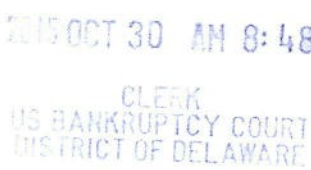


a1251

UNITED STATES BANKRUPTCY COURT _____ District of <u>Delaware</u>		PROOF OF CLAIM
Name of Debtor: SANTA FE GOLD CORPORATION, ET AL	Case Number: 15-11761-MFW	<div style="text-align: center;">  </div>
NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): Hidalgo County Treasurer		
Name and address where notices should be sent: 300 SHAKESPEARE ST. LORDSBURG NM, 88045 Telephone number: 575.542.9313 email: hctreasurer@aznexus.net		<div style="text-align: center;"> RECEIVED OCT 30 2015 American Legal Claims </div>
Name and address where payment should be sent (if different from above): <div style="text-align: center;"> In re: SANTA FE GOLD CORP Case No: 15-11761 CLAIM 610004 </div>		<div style="text-align: center;"> COURT USE ONLY </div> <input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
1. Amount of Claim as of Date Case Filed: \$ <u>273334.14</u>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.
If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. <input checked="" type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.		
2. Basis for Claim: <u>Property Claims</u> (See instruction #2)		
3. Last four digits of any number by which creditor identifies debtor: <div style="text-align: center;">6 6 2 2</div>	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.		
Nature of property or right of setoff: <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe:		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____
Value of Property: \$ <u>8,438,547</u>		Basis for perfection: _____
Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input checked="" type="checkbox"/> Variable (when case was filed)		Amount of Secured Claim: \$ <u>273334.14</u> Amount Unsecured: \$ _____
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input checked="" type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(____).
<div style="text-align: right;"> Amount entitled to priority: \$ <u>273334.14</u> </div>		
*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.		
6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)		

7. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

8. Signature: (See instruction #8)

Check the appropriate box.

- ☒ I am the creditor. ☐ I am the creditor's authorized agent. ☐ I am the trustee, or the debtor, or their authorized agent. ☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)
(See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Tyler Massey
Title: Hidalgo County Treasurer
Company: Hidalgo County
Address and telephone number (if different from notice address above):
300 Shakespeare
Lordsburg Nm 88045

Tyler Massey 10/27/15
(Signature) (Date)

Telephone number: 505-542-9313 email: hctreasurer@aznec.net

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the

claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

INFORMATION

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506 (a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien.

A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507 (a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number; only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

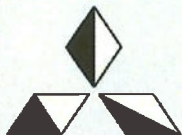
Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.



Triadic Enterprises Inc

Assessor Maintenance



10/23/2016 13:10:30

Year 2016

ASRJW02A

0016622 Dist 1 O

0

LORDSBURG MINING COMPANY, THE

FinCo

PO BOX 129

LORDSBURG

NM

88045

8393331 Centrl

8393331 Full

0 Land

2797777 Txbl

0 Impr

0 Exmpt

0 P.P

0 M.H

2797777 Net

0 Livstk

Pos to()

Printouts

Property Description	Code	ValueDesc	Quantity	Rate	Taxable
	014	REAL-EST		1144129	
	031	PER PROP		1639857	
	036	NON-PROD		13791	
P 001 662 210 08F 090033					
CAB ID NO 570.127					
		N/R-Values Full		8393331	
		N/R-Values Taxable		2797777	
		N/R-Values Net		2797777	

- Enter
- Cancel
- Prompt ()
- Chg Yrs
- Return

Help

Enter

Accept Payment

Review

Cancel

Return For more Tax Bills

Treasurer's Maintenance

Own# 0016622 Dist 1 0 Fin# 000 Bill# 2014 0002288

Late Fee Date 8/31/2015

LORDBURG MINING COMPANY, THE

6100 UPTOWN BLVD. NE STE. 600

ALBUQUERQUE

New Mexico 87110 5185

Property Code P00166221008F090033

CAB ID NO 570,127

66758.04

RESIDENTL
CATTLE
GOATS
DAIRY
BISON

66758.04

NON-RES
SHEEP
EQUINES
SWINE
RATTITES
HOSPITAL

66758.04

NON-REND
ORIG-TAX

66758.04

SOIL/WTR
ADM-FEE
PRNC-BAL

108360.18

2012

89966.78

2013

74101.42

2014

First Half

Second Half

Change Late

Half tax 33379.02 33379.02

Interest 3004.11 1335.16

Penalty 1668.95 1335.16

Cost

Total due 38052.08 38048.34

Fees By Amt

Selected 3 bill(s)

