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Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

THINK FINANCE, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 17-33964 (HDH)

(Jointly Administered)

**NOTICE OF (I) OCCURRENCE OF EFFECTIVE DATE OF THE SECOND MODIFIED
FIRST AMENDED CHAPTER 11 PLAN OF REORGANIZATION OF THINK
FINANCE, LLC AND ITS SUBSIDIARY DEBTORS AND DEBTORS IN POSSESSION
AND (II) ADMINISTRATIVE CLAIMS BAR DATE**

PLEASE TAKE NOTICE THAT:

1. **Confirmation of the Plan.** On December 5, 2019 the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”) entered an Order (the “Confirmation Order”) confirming the *Second Modified First Amended Chapter 11 Plan of Reorganization of Think Finance, LLC and Its Subsidiary Debtors and Debtors in Possession* [Doc. No. 1523-1] (as modified and amended in accordance with the terms of the Confirmation Order, the “Plan”). Copies of the Confirmation Order and the Plan are available, for free, at American Legal Claim Services LLC’s website <https://www.americanlegal.com/TF>. You may also obtain copies of the Confirmation Order and Plan, for a fee, through the Bankruptcy Court’s website via PACER at www.vawb.uscourts.gov. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan or the Confirmation Order.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Think Finance, LLC (6762), Think Finance SPV, LLC (4522), Financial U, LLC (1850), TC Loan Service, LLC (3103), Tailwind Marketing, LLC (1602), TC Administrative Services, LLC (4558), and TC Decision Sciences, LLC (8949).

2. **Effective Date.** The Effective Date of the Plan occurred on December 7, 2019.

3. **Administrative Expense Claims Bar Date.** The Administrative Expense Claims Bar Date for applications or requests for payment of Administrative Expense Claims (as defined in the Plan) shall be **thirty (30) calendar days after the Effective Date.** Any Person or Entity that is required to file and serve a request for payment of an Administrative Expense Claim and fails to timely file with the Bankruptcy Court and serve such a request on counsel for the Litigation Trustee shall be forever barred, estopped and enjoined from asserting such Administrative Expense Claim or participating in distributions under the Plan on account thereof. Any such request for payment of an Administrative Expense Claim must be served on counsel for the Litigation Trustee: (i) Cole Schotz PC, 1700 City Center Tower II, 301 Commerce Street, Fort Worth, Texas 76102, Attn: Michael D. Warner; and (ii) Cole Schotz PC, 300 East Lombard Street, Suite 1450, Baltimore, Maryland 21202, Attn: Gary H. Leibowitz.

DATED: December 13, 2019

/s/ Gregory G. Hesse

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