

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

THINK FINANCE, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 17-33964 (HDH)

(Jointly Administered)

NOTICE OF DEADLINE REQUIRING FILING OF PROOFS OF CLAIM BY THE GENERAL BAR DATE, GOVERNMENTAL UNIT BAR DATE, AND REJECTION BAR DATE

PLEASE TAKE NOTICE OF THE FOLLOWING:

On October 23, 2017, (the “Petition Date”), Think Finance, LLC, Think Finance SPV, LLC, Financial U, LLC, TC Loan Service, LLC, Tailwind Marketing, LLC, TC Administrative Services, LLC, and TC Decisions Sciences, LLC (collectively, the “Debtors”) filed voluntary petitions for relief under Chapter 11 of title 11 of the United States Bankruptcy Court (as amended, the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Court”).

By Order of this Court entered on November 21, 2017 (the “Bar Date Order”), the Court entered an order establishing certain deadlines to file proofs of claim against the Debtors.

General Bar Date

Pursuant to the Bar Date Order, the last date and time for filing proofs of claim for any claim against one or more of the Debtors that arose prior to the Petition Date (any such claim, a “Prepetition Claim”) is **March 1, 2018 at 4:00 p.m. (prevailing Central Time)** (the “General Bar Date”).

For the avoidance of doubt, you MUST file a proof of claim by the General Bar Date if you have a claim that arose on or before the Petition Date, and it is not an Excluded Prepetition Claim (as defined below) or subject to the Governmental Unit Bar Date (defined below) or Rejection Bar Date (defined below). Acts or omissions of the Debtors that arose on or before the Petition Date may give rise to claims against the Debtors notwithstanding that such claims may not have matured or become fixed or liquidated prior to such date. Under section 101(5) of the Bankruptcy Code as used herein, the word “claim” means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, or (b) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

In addition to entities holding claims subject to the Governmental Unit Bar Date or the Rejection Bar Date, the following entities do not need to file proofs of Prepetition Claims by the General Bar Date:

- (a) any entity that has already properly filed with the Claims Docketing Center (as defined below) a proof of Prepetition Claim against one or more of the Debtors for which no other or additional amounts or claims are sought;

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Think Finance, LLC (6762), Think Finance SPV, LLC (4522), Financial U, LLC (1850), TC Loan Service, LLC (3103), Tailwind Marketing, LLC (1602), TC Administrative Services, LLC (4558), and TC Decision Sciences, LLC (8949).

- (b) any entity (i) whose Prepetition Claim is not listed as “disputed,” “contingent,” or “unliquidated” in the Debtors’ schedules of assets and liabilities (the “Schedules”)², (ii) that agrees with the nature, classification, and amount of such Prepetition Claim set forth in the Schedules, and (iii) such entity does not dispute that its Prepetition Claim is an obligation of only the specific Debtor against which the Prepetition Claim is listed in the Schedules;
- (c) any entity whose Prepetition Claim (including any Prepetition Claim listed in the Debtors’ Schedules) has been allowed previously by, or paid pursuant to, an order of the Court; and
- (d) any of the Debtors that hold Prepetition Claims against one or more of the other Debtors.

The foregoing claims are collectively referred to herein as the “Excluded Prepetition Claims.”

Governmental Unit Bar Date

Any governmental unit holding Prepetition Claims against the Debtors is required to file proofs of such Prepetition Claims on or before **April 23, 2018 at 4:00 p.m. (prevailing Central Time)** (the “Governmental Unit Bar Date”). The Governmental Unit Bar Date would apply to all governmental units holding Prepetition Claims against the Debtors (whether secured, unsecured, priority or unsecured non-priority) that arose prior to the Petition Date, including Governmental Units with claims against the Debtors for unpaid taxes, whether such claims arise from petition tax years or prepetition transactions to which the Debtors were a party.

