

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

-----x § Chapter 11
IN RE: §
FREELINC TECHNOLOGIES, INC., *et* § Case No. 18-11254 (CSS)
*al.*¹ § (Jointly Administered)
DEBTORS. §
-----x §

**NOTICE OF DEADLINES FOR FILING PROOFS
OF CLAIM AND PROOFS OF INTEREST (INCLUDING CLAIMS UNDER SECTION
503(b)(9) OF THE BANKRUPTCY CODE)**

HOLDERS OF A POSSIBLE CLAIM OR INTEREST AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM OR PROOF OF INTEREST.

TO ALL KNOWN CREDITORS AND EQUITY HOLDERS OF FREELINC TECHNOLOGIES, INC. AND FREELINC TECHNOLOGIES, LLC (THE “DEBTORS”):

On September 12, 2018, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order (the “Bar Date Order”) in the above-captioned chapter 11 cases establishing certain claims bar dates.

Pursuant to the Bar Date Order, the Court has established **October 11, 2018 at 5:00 p.m. (prevailing Eastern Time)** as the general bar date (the “General Bar Date”) for filing prepetition claims in the Debtors’ chapter 11 cases.

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of title 11 of the United States Code (the “Bankruptcy Code”), and includes all persons, estates, trusts, governmental units and the United States Trustee. In addition, the terms “persons” and “governmental units” are defined as set forth in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

As used in this notice, the term “claim” means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

As used in this notice the term “interest” means (A) share in a corporation, whether or not transferable or denominated “stock”, or similar security; (B) interest of a limited partner in a limited partnership; or (C) warrant or right, other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subparagraph (A) or (B) of this paragraph

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: FreeLinc Technologies, Inc. (8250); and FreeLinc Technologies, LLC (4199). The location of the Debtors’ service address is 266 Washington Street, Sherborn, MI 01771.

THE BAR DATES

The Bar Date Order established the following bar dates for filing proofs of claim in these chapter 11 cases (collectively, the “Bar Dates”):

The General Bar Date. Pursuant to the Bar Date Order, except as described below, all entities holding claims, or interests whether secured, priority (including, without limitation, claims entitled to priority under sections 503(b)(9), 507(a)(4), 507(a)(5), or 510 of the Bankruptcy Code) or unsecured nonpriority claims, against the Debtors that arose before the commencement of the above-captioned bankruptcy cases on May 24, 2018 (the “Petition Date”) must file proofs of claim or proofs of interest by the General Bar Date of **October 11, 2018 at 5:00 p.m. (prevailing Eastern Time)**. All other administrative claims under section 503(b) of the Bankruptcy Code must be asserted by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code, and will not be deemed proper if made by proof of claim.

The Governmental Bar Date. Pursuant to the Bar Date Order, except as described below, all governmental units (as defined in section 101(27) of the Bankruptcy Code) holding claims (whether secured, priority, unsecured or unsecured nonpriority including sections 507(b)(8) and 507(c) claims but excluding claims of the type set forth in section 503(b)(1)(B), (C) and (D)) against the Debtors that arose prior to the commencement of the above-captioned bankruptcy cases must file proofs of claim by the Governmental Bar Date of **November 20, 2018 at 5:00 p.m. (prevailing Eastern Time)**.

The Rejection Bar Date. Any entity whose claims arise out of the Court-approved rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a plan of reorganization in the Debtors’ chapter 11 cases, must file a proof of claim on or before the later of (i) the General Bar Date; (ii) the date that is 30 days after notice is given of the entry of the order providing for the rejection of such executory contract or unexpired lease; and (iii) any other date that the Court may fix in the applicable order authorizing such rejection. The later of these dates is referred to in this notice as the “Rejection Bar Date.”

The Amended Schedules Bar Date. If, subsequent to the mailing date of this notice, the Debtors amend or supplement their Schedules of Assets and Liabilities or the list of equity security holders filed pursuant to Rule 1007(a)(3) (collectively, the “Schedules”) to reduce the undisputed, noncontingent and liquidated amount, to change the nature or classification of a claim against the Debtors, to add a new claim, amend the list of equity security holders filed pursuant to Rule 1007(a)(3), any affected entities that dispute such amendments or supplements to the Schedules (such Schedules, the “Amended Schedules”) are required to file a proof of claim or proof of interest or amend any previously filed proof of claim or proof of interest in respect of the Amended Schedules claim on or before the later of: (i) the General Bar Date and (ii) 30 days after the date that notice of the Amended Schedules is served on the claimant. The later of these dates is referred to in this notice as the “Amended Schedules Bar Date.”

