



SIGNED THIS 4th day of June, 2019

THIS ORDER HAS BEEN ENTERED ON THE DOCKET.
PLEASE SEE DOCKET FOR ENTRY DATE.

Paul M. Black
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF VIRGINIA
LYNCHBURG DIVISION**

In re:)	Chapter 11
)	
GOODWILL INDUSTRIES OF)	
SOUTH CENTRAL VIRGINIA, INC.,)	Case No. 19-61207
)	
Debtor. ¹)	

ORDER (I) ESTABLISHING CERTAIN NOTICE, CASE MANAGEMENT AND ADMINISTRATIVE PROCEDURES, (II) SETTING BAR DATES FOR FILING PROOFS OF CLAIM, AND (III) GRANTING RELATED RELIEF

Upon the motion (the “Motion”)² of the above-captioned debtor and debtor-in-possession (collectively, the “Debtor”) for entry of an order (the “Order”), pursuant to section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c), 2002 and 9007, (i) establishing certain notice, case management and administrative procedures, (ii) setting bar dates for filing proofs of claim, and (iii) granting related relief; the Court finds that (i) it has jurisdiction over the matters raised in the Motion; (ii) the matters are a core proceeding; (iii) the relief requested in the Motion is in the best interest of the Debtor, its bankruptcy estate and creditors; (iv) proper and adequate notice

¹ The Debtor in this Chapter 11 Case and the last four digits of its taxpayer identification number is as follows: Goodwill Industries of South Central Virginia, Inc. (0326). The Debtor’s headquarters are located at 512 Westover Drive, Danville, VA 24541.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

of the Motion and the hearing thereon has been given and no other or further notice is necessary; and (v) upon the record herein after due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein. Therefore,

IT IS HEREBY ORDERED THAT:

1. The relief requested in the Motion is hereby GRANTED.
2. Except for notices supplied by the Debtor pursuant to Bankruptcy Rule 2002, and unless otherwise provided by this Order or another order of this Court, every motion, application, complaint, objection, notice, brief, memorandum, affidavit, declaration, or other writing filed in this case, including notices and orders by the Court, but not including proofs of claim (collectively, the "Filings"), shall be served upon the following parties: (i) the Debtor and its counsel, (ii) Office of the United States Trustee, (iii) the Debtor's prepetition secured lender and its counsel, (iii) counsel for Goodwill of Central and Coastal Virginia, Inc., (iv) counsel for Goodwill Industries of the Valleys, Inc, (v) each of the Debtor's 20 largest unsecured creditors, unless and until an Official Committee of Unsecured Creditors (the "Committee") is appointed in this case and, thereafter, upon the Committee's Chairman and the Committee's counsel and not on each of the Debtor's 20 largest unsecured creditors, and (vi) those parties who requested notice pursuant to Bankruptcy Rule 2002 (the "Limited Service List"). The Debtor shall provide a copy of the most up-to-date version of the Limited Service List to any party requesting a copy of the same.
3. All filings for which notices to all parties in interest or other particularized notices are required pursuant to Bankruptcy Rules 2002(a)(2), 2002(a)(3), 2002(a)(6), or 4001 shall be served on the parties identified on the Limited Service List and in accordance with the following procedures:

- (i) Filings relating to the use, sale, lease, or abandonment of property shall be served on each entity having an ownership interest in the property or a lien or encumbrance on the property;
- (ii) Filings relating to relief from the automatic stay under section 362 of the Bankruptcy Code or other automatic stay matter shall be served, as applicable, on each entity having a lien or encumbrance on any affected property and the parties to any underlying lawsuit or administrative proceeding and their counsel;
- (iii) Filings relating to the use of cash collateral or obtaining credit shall be served on each entity with an interest in the cash collateral or each entity with a lien or other interest in property on which a lien is proposed to be granted;
- (iv) Filings relating to approval of a proposed compromise or settlement shall be served on each entity that is a party to the compromise or settlement; and
- (v) Filings relating to rights under section 365 of the Bankruptcy Code shall be served on each party to the executory contract(s) or unexpired lease(s) ought to be affected

4. The notice of electronic filing that is generated by the Court's Electronic Filing System shall constitute service of the filed document on all Filing Users of the Court's Electronic Filing System that have filed notices of appearance or other pleadings in these cases. Service on entities that are not Filing Users, as well as entities that are Filing Users, may be made by electronic service, regular United States mail (postage prepaid), facsimile, overnight delivery, priority delivery, or special courier or hand delivery.

5. Nothing herein shall affect the Debtor's obligation to give notice to all creditors and parties in interest of (a) the meeting of creditors, (b) the dismissal or conversion of the Debtor's chapter 11 case to another chapter, (c) the time fixed to accept or reject a proposed modification of a chapter 11 plan, (d) the time fixed for filing proofs of claim, (e) the hearing to approve bidding procedures in connection with the sale of the Debtor's assets, (f) the hearing to approve the sale of the Debtor's assets, (g) the time fixed for filing objections to and the hearing on a disclosure statement and the confirmation of a chapter 11 plan or (h) entry of an order confirming a chapter

11 plan. In addition, the Debtors shall be required to comply with the notice requirements of Bankruptcy Rules 4006 and 4007.

6. Notice and service accomplished in accordance with the provisions set forth in this Order shall be deemed adequate in all respects pursuant to the Bankruptcy Code, the Bankruptcy Rules and the Local Bankruptcy Rules.

7. Notice of the Motion as provided therein shall be deemed good and sufficient.

8. Except in the cases of governmental units and certain other exceptions explicitly set forth in this Order, all Proofs of Claim must be filed so that they are actually received by the Court on or before **August 2, 2019** (the “Claims Bar Date”).

9. The Claims Bar Date applies to all types of claims against the Debtor that arose or are deemed to have arisen before the Petition Date, except for claims specifically exempt from complying with the applicable Bar Dates as set forth in this Order.

10. All governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) that arose or are deemed to have arisen before the Petition Date, whether such claims arise from pre-petition tax years or periods or pre-petition transactions to which the Debtor was a party, must file Proofs of Claim so that they are actually received by the Court on or before **November 27, 2019** (the “Governmental Bar Date”).

11. Notwithstanding any Bankruptcy Rule or Local Bankruptcy Rule that might otherwise delay the effectiveness of this Order, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

12. All time periods set forth in the Case Management Procedures shall be calculated in accordance with Bankruptcy Rule 9006(a).

13. This Court shall retain exclusive jurisdiction over any and all matters arising from or related to the implementation or interpretation of this Order.

14. The Debtor is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

****End of Order****

We Ask For This:

/s/ Brandy M. Rapp

Michael E. Hastings (Virginia Bar # 36090)

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Seen and Agreed:

/s/ B. Webb King

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