Rejection Bar Date

If you wish to submit a rejection damages claim arising from the Debtors’ rejection of an executory contract or unexpired lease during these Bankruptcy Cases, such proof of claim must be filed by the later of (a) the General Bar Date or (b) thirty (30) days after the effective date of rejection of such executory contract or unexpired lease as provided by an order of this Court or pursuant to a notice under procedures approved by this Court (the “Rejection Bar Date”). Any other claims arising before the Petition Date with respect to any leases or contracts of the Debtors must be filed by the General Bar Date.

FAILURE TO FILE PROOFS OF CLAIMS

EXCEPT WITH RESPECT TO EXCLUDED PREPETITION CLAIMS, ANY ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM FOR ANY PREPETITION CLAIM, BUT FAILS TO DO SO BY THE APPLICABLE BAR DATE DESCRIBED IN THIS NOTICE WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH PREPETITION CLAIM (OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH PREPETITION CLAIM) AGAINST THE DEBTORS, AND THE DEBTORS AND THEIR PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH PREPETITION CLAIM, AND SUCH ENTITIES SHALL NOT BE PERMITTED TO PARTICIPATE IN ANY DISTRIBUTION IN THESE BANKRUPTCY CASES ON ACCOUNT OF SUCH PREPETITION CLAIM OR TO RECEIVE FURTHER NOTICES REGARDING SUCH PREPETITION CLAIM. SUCH ENTITIES FAILING TO ASSERT A PREPETITION CLAIM ALSO SHALL NOT BE PERMITTED TO VOTE ON ANY PLAN ON ACCOUNT OF SUCH PREPETITION CLAIM.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A PREPETITION CLAIM AGAINST A DEBTOR. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A PREPETITION CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A PREPETITION CLAIM.

² Information for how to obtain copies of the Schedules is set forth herein.

Procedures Generally Applicable to the Filing of Proofs of Claim

Except as provided herein, proofs of claim must be filed so as to be received on or before the applicable Bar Date. A proof of claim will be deemed timely filed only if the original proof of claim or proof of is mailed or delivered by hand, courier or overnight service so as to be actually received at the following addresses (the “Claims Docketing Center”) on or before the applicable Bar Date:

If via U.S. mail:

Think Finance LLC Claims Center
c/o American Legal Claim
Services, LLC P.O. Box 23650
Jacksonville, FL 32241-3650

If via delivery by hand, courier, or overnight service:

Think Finance LLC Claims Center
c/o American Legal Claim Services, LLC
5985 Richard St., STE 3
Jacksonville, FL 32216

Proofs of claim may not be sent by facsimile, telecopy or other electronic means.

If you file a proof of claim, your filed proof of claim must (a) be written in the English language, (b) be denominated in lawful currency of the United States, (c) comply substantially with the enclosed “Proof of Prepetition Claim,” (d) attach copies of any writings upon which your asserted Prepetition Claim is based, (e) indicate the specific Debtor against which the claim is being filed, and (f) be signed by the claimant or by an authorized agent of the claimant. You may also obtain a Proof of Prepetition Claim by visiting the Debtors’ website for these cases hosted by American Legal Claim Services, LLC (“ALCS”) available at www.americanlegalclaims.com/TF.

Copies of the Schedules and the Bar Date Order are available and may be examined by interested parties (i) at the website maintained for these cases by ALCS at the address www.americanlegalclaims.com/TF, (ii) at the office of the Clerk of the Court, Earle Cabell Federal Building, 1100 Commerce St., Rm. 1254, Dallas, TX 75242-1496, between the hours of 8:30 a.m. and 4:30 p.m. (prevailing Central Time), or (iii) on the Court’s electronic docket of these cases at the address www.txnb.uscourts.gov.

If you have any questions regarding the filing or processing of a proof of claim, please send an inquiry to Notice_tf@americanlegal.com or call (904) 517-1442. **YOU SHOULD CONSULT YOUR ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER AND IN WHAT AMOUNT YOU SHOULD FILE A PROOF OF CLAIM. DO NOT ATTEMPT TO CONTACT THE COURT FOR ADVICE.**

Dated: November 28, 2017

BY ORDER OF THE UNITED STATES BANKRUPTCY COURT