CLAIM OR 503(b)(9) REQUEST IF YOU DO NOT HAVE A CLAIM AGAINST ONE OR MORE OF THE DEBTORS. YOU SHOULD CONSULT WITH YOUR OWN ATTORNEY IF YOU HAVE QUESTIONS, SUCH AS TO WHETHER YOU HOLD A CLAIM AGAINST ONE OR MORE OF THE DEBTORS AND WHETHER YOU SHOULD FILE A PROOF OF CLAIM AND/OR 503(b)(9) REQUEST.