



SIGNED THIS 31st day of May, 2019

THIS ORDER HAS BEEN ENTERED ON THE DOCKET.  
PLEASE SEE DOCKET FOR ENTRY DATE.

Paul M. Black  
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF VIRGINIA  
LYNCHBURG DIVISION**

In re:	)	Chapter 11
	)	
GOODWILL INDUSTRIES OF	)	
SOUTH CENTRAL VIRGINIA, INC.,	)	Case No. 19-61207
	)	
Debtor. <sup>1</sup>	)	

**ORDER SETTING HEARING ON FIRST DAY MOTIONS**

Upon consideration of the motion (the "Motion")<sup>2</sup> of the above-captioned debtor and debtor in possession (the "Debtor") seeking immediate entry of an Order setting a hearing date (the "First Day Hearing") at the Court's earliest convenience on the Debtor's "first day" motions and applications (collectively, the "First Day Motions"); and it appearing that the relief requested is essential to the continued operation of the Debtor's business and in the best interest of the Debtor's estate and creditors; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334; and it appearing that Motion is a core proceeding pursuant to

<sup>1</sup> The Debtor in this Chapter 11 Case and the last four digits of its taxpayer identification number is as follows: Goodwill Industries of South Central Virginia, Inc. (0326). The Debtor's headquarters are located at 512 Westover Drive, Danville, VA 24541.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings set forth in the Motion.

28 U.S.C. § 157(b)(2)(A) and (O); and adequate notice of the Motion having been given; and it appearing that no other notice need be given; and after due deliberation and sufficient cause thereof, it is hereby

ORDERED that the Motion is granted; and it is further

ORDERED that a First Day Hearing will be held on **June 3, 2019 at 2:30 p.m.**, in the United States Bankruptcy Court, 210 Church Avenue, Second Floor, Roanoke, Virginia 24011 to hear and consider the First Day Motions; and it is further

ORDERED that this Order shall be served upon the following parties: (i) the Office of the United States Trustee, (ii) the Debtor's prepetition secured lender, (iii) the 20 largest unsecured creditors in this case and (iii) any creditor or other party in interest having filed a notice of appearance and request for service of papers; and (iv) those parties who requested notice pursuant to Bankruptcy Rule 2002; and it is further

ORDERED that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

**\*\*End of Order\*\***

We Ask For This:

/s/ Michael E. Hastings  
Michael E. Hastings (Virginia Bar # 36090)  
Brandy M. Rapp (Virginia Bar # 71385)  
Whiteford, Taylor & Preston LLP  
10 S. Jefferson Street, Suite 1110  
Roanoke, Virginia 24011  
T: 540.759.3579  
F: 540.759.3569  
e-mail:

[mhastings@wtplaw.com](mailto:mhastings@wtplaw.com)  
[brapp@wtplaw.com](mailto:brapp@wtplaw.com)

*Proposed Counsel for the Debtor  
and Debtor in Possession*