

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
Richmond Division**

In re:

**HEALTH DIAGNOSTIC LABORATORY,
INC., et al.,**

Debtors.¹

Chapter 11

Case No.: 15-32919-KRH

Jointly Administered

**NOTICE OF: (I) ENTRY OF ORDER CONFIRMING SECOND AMENDED PLAN OF
LIQUIDATION PROPOSED BY THE DEBTORS; (II) OCCURRENCE OF EFFECTIVE
DATE; AND (III) DEADLINE FOR FILING ADMINISTRATIVE EXPENSE CLAIMS,
FEE CLAIMS, AND CLAIMS ARISING FROM REJECTION OF EXECUTORY
CONTRACTS OR UNEXPIRED LEASES**

PLEASE TAKE NOTICE that on May 12, 2016, the United States Bankruptcy Court for the Eastern District of Virginia entered an order (the “**Confirmation Order**”), confirming the Second Amended Plan of Liquidation Proposed by the Debtors [Docket No. 852] (as confirmed, the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order and/or the Plan may be obtained at no charge at www.americanlegal.com/HDL or for a fee at <https://ecf.vaeb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that on May 12, 2016, the Effective Date occurred with respect to the Plan.

Pursuant to section 2.3 of the Plan, each holder of an Administrative Expense Claim not subject to the Bar Date Order must file an application for allowance and payment of such Claim

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Health Diagnostic Laboratory, Inc. (0119), Central Medical Laboratory, LLC (2728), and Integrated Health Leaders, LLC (2434).

² Capitalized terms used but not defined herein have the meanings given to them in the Plan.

Robert S. Westermann (VSB No. 43294)
Rachel A. Greenleaf (VSB No. 83938)
HIRSCHLER FLEISCHER, P.C.
The Edgeworth Building
2100 East Cary Street
Post Office Box 500
Richmond, Virginia 23218-0500
Telephone: 804.771.9500
Facsimile: 804.644.0957
E-mail: rwestermann@hf-law.com
rgreenleaf@hf-law.com

Special Conflicts Counsel for the Debtors

by the date that is thirty (30) days after the Effective Date. **FAILURE TO TIMELY AND PROPERLY FILE SUCH AN APPLICATION SHALL RESULT IN THE ADMINISTRATIVE EXPENSE CLAIM BEING FOREVER BARRED AND DISALLOWED.**

Pursuant to Section 2.4 of the Plan, all applications for payment of Fee Claims incurred prior to the Effective Date must be filed with the Court by the date that is forty-five (45) days after the Effective Date. **FAILURE TO TIMELY AND PROPERLY FILE SUCH FEE APPLICATION SHALL RESULT IN THE FEE CLAIM BEING FOREVER BARRED AND DISALLOWED.**

Pursuant to section 8.2 of the Plan, all proofs of Claim with respect to Claims arising from the rejection of executory contracts or unexpired leases, to the extent not subject to an earlier Bar Date set by Order of the Bankruptcy Court, must be filed with the Bankruptcy Court and served on the Liquidating Trustee within thirty (30) days after the date of notice of the entry of the Order of the Court rejecting the executory contract or unexpired lease which may include, if applicable, the Confirmation Order. **FAILURE TO TIMELY AND PROPERLY FILE SUCH CLAIMS SHALL RESULT IN THE CLAIMS BEING FOREVER BARRED AND DISALLOWED.**

PLEASE TAKE FURTHER NOTICE that you should consult the Final Order Establishing Certain Notice, Case Management and Administrative Procedures [Docket No. 40] (the “**Case Management Order**”) before filing any pleadings. The Case Management Order will remain in full force and effect post-Effective Date until these bankruptcy cases are closed.

Dated: May 12, 2016

Respectfully submitted,

/s/ Robert S. Westermann
Robert S. Westermann (VSB No. 43294)
Emily M. Scott (VSB No. 71435)
Rachel A. Greenleaf (VSB No. 83938)
HIRSCHLER FLEISCHER, P.C.
The Edgeworth Building
2100 East Cary Street
Post Office Box 500
Richmond, Virginia 23218-0500
Telephone: (804) 771-9500
Facsimile: (804) 644-0957
E-mail: rwestermann@hf-law.com
escott@hf-law.com
rgreenleaf@hf-law.com

Special Conflicts Counsel for the Debtors