Full Amount Due 272428.38

1ST Half Amt Due 236379.04

-or-Enter Other Amt

Payment Type

☐ Full Amount

☐ Half Amount

☐ Other Amount

Receipt Type ()

☐ Mailer

☒ Counter

NM State Release:Pay Thru 2014 FULL

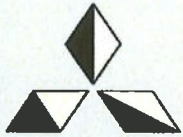
COUNTER

Flagged as BANKRUPT—Check Late Fees

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Triadic Enterprises Inc

10/23/2015 13:11:13

Assessor Maintenance



Year 2015

ASRJW02A

0011344 Dist 11 0
LORDSBURG MINING COMPANY FinCo
PO BOX 129
LORDSBURG NM 88045

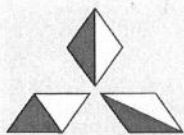
0 Centrl 44637 Full
4722 Land 14879 Txbl
39915 Impr 0 Exmpt
0 P.P.
0 M.H 14879 Net
0 Livstk

Pos to()

Printouts

Property Description	Code	ValueDesc	Quantity	Rate	Taxable
	107	SF-LTS-N			1574
	206	BUILD-NR			13305
3 107 132 021 404					
712 SHAKESPEARE STREET					
FILE 201200422 06/29/12					
CROCKER					
BLOCK 8					
LOT 5 6					
		N/R-Values Full			44637
		N/R-Values Taxable			14879
		N/R-Values Net			14879

- Enter
- Cancel
- Prompt ()
- Chg Yrs
- Return



Treasurer's Maintenance



Own# 0011344 Dist 1 I

Fin# 000

Bill# 2014

0002286

Late Fee Date

8/31/2015

LORDSBURG MINING COMPANY

6100 UPTOWN BLVD NE. SUITE 600

ALBUQUERQUE

New Mexico

87110 5185

Property Code 3107132021404

CROCKER

BLOCK 8

LOT 5 8

712 SHAKESPEARE STREET

RESIDENTL
CATTLE
GOATS
DAIRY
BISON

380.98

NON-RES
SHEEP
EQUINES
SWINE
RATTITES
HOSPITALNON-REND
ORIG-TAX

380.98

380.98

SOIL/WTR
ADM-FEE
PRNC-BAL

471.14

2013

422.88

2014

	First Half	Second Half
Half tax	190.49	190.49
Interest	17.14	7.62
Penalty	9.52	7.62
Cost		
Total due	217.15	205.73

Change Late

Fees By Amt

Selected 2 bill(s)

Full Amount Due 894.02

1ST Half Amt Due 688.29

-or-Enter Other Amt

Payment Type

- ☐ Full Amount
☐ Half Amount
☐ Other Amount

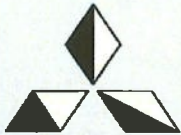
Receipt Type ()

- ☐ Mailer
☒ Counter

COUNTER

Flagged as BANKRUPT—Check Late Fees

< > ?



Triadic Enterprises Inc

Assessor Maintenance



10/23/2015 13:10:52

Year 2015

ASRJW02A

0012153 Dist 1 O

0

LORDSBURG MINING COMPANY, THE

FinCo

PO BOX 129

LORDSBURG

NM

88045

0 Centrl

579 Full

579 Land

193 Txbl

0 Impr

0 Exmpt

0 P.P

0 M.H

193 Net

0 Livstk

Pos to()

Printouts

Property Description	Code	ValueDesc	Quantity	Rate	Taxable
7 000 000 000 047	304	SURFACE V			193
FILE 201201068 12/20/12					
SECTION-24 TOWNSHIP-23S RANGE-21W					
MS 423					
BK 28/593					
		N/R-Values Full		579	
		N/R-Values Taxable		193	
		N/R-Values Net		193	

