

UNITED STATES BANKRUPTCY COURT, DISTRICT OF DELAWARE

PROOF OF CLAIM

Indicate Debtor against which you assert a claim by checking the appropriate box below (**Check only one Debtor per claim form**):

- ☒ Santa Fe Gold Corporation (Case No. 15-11761)
☐ Azco Mica, Inc. (Case No. 15-11762)

- ☐ The Lordsburg Mining Company (Case No. 15-11763)
☐ Santa Fe Gold (Barbados) Corporation (Case No. 15-11764)

NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing.
 You may file requests for payment of an administrative expense according to 11 U.S.C. § 503.

COURT USE ONLY

Name of Creditor (the person or other entity to whom the debtor owes money or property):

Frank Levkulich

Name and address where notices should be sent:

2951 Pine Ridge Drive
 Craig CO 81625

RECEIVED

DEC 09 2015

American Legal Claims

In re: SANTA FE GOLD CORP
 Case No: 15-11761
 CLAIM 610014

Telephone number: 970-824-4646 email:

Name and address where payment should be sent (if different from above):

Telephone number: email:

☐ Check this box if this claim amends a
 previously filed claim.

Court Claim Number: _____

(If known)

Filed on: _____

☐ Check this box if you are aware that
 anyone else has filed a proof of claim relating
 to this claim. Attach copy of statement giving
 particulars.

1. Amount of Claim as of Date Case Filed:

\$ 6217.45

If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5.

☐ Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

2. Basis for Claim:

(See instruction #2)

Purchased Tax Lien Certificates

3. Last four digits of any number by which creditor identifies debtor:

3a. Debtor may have scheduled account as:

(See instruction #3a)

3b. Uniform Claim Identifier (optional):

(See instruction #3b)

4. Secured Claim (See instruction #4)

Check the appropriate box if the claim is secured by a lien on property or a right of
 setoff, attach required redacted documents, and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
 Describe:

Value of Property: \$ 209,220.00

Annual Interest Rate 16 % ☒ Fixed or ☐ Variable
 (when case was filed)

Amount of arrearage and other charges, as of the time case was filed,
 included in secured claim, if any:

\$ _____

Basis for perfection: Tax Lien Certificate Holder

Amount of Secured Claim: \$ 6217.45

Plus accrued interest

Amount Unsecured: \$ _____

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

☐ Domestic support obligations under 11
 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to \$12,475*)
 earned within 180 days before the case was filed or the
 debtor's business ceased, whichever is earlier –
 11 U.S.C. § 507 (a)(4).

☐ Contributions to an
 employee benefit plan –
 11 U.S.C. § 507 (a)(5).

Amount entitled to priority:

☐ Up to \$2,775* of deposits toward
 purchase, lease, or rental of property or
 services for personal, family, or household
 use – 11 U.S.C. § 507 (a)(7).

☐ Taxes or penalties owed to governmental units –
 11 U.S.C. § 507 (a)(8).

☐ Other – Specify
 applicable paragraph of
 11 U.S.C. § 507 (a)().

\$ _____

*Amounts are subject to adjustment on 4/1/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Claim Pursuant to 11 U.S.C. § 503(b)(9): Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$

(See instruction #6)

7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #7)

8. Documents: Attached are **redacted** copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, or security agreements. If the claim is secured, box 4 has been completed, and **redacted** copies of documents providing evidence of perfection of a security interest are attached. (See instruction #8, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

☒ I am the creditor. ☐ I am the creditor's authorized agent. ☐ I am the trustee, or the debtor, or their authorized agent. ☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: FRANK LEDKULICH

Title: _____

Company: _____

Address and telephone number (if different from notice address above):

2950 PINE RIDGE DR.
CRAIG, COLO. 81625

Frank Ledkulich 12/3/15
(Signature) (Date)

Telephone number: 970-824-4646 email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

