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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

THINK FINANCE, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 17-33964 (HDH)

(Jointly Administered)

**NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT,
(II) DEADLINE FOR VOTING ON THE CHAPTER 11 PLAN OF THINK
FINANCE, LLC AND ITS SUBSIDIARY DEBTORS AND DEBTORS IN
POSSESSION, (III) HEARING TO CONSIDER CONFIRMATION OF THE PLAN,
AND (IV) LAST DATE AND PROCEDURES FOR FILING OBJECTIONS TO
CONFIRMATION OF THE PLAN**

TO: ALL HOLDERS OF CLAIMS IN CLASSES 3, 4, 5, 6, 7, AND 8 AND CERTAIN OTHER
PARTIES

**PLEASE TAKE NOTICE THAT IF THIS NOTICE IS ACCOMPANIED BY A BALLOT, YOUR
VOTE IS BEING SOLICITED IN CONNECTION WITH THE CHAPTER 11 PLAN OF
REORGANIZATION OF THINK FINANCE, LLC AND ITS SUBSIDIARY DEBTORS AND
DEBTORS IN POSSESSION (THE “PLAN”) FILED BY THE ABOVE-CAPTIONED DEBTORS
AND DEBTORS-IN-POSSESSION (COLLECTIVELY, THE “DEBTORS”). YOU SHOULD
CAREFULLY REVIEW THE MATERIAL SET FORTH IN THE DISCLOSURE STATEMENT
(AND IN THE EXHIBIT ATTACHED THERETO) IN ORDER TO MAKE AN INDEPENDENT
DETERMINATION AS TO WHETHER TO VOTE TO ACCEPT OR REJECT THE PLAN.**

THE DEBTORS RECOMMEND THAT YOU VOTE TO ACCEPT THE PLAN.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Think Finance, LLC (6762), Think Finance SPV, LLC (4522), Financial U, LLC (1850), TC Loan Service, LLC (3103), Tailwind Marketing, LLC (1602), TC Administrative Services, LLC (4558), and TC Decision Sciences, LLC (8949).

APPROVAL OF DISCLOSURE STATEMENT

PLEASE TAKE FURTHER NOTICE that, by Order dated September 30, 2019 (the “Disclosure Statement Order”), the United States Bankruptcy Court for the Northern District of Texas (the “Court”) approved the *Disclosure Statement Accompanying First Amended Joint Chapter 11 Plan of Think Finance, LLC and its Subsidiary Debtors and Debtors In Possession*, dated August 2, 2019 (including all exhibits thereto and as amended, modified or supplemented from time to time, the “Disclosure Statement”), as containing adequate information within the meaning of section 1125 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “Bankruptcy Code”).

DEADLINE FOR VOTING ON THE PLAN

PLEASE TAKE FURTHER NOTICE that, pursuant to the Disclosure Statement Order, the Court established **October 30, 2019, at 5:00 p.m. prevailing Eastern Time** (the “Voting Deadline”) as the deadline by which Ballots² accepting or rejecting the Plan must be actually received. To be counted, your original signed Ballot (a Ballot to be completed by you may be enclosed herewith) must actually be received on or before the Voting Deadline by American Legal Claim Services LLC (the “Balloting Agent”): (i) if sent via mail, at Think Finance, LLC Ballot Tabulation Center, c/o American Legal Claim Services, LLC, PO Box 23650, Jacksonville, FL 32241-3650; or (ii) if sent via courier/hand delivery, at Think Finance, LLC Ballot Tabulation Center, c/o American Legal Claim Services, LLC, 8021 Philips Hwy Ste 1, Jacksonville, FL 32256. Ballots received by facsimile, e-mail or other means of electronic transmission will not be counted.

CONFIRMATION HEARING

PLEASE TAKE FURTHER NOTICE that on **November 6, 2019, at 9:00 a.m. prevailing Central Time** or as soon thereafter as counsel may be heard, a hearing will be held before the Honorable Harlin D. Hale, at the United States Bankruptcy Court for the Northern District of Texas, 1100 Commerce Street, 14th Floor, Courtroom #3, Dallas, TX 75242 to consider confirmation of the Plan, as the same may be further amended or modified, and for such other and further relief as may be just and proper (the “Confirmation Hearing”).

PLEASE TAKE FURTHER NOTICE that the Confirmation Hearing may be adjourned from time to time by the Court without further notice except for an announcement of the adjourned date made at the Confirmation Hearing. Additionally, the Plan may be modified in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and other applicable law, without further notice, prior to or as a result of the Confirmation Hearing.

RELEASE, INJUNCTION AND EXCULPATION PROVISIONS CONTAINED IN PLAN

PLEASE TAKE FURTHER NOTICE THAT THE PLAN CONTAINS CERTAIN RELEASE, INJUNCTION AND EXCULPATION PROVISIONS. YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, INJUNCTION AND EXCULPATION PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED.

DEADLINE AND PROCEDURES FOR OBJECTIONS TO CONFIRMATION OF THE PLAN

PLEASE TAKE FURTHER NOTICE that objections, if any, to confirmation of the Plan, including any supporting memoranda, must be in writing, must be filed with the Clerk of the United States Bankruptcy

² Unless otherwise defined herein, all capitalized terms shall have the meanings given to them in the Plan.

Court of the Northern District of Texas, Earle Cabell Federal Building, 1100 Commerce St., Rm. 1254, Dallas, TX 75242-1496 together with proof of service, and shall state the name and address of the objector, all grounds for the objection and the amount of the Claim(s) or other Interest(s) held by the objector, and shall provide proposed language to remedy such objections. Any such objection must be filed with the Court and served so that it is actually received by the Court, the following parties, and all other parties requesting or entitled to receive notice in these cases, on or before **October 30, 2019, at 5:00 p.m. prevailing Central Time**:

The Debtors: (i) Hunton Andrews Kurth LLP, 1445 Ross Avenue, Suite 3700, Dallas, Texas 75209, Attn: Gregory G. Hesse; and (ii) Hunton Andrews Kurth LLP, Riverfront Plaza, East Tower, 951 East Byrd Street, Richmond, Virginia 23219, Attn: Tyler P. Brown and Jason W. Harbour.

The Committee: (i) Cole Schotz PC, 1700 City Center Tower II, 301 Commerce Street, Fort Worth, Texas 76102, Attn: Michael D. Warner; and (ii) Cole Schotz PC, 300 East Lombard Street, Suite 1450, Baltimore, Maryland 21202, Attn: Gary H. Leibowitz.

The Office of the U.S. Trustee: Office of The United States Trustee, Earle Cabell Federal Building, 1100 Commerce Street, Room 976, Dallas, Texas 75242, Attn: Lisa L. Lambert.

COPIES OF THE PLAN AND THE DISCLOSURE STATEMENT

PLEASE TAKE FURTHER NOTICE that to the extent not enclosed herewith, copies of the Plan and the Disclosure Statement have been filed with the Bankruptcy Court and may be viewed at no charge at <https://www.americanlegal.com/tf> or for a fee via PACER at <http://www.txnb.uscourts.gov/>, or may be obtained at no charge by writing to the Balloting Agent.

DATED: September 30, 2019

/s/ Gregory G. Hesse
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-and-

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