FILING CLAIMS

1. WHO MUST FILE A PROOF OF CLAIM OR PROOF OF INTEREST

The Debtors are enclosing a proof of claim form (the “Proof of Claim Form”) and a proof of interest form (the “Proof of Interest Form”) for use in these chapter 11 cases, or you may use another proof of claim form that conforms substantially to Official Bankruptcy Form No. 410 or confirms substantially to the proof of interest form enclosed herewith. You may utilize the Proof of Claim Form(s) provided by the Debtors to file your claim. Additional Proof of Claim Forms may be obtained at the following website: <https://www.americanlegal.com/freelinc>

You **MUST** file a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to receive a distribution from the Debtors’ estate if you have a claim that arose or is deemed to have arisen prior to May 24, 2018, including a claim pursuant to sections 503(b)(9), 507(a)(4), 507(a)(5), or 510 of the Bankruptcy Code, and it is not one of the other types of claims described in Section 3 below. Acts or omissions of the Debtors that arose before May 24, 2018 may give rise to claims against the Debtors that must be filed by the applicable

Bar Date, notwithstanding that such claims may not have matured or become fixed, liquidated, or certain prior to May 24, 2018.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVES THAT YOU HAVE A CLAIM.

2. WHEN AND WHERE TO FILE A PROOF OF CLAIM

Entities must file each Proof of Claim Form so it is received by the Debtors' claims and noticing agent, American Legal Claim Services, LLC ("ALCS"), on or before the applicable Bar Dates at the following addresses:

(i) if by first-class mail:

**FreeLinc Technologies, Inc. Claims Center
c/o ALCS
P.O. Box 23650
Jacksonville, FL 32241-3650**

(ii) if by hand delivery or overnight mail:

**FreeLinc Technologies, Inc. Claims Center
c/o ALCS
8021 Philips Hwy., STE 1
Jacksonville, FL 32256**

Proofs of claim will be deemed filed when **actually received** by ALCS on or before the applicable Bar Date. **Proofs of claim may not be delivered via facsimile or electronic mail transmission.**

Proofs of claim will be collected, docketed and maintained by ALCS. If you want to receive acknowledgement of ALCS' receipt of a proof of claim, you must submit by the applicable Bar Date and concurrently with submitting your original proof of claim (i) a copy of the original proof of claim and (ii) a self-addressed, postage prepaid return envelope.

All forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The form must be written in English and be denominated in United States currency. You should attach to your completed form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

3. ENTITIES NOT REQUIRED TO FILE A PROOF OF CLAIM

The Bar Date Order further provides that the following entities, whose claims otherwise would be subject to the General Bar Date or the Governmental Bar Date, need not file claims in these chapter 11 cases:

- a. any entity that already has filed a signed proof of claim against the Debtors in a form substantially similar to Official Bankruptcy Form No. 410 with: (i) the Clerk of the United States Bankruptcy Court for the District of Delaware, or (ii) ALCS;
- b. any entity that already has filed a signed proof of interest form in the Debtors in a form substantially similar to the form enclosed hereto with: (i) the Clerk of the United States Bankruptcy Court for the District of Delaware, or (ii) ALCS;
- c. any entity (i) whose claim against the Debtors is not listed as disputed, contingent, or unliquidated in the Schedules or Amended Schedules, and (ii) agrees with the nature, classification and amount of its claim as identified in the Schedules or Amended Schedules;

- d. any entity whose claim against, or interest in, the Debtors previously was allowed by, or paid pursuant to, an order of the Court;
- e. any entity holding a claim or interest for which a separate deadline is fixed by this Court;
- e. any non-debtor affiliate of the Debtors (as such term is defined in section 101(2) of the Bankruptcy Code) that has a claim against the Debtors, including, for the avoidance of doubt, any claim arising out of any debtor-in-possession financing;
- f. any current or former officer, director or employee of the Debtors having a claim against the Debtors for indemnification, contribution or reimbursement; provided, however, that any current or former officer, director, or employee of the Debtors must file a proof of claim to the extent such person knows, is aware of, or reasonably believes that he or she has or may have a non-contingent claim against the Debtors for indemnification, contribution, or reimbursement;
- g. any person or entity whose claim has been paid in full, including but not limited to any claim of an employee of the Debtors for ordinary course wages or benefits to the extent already paid by the Debtors prior to the Petition Date, or after the Petition Date pursuant to an order of this Court;
- h. any holder of a claim allowable under sections 503(b) or 507(a) of the Bankruptcy Code as an administrative expense of the Debtors' chapter 11 cases, with the exception of claims allowable under section 503(b)(9) of the Bankruptcy Code (with respect to the value of goods sold to the Debtors in the ordinary course of business and received by the Debtors within twenty (20) days of the Petition Date), which claims must be filed on or before the General Bar Date;
 - a. The Debtors' post-Petition Date secured lenders (and their successors and assigns) as provided in this Court's Final Order (I) Authorizing Debtors to Obtain Post-Petition Financing and (II) Granting Related Relief, dated June 27, 2018 [Docket No. 56]; and
 - b. any holder of an interest in the Debtors that is included in the list of equity security holders filed pursuant to Rule 1007(a)(3).