2014-00545

Page 1 of 1

Requested By: La Paz Co Treasurer

SHELLY D BAKER, RECORDER

OFFICIAL RECORDS OF LA PAZ COUNTY, AZ

Case 2:04-cv-00001 Document 1-1 Filed 07/14/04 Page 1 of 1

Tax Lien Sale Certificate of Purchase
Treasurer of La Paz, AZ

TAX Year: 2012

Date: February 24, 2014

Interest Rate:16%

I HEREBY CERTIFY, That at Tax Lien Sale, situated in La Paz, State of Arizona, for Delinquent Taxes for the year 2012 held at 1112 Joshua Ave # 203, Parker, AZ 85344 on February 24, 2014 and subsequent days until adjourned, in accordance with the Law, a Tax Lien on the Tract hereinafter described, was sold to the purchaser indicated below for the 'CERTIFICATE TOTAL' being the amount of taxes on the whole of said real estate and for which the purchaser is to receive interest until redemption at the maximum statutory rate indicated.

Purchaser:FRANK LEVKULICH

Account: R0013168

Parcel:31011001

Certificate: 2014-00177

Assessed Value: 10,413

Assessed To: SANTA FE GOLD CORP

Legal Description:

Section: 1 Township: 10N Range: 17W OPAL; BROOKEVILLE; NEW YORK; BUNKER HILL; ORANGE; WISCONSIN; KIMBALL; ODORA; ODDOLETTA; BARTON; BILL WILLIAMS; MC CARN; OTIS
MS 2675 SEC 1 T10N R17W

Tax Amount	\$569.30
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Interest	\$94.88
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CP PURCHASE FEE	\$10.00
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Delinquent Fee	\$28.47
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Amount due as of 12-1-15 \$2475.64

Acres: 224.4100

Certificate Total **\$702.65**

Premium Paid	\$0.00
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ENDORSEMENTS

[illegible]

IN WITNESS WHEREOF, I have hereunto set my hand and seal

TREASURER

by

DEPUTY

A.D. _____ FOR VALUE RECEIVED, I hereby assign all of the right, title and interest of _____

in and to the within certificate and to the lands herein described to

This Certificate surrendered and \$_____ redemption money paid to _____

A.D. _____ By _____

COUNTY TREASURER

DEPUTY

A.D. _____ This Certificate surrendered and deed made to _____

By _____

COUNTY TREASURER

DEPUTY

2014-00547

Page 1 of 1

Requested By: La Paz Co Treasurer

SHELLY D BAKER, RECORDER

OFFICIAL RECORDS OF LA PAZ COUNTY, AZ

Date of Purchase 07-44-01 Fee \$0.00

Tax Lien Sale Certificate of Purchase

TAX Year: 2012

Date: February 24, 2014

Interest Rate:16%

I HEREBY CERTIFY, That at Tax Lien Sale, situated in La Paz, State of Arizona, for Delinquent Taxes for the year 2012 held at 1112 Joshua Ave # 203 , Parker , AZ 85344 on February 24, 2014 and subsequent days until adjourned, in accordance with the Law, a Tax Lien on the Tract hereinafter described, was sold to the purchaser indicated below for the 'CERTIFICATE TOTAL' being the amount of taxes on the whole of said real estate and for which the purchaser is to receive interest until redemption at the maximum statutory rate indicated.

Purchaser:FRANK LEVKULICH

Account: R0013083

Parcel:31019002

Certificate:2014-00175

Assessed Value: 2,545

Assessed To: **SANTA FE GOLD CORP**

Legal Description:

Section: 31 Township: 11N Range: 16W ASHLEY & AHONIKA MS 2675

SEC 3111N 16W

Tax Amount	\$139.24
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Interest	\$23.20
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CP PURCHASE FEE	\$10.00
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Delinquent Fee	\$6.96
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Amount due as of 12-1-15 \$623.57

Acres: 41.3200

Certificate Total	\$179.40
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Premium Paid	\$0.00
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ENDORSEMENTS

[illegible]

