

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re) Chapter 11
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QIMONDA RICHMOND, LLC, et al.,¹) Case No. 09-10589 (MFW)
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Debtors.) Jointly Administered
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NOTICE OF: (I) OCCURRENCE OF EFFECTIVE DATE PURSUANT TO FIRST AMENDED JOINT PLAN OF LIQUIDATION FOR DEBTORS AND DEBTORS IN POSSESSION, QIMONDA RICHMOND, LLC AND QIMONDA NORTH AMERICA CORP.; AND (II) DEADLINE TO FILE (A) ADMINISTRATIVE EXPENSE CLAIMS; (B) PROFESSIONAL FEE CLAIMS; AND (C) REJECTION DAMAGES CLAIMS

PLEASE TAKE NOTICE that on September 19, 2011, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered an order (the “Confirmation Order”) [Docket No. 2555] confirming the *First Amended Joint Plan of Liquidation for Debtors and Debtors in Possession, Qimonda Richmond, LLC and Qimonda North America Corp.* (as annexed as Exhibit A to the Confirmation Order, the “Plan”). Capitalized terms used but not otherwise defined herein (the “Notice”) shall have the meanings ascribed to them in the Plan and the Confirmation Order, as applicable.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and related documents are available for inspection (a) in the office of the Clerk of the Bankruptcy Court at the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, (b) for free on the website of the Debtors’ claims agent, American Legal Claims Services, LLC (“ALCS”), at [http:// www.americanlegalclaims.com/qimonda](http://www.americanlegalclaims.com/qimonda) or (c) for registered users on the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov> (for which a PACER password and login are required and can be obtained at <http://www.pacer.psc.uscourts.gov>). To obtain a paper copy of the Confirmation Order or the Plan, please contact ALCS (i) by phone at (904) 517-1442, (ii) by electronic mail at notice_qimonda@americanlegalclaims.com, or (iii) by first class mail at Qimonda Liquidating Trusts c/o American Legal Claim Services, LLC, 8475 Western Way, Suite 150, Jacksonville, FL 32256.

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, are: Qimonda Richmond, LLC (7867) and Qimonda North America Corp. (4654).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan was October 7, 2011.

PLEASE TAKE FURTHER NOTICE that, the Confirmation Order and Plan establish certain deadlines by which holders of Claims must take certain actions.

I. DEADLINE TO FILE ADMINISTRATIVE EXPENSE CLAIMS AND APPLICABLE PROCEDURES

PLEASE TAKE FURTHER NOTICE that, pursuant to Article II.F.1 of the Plan and decretal paragraph 24 of the Confirmation Order, all requests for payment of Administrative Expense Claims (except for (a) DIP Claims, (b) Professional Fee Claims, (c) Administrative Expense Claims that have been Allowed on or before the Effective Date, (d) Administrative Expense Claims for an expense or liability incurred and payable in the ordinary course of business by a Debtor, (e) Administrative Expense Claims on account of fees and expenses incurred on or after the Petition Date by ordinary course professionals retained by the Debtors pursuant to an order of the Bankruptcy Court, (f) Administrative Expense Claims held by a current officer, director or employee of the Debtors for outstanding wages, commissions, accrued benefits, or reimbursement of business expenses, (g) US Trustee Fees, and (h) Postpetition Intercompany Claims) must be filed with Qimonda Liquidating Trusts, c/o American Legal Claim Services, LLC, 8475 Western Way, Suite 150, Jacksonville, FL 32256 and served on the Liquidating Trustee (EPLG I, LLC, P.O. Box 52485, Durham, NC 27717 (Attn: Scott T. Ryan)) so as to be **received by December 6, 2011** (the “Administrative Expense Claim Bar Date”). **Holders of Administrative Expense Claims who fail to file Administrative Expense Claims on or before the Administrative Expense Claim Bar Date shall be forever barred from asserting such Administrative Expense Claim against the Debtors or their respective property or the Qimonda Liquidating Trusts or any assets of the Debtors’ Estates, and such Administrative Expense Claims will be deemed waived and released as of the Effective Date. CREDITORS MAY WISH TO CONSULT AN ATTORNEY TO PROTECT THEIR RIGHTS.**

II. DEADLINE TO FILE PROFESSIONAL FEE CLAIMS AND APPLICABLE PROCEDURES

PLEASE TAKE FURTHER NOTICE that, pursuant to Article II.F.2 of the Plan and decretal paragraph 24 of the Confirmation Order, professionals or other entities asserting a Professional Fee Claim for services rendered solely with respect to a Debtor before the Effective Date must file and serve an application for final allowance of such Professional Fee Claims on the Liquidating Trustee (EPLG I, LLC, P.O. Box 52485, Durham, NC 27717 (Attn: Scott T. Ryan)) and such other entities who are designated by the Bankruptcy Rules, the Confirmation Order or any other applicable order of the Bankruptcy Court so as to be **received by December 6, 2011** (the “Professional Fee Claim Bar Date”). Objections to any Professional Fee Claim must be filed and served on the Liquidating Trustee and the requesting party by the later of (a) ninety (90) days after the Effective Date or (b) thirty (30) days after the filing of the applicable request for payment of the Professional Fee Claim.

III. DEADLINE TO FILE REJECTION DAMAGES CLAIMS AND APPLICABLE PROCEDURES

PLEASE TAKE FURTHER NOTICE that, pursuant to Article VII.B of the Plan and decretal paragraph 23 of the Confirmation Order, any claim for rejection of executory contracts and unexpired leases, or the expiration or termination of any executory contract or unexpired lease prior to the Effective Date (“Rejection Damages Claims”) must be filed with Qimonda Liquidating Trusts, c/o American Legal Claim Services, LLC, 8475 Western Way, Suite 150, Jacksonville, FL 32256 and served on the Liquidating Trustee (EPLG I, LLC, P.O. Box 52485, Durham, NC 27717 (Attn: Scott T. Ryan)) so as to be **received by November 6, 2011** (the “Rejection Claim Bar Date”). **Any Claims arising from the rejection of an executory contract or unexpired lease for which proofs of claim are not timely filed by the Rejection Claim Bar Date shall be forever barred from asserting such Rejection Damages Claim against the Debtors or their respective property or the Qimonda Liquidating Trusts or any assets of the Debtors’ Estates, unless otherwise ordered by the Bankruptcy Court or as otherwise provided herein. All such Rejection Damages Claims shall, as of the Effective Date, be subject to the permanent injunction set forth in the Plan. Unless otherwise ordered by the Bankruptcy Court, all such Claims that are timely filed as provided herein shall be treated as General Unsecured Claims under the Plan and shall be subject to the provisions of Error! Reference source not found. of the Plan.**

PLEASE TAKE FURTHER NOTICE that nothing contained herein shall be deemed to amend, modify and/or alter any of the Bankruptcy Court’s prior orders relating to claim bar dates.

PLEASE TAKE FURTHER NOTICE that this Notice may have been sent inadvertently to persons and other entities that may not have an Administrative Expense Claim, Professional Fee Claim or Rejection Damages Claim against any of the Debtors. The fact that you have received this Notice does not mean that you have an Administrative Expense Claim, Professional Fee Claim or a Rejection Damages Claim, or that the Debtors or the Bankruptcy Court concede that you have an Administrative Expense Claim, Professional Fee Claim or Rejection Damages Claim. Any questions regarding this Notice should be directed to Amanda M. Winfree at awinfree@ashby-geddes.com or (302) 654-1888 (Ext. 283).

Dated: October 7, 2011

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