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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

THINK FINANCE, LLC, et al.,

Debtors.¹

Chapter 11

Case No. 17-33964 (HDH)

(Jointly Administered)

NOTICE OF FILING OF PLAN AND DISCLOSURE STATEMENT

TO: ALL KNOWN CREDITORS OF THE DEBTORS AND OTHER PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES

PLEASE TAKE NOTICE that on April 22, 2019, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the following with the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Court”):

- (i) *Chapter 11 Plan of Reorganization of Think Finance, LLC and Its Subsidiary Debtors and Debtors In Possession* [Doc. No. 1358] (the “Plan”); and
- (ii) *Disclosure Statement Accompanying Joint Chapter 11 Plan of Reorganization of Think Finance, LLC and Its Subsidiary Debtors and Debtors In Possession* [Doc. No. 1359] (the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that a hearing is currently scheduled before the, before the Honorable Harlin D. Hale at **9:00 a.m. (prevailing Central Time) on June 19, 2019** (the “Hearing”) at the United States Bankruptcy Court for the Northern District of Texas, US Federal Courthouse, 1100 Commerce Street, 14th Floor, Courtroom #3, Dallas, TX 75242, to consider, among other things, entry of an order (a) approving the adequacy of the Disclosure

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Think Finance, LLC (6762), Think Finance SPV, LLC (4522), Financial U, LLC (1850), TC Loan Service, LLC (3103), Tailwind Marketing, LLC (1602), TC Administrative Services, LLC (4558), and TC Decision Sciences, LLC (8949).

Statement, (b) establishing certain procedures for soliciting and tabulating votes on the Plan, and (c) fixing important dates and deadlines with respect to voting on, and filing objections to, the Plan (the “Order”).

PLEASE TAKE FURTHER NOTICE that, if you would like a copy of the Plan, Disclosure Statement, or related documents, please contact American Legal Claims Services, LLC at (904) 517-1442. Copies of the Plan and Disclosure Statement also may be obtained at no charge at <https://www.americanlegal.com/tf> or for a fee at <https://ecf.txnb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that on October 27, 2017, the Court entered the *Order Granting Complex Chapter 11 Bankruptcy Case Treatment* [Doc. No. 39] (the “Complex Chapter 11 Order”), which prescribe the manner in which Objections must be filed and served and set forth when certain hearings will be conducted. A copy of the Complex Chapter 11 Order may be obtained at no charge at <https://www.americanlegal.com/tf> or for a fee at <https://ecf.txnb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that any written objections to the adequacy of the Disclosure Statement **must** (a) conform to the applicable provisions of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”) and the Local Bankruptcy Rules for the Northern District of Texas (the “Local Bankruptcy Rules”), (b) include the name of the objector and the nature of and amount of the claims against or interests in the Debtors held thereby, (c) state with particularity the legal and factual basis for the objection and the specific grounds thereof, and (d) be served in accordance with the Complex Chapter 11 Order, so that it is actually received by **4:00 p.m. prevailing Central Time on June 12, 2019** (the “Objection Deadline”) by the Service List (as defined in the Complex Chapter 11 Order). A hard copy of any objection to the adequacy of the Disclosure Statement must also be delivered via first class mail to the Office of the United States Trustee for the Northern District of Texas, Earle Cabell Federal Building, 1100 Commerce Street, Room 976; Dallas, Texas 75242, Attn: Lisa L. Lambert, Esq.

PLEASE TAKE FURTHER NOTICE that, except as otherwise ordered by the Bankruptcy Court, upon entry of the Order, the Debtors will cause the Disclosure Statement (and exhibits thereto, including the Plan) and the documents approved by the Bankruptcy Court for soliciting votes on the Plan to be served on all parties in interest entitled to vote on the Plan as set forth in the Order.

PLEASE TAKE FURTHER NOTICE that, if an objection to approval of the adequacy of the Disclosure Statement is not filed and served in accordance with this notice, the objecting party shall be barred from objecting to the adequacy of the Disclosure Statement and shall not be heard at the Hearing to the fullest extent permitted under the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules.

DATED: April 25, 2019

Respectfully submitted,

/s/ Gregory G. Hesse

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