- Enter
- Cancel
- Prompt ()
- Chg Yrs
- Return



Own# 0012153 Dist 1 0
 LORDSBURG MINING COMPANY, THE

Fin# 000 Bill# 2014 0002287

Late Fee Date 8/31/2015

- ◆ Enter
- ◆ Accept Payment
- ◆ Review
- ◆ Cancel
- ◆ Return For more Tax Bills

1128 PENNSYLVIA SUITE 200

ALBUQUERQUE

New Mexico

87110

Property Code 70000000000047

SECTION-24 TOWNSHIP-23S RANGE-21W

MS 423

BK 28/593

RESIDENTL
 CATTLE
 GOATS
 DAIRY
 BISON

4.34

NON-RES
 SHEEP
 EQUINES
 SWINE
 RATTITES
 HOSPITAL

NON-REND
 ORIG-TAX

.66

4.34

SOIL/WTR
 ADM-FEE
 PRNC-BAL

5.00

6.13 2013 5.61 2014

	First Half	Second Half	Change Late
Half tax	4.34		
Interest	.39		
Penalty	.22		
Cost			
Total due	4.95		

Fees By Amt

Selected 2 bill(s)
 Full Amount Due 11.74
 1ST Half Amt Due 11.08
 -or-Enter Other Amt

Payment Type

- ☐ Full Amount
- ☐ Half Amount
- ☐ Other Amount

Receipt Type ()

- ☐ Mailer
- ☒ Counter

COUNTER

Flagged as BANKRUPT—Check Late Fees

< > ?

STATE OF NEW MEXICO
HIDALGO COUNTY



Treasurer
Tyler G. Massey

FILED
2015 OCT 30 AM 8:48
US BANKRUPTCY COURT
DISTRICT OF DELAWARE
Chief Deputy
Lucy Mendoza

10/27/2015

United States Bankruptcy Court District of Delaware
824 Market ST N
3rd Floor
Wilmington, DE 19801

Re: Case Number: 15-11761-MFW

To Whom It May Concern,

Attached is a proof of claim for the above mentioned case. I have attached the supporting documentation of our claim. The Lordsburg Mining Company has 3 properties located within Hidalgo County. I have included the Notice of Value and Tax Statement for each of the respective properties.

Should you have any questions please feel free to call my office at 575-542-9313 or email me at hctreasurer@aznex.net.

Sincerely,

A handwritten signature in cursive script, appearing to read "Tyler Massey".

Tyler Massey
Hidalgo County Treasurer

ORIGIN ID:NRBA (904) 514-1442
SHIPPING
AMERICAN LEGAL CLAIM SERVICES LLC
5985 RICHARD ST, STE 3

SHIP DATE: 17SEP14
ACTWGT: 1.0 LB MAN
CAD: 0216418/CAFE2704

BILL SENDER

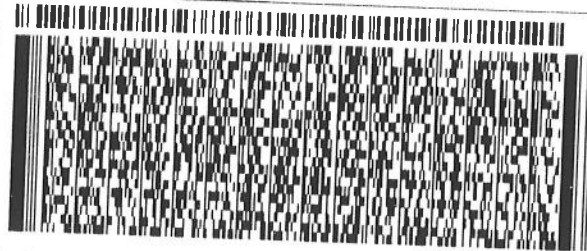
Santo Fe

TO **REFCO CLAIMS PROCESSING**
C/O AMERICAN LEGAL CLAIM SERVICES
5985 RICHARD ST, STE 3

JACKSONVILLE FL 32216

(904) 517-1443

REF: REFCO PRF 4553



FedEx
Express



518CL/CDB4/SF03

FedEx

MPS#
0263

6115 7962 3958

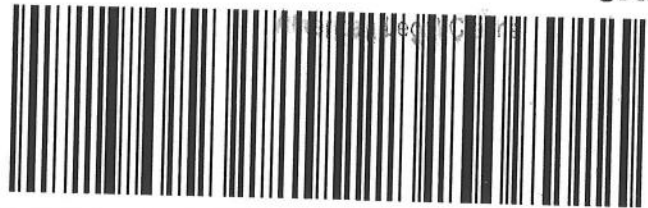
THU - 05 NOV AA
STANDARD OVERNIGHT

RECEIVED

XH NRBA

NOV 05 2015

32216
FL-US
JAX



FID 747223 04NOV15 ILGA 539C2/3F56/31D8