IN WITNESS WHEREOF, I have hereunto set my hand and seal

TREASURER

by

DEPUTY

A.D. _____ FOR VALUE RECEIVED, I hereby assign all of the right, title and interest of

in and to the within certificate and to the lands herein described to

This Certificate surrendered and \$_____ redemption money paid to _____

A.D. _____ By _____

COUNTY TREASURER

DEPUTY

A.D. _____ This Certificate surrendered and deed made to

By

COUNTY TREASURER

DEPUTY

DEPUTY

2014-00544

Page 1 of 1

Requested By: La Paz Co Treasurer

SHELLY D BAKER, RECORDER

OFFICIAL RECORDS OF LA PAZ COUNTY, AZ

Gate 2004 07:44 AM Receipt Fee \$0.00

Tax Lien Sale Certificate of Purchase
Treasurer of La Paz, AZ

TAX Year: 2012

Date: February 24, 2014

Interest Rate:16%

I HEREBY CERTIFY, That at Tax Lien Sale, situated in La Paz, State of Arizona, for Delinquent Taxes for the year 2012 held at 1112 Joshua Ave # 203, Parker, AZ 85344 on February 24, 2014 and subsequent days until adjourned, in accordance with the Law, a Tax Lien on the Tract hereinafter described, was sold to the purchaser indicated below for the 'CERTIFICATE TOTAL' being the amount of taxes on the whole of said real estate and for which the purchaser is to receive interest until redemption at the maximum statutory rate indicated.

Purchaser: **FRANK LEVKULICH**

Account: R0016068

Parcel:31009001

Certificate:2014-00178

Assessed Value: 10,215

Assessed To: SANTA FE GOLD CORP

Legal Description:

Section: 6 Township: 10N Range: 16W MESA; SMELTER GULCH;

PARTRIDGE;BYRON; SENTINEL; PALMETTO;BOSTON;

NICKERSON; BLUE BIRD; PLANET; COPPER HILL; MARK HANNA;

LA MEXICA

NA; COMET; MS 2675 SEC 6 10N 16W

Tax Amount	\$558.48
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Interest	\$93.08
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CP PURCHASE FEE	\$10.00
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Delinquent Fee	\$27.92
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Amount due as of 12-1-15 \$2429.02

Acres: 220.1600

Certificate Total	\$689.48
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Premium Paid	\$0.00
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ENDORSEMENTS

[illegible]

IN WITNESS WHEREOF, I have hereunto set my hand and seal

Raul Castro
TREASURER

TREASURER

by

DEPUTY

A.D. _____ FOR VALUE RECEIVED, I hereby assign all of the right, title and interest of _____

in and to the within certificate and to the lands herein described to _____

This Certificate surrendered and \$_____ redemption money paid to _____

A.D. _____ By _____

COUNTY TREASURER

DEPUTY

A.D. _____ This Certificate surrendered and deed made to _____

By _____

COUNTY TREASURER

DEPUTY

Leah Castro
La Paz County Treasurer
1112 Joshua Avenue Suite 203
Parker, Arizona 85344
(928) 669-6145 – FAX (928) 669-5393

November 3, 2015

FRANK LEVKULICH
2951 PINE RIDGE DR.
CRAIG, CO 81625

RE: SANTA FE GOLD CORP

Dear Mr. Levkulich:

Enclosed is a copy of a Notice of Public Auction and Sale Hearing for Santa Fe Gold Corp. I am sending you copies of this notice as you hold tax liens on four properties owned by Santa Fe Gold Corp and your liens may be in jeopardy. The parcels involved are 310-09-001, 310-19-002, 310-19-003 and 310-11-001.

You may need to consult an attorney for advice in how to proceed with your claim.

If you have any questions, please contact this office Monday-Thursday 7:00 A.M. to 6:00 P.M.

Sincerely,



Mary Baptista
Deputy Treasurer

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LABEL MAY BE REQUIRED.



EP13F July 2013 OD: 12.5 x 9.5



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Time Accepted

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lbs. ozs.

Acceptance Employee Initials

Total Postage & Fees

Acceptance Employee Initials

Total Postage & Fees

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Time

Employee Signature

Delivery Attempt (MM/DD/YY)

Time

Employee Signature

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