Further, subject to section 3(f) above, the Debtors will file a proof of claim on behalf of any current or former officer, director, or employee of the Debtors having a contingent claim against the Debtors for indemnification, contribution or reimbursement (the "DOE Proof of Claim"); provided, however, that to the extent any current or former officer, director, or employee knows of, is aware of, or reasonably believes that he or she has or may have a non-contingent claim against the Debtors for indemnification, contribution, or reimbursement (i) such non-contingent claim shall be excluded from the DOE Proof of Claim, and (ii) any person holding such non-contingent claim must file a separate proof of claim in connection with such non-contingent claim on or before the General Bar Date.

NO REQUIREMENT FOR HOLDERS OF INTERESTS TO FILE PROOFS OF INTEREST

Any entity holding an equity interest in the Debtors (an “Interest Holder”), which interest is based exclusively upon the ownership of common or preferred stock, or limited liability interest, of the Debtors, or warrants or rights to purchase, sell or subscribe to such a security or interest (any such common stock, preferred stock, security or interest being collectively referred to herein as an “Interest”), need not file a proof of claim or proof of interest on or before the General Bar Date on account of such Interest if the holder of such interest is included in the list of equity security holders filed pursuant to Rule 1007(a)(3); provided, however, that Interest Holders who want to assert any direct, non-derivative claims, except those set forth below, against the Debtors that arise out of or relate to the ownership or purchase of an Interest (including, without limitation, claims arising out of or relating to the sale, issuance or distribution of an Interest, claims arising from rescission of a purchase or sale of a security of the Debtors, claims for damages arising from the purchase or sale of such a security, or claims for reimbursement or contribution allowed under section 502 on account of the foregoing), must file a claim by the later of (i) the General Bar Date or (ii) such other applicable Bar Date, unless another exception identified in this Order applies. For the avoidance of doubt, the Bar Date established by this Order shall not apply to any causes of action related to (i) breach of fiduciary duty, fraud and misrepresentation and (ii) causes of action belonging to the Debtors generally that may be pursued through a shareholder derivative action or otherwise.

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST

Entities that fail to properly file a proof of claim or proof of interest by the applicable Bar Date may be forever barred, estopped and enjoined from: (a) asserting any prepetition claim against, or equity security interest in, the Debtors that such entity may possess and that is: (i) not listed in the Schedules or Amended Schedules, (ii) listed in the Schedules or Amended Schedules as disputed, contingent or unliquidated, (iii) in an amount that exceeds the amount, if any, identified in the Schedules or Amended Schedules as undisputed, noncontingent and liquidated, (iv) of a different nature, classification or priority than any claim identified in the Schedules or Amended Schedules (any such claim under this subparagraph (a) being referred to herein as an “Unscheduled Claim”) or (v) included in the list of equity security holders filed pursuant to Rule 1007(a)(3) (an “Unlisted Interest”); and (b) voting upon, or receiving distributions under, any plan of reorganization in these chapter 11 cases in respect of such Unscheduled Claim or Unlisted Interest.

RESERVATION OF RIGHTS

The Debtors retain the right to: (i) dispute, or assert offsets or defenses against, any filed proofs of claim, or any claim listed or reflected in the Schedules, as to nature, amount, liability, classification or otherwise; (ii) subsequently designate any scheduled claim as disputed, contingent or unliquidated; and (iii) otherwise amend or supplement the Schedules. Notwithstanding the foregoing, nothing contained herein shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a claim, you may contact ALCS at (904) 517-1442. Copies of the Bar Date Order and other information regarding the Debtors' chapter 11 cases are available for inspection free of charge on ALCS' website at: <https://www.americanlegal.com/freelinc>

ALCS cannot advise you how to file, or whether you should file, a claim. You may wish to consult an attorney regarding this matter.

Dated: September 14, 2018

ASHBY & GEDDES, P.A.

/s/ Katharina Earle

William P. Bowden (No. 2553)

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Katharina Earle (No. 6348)

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-and-

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*Attorneys for Debtors and
Debtors-in-Possession*

Fill in this information to identify the case:

United States Bankruptcy Court District of Delaware

Name of Debtor Against Which You Assert your Claim. (check one box – if you are asserting a claim against more than one Debtor, you must file a separate Proof of Claim against each Debtor)

- FREELINC TECHNOLOGIES, INC 18-11254
- FREELINC TECHNOLOGIES, LLC 18-11255

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Claims should be sent to: *FreeLinc Technologies, Inc. Claims Center, c/o ALCS, P.O. Box 23650 Jacksonville, FL 32241-3650* or Overnight to *FreeLinc Technologies, Inc. Claims Center, c/o ALCS, 8021 Philips Hwy., STE 1, Jacksonville, FL 32256*

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) _____
Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name _____
Number Street _____
City State ZIP Code _____
Contact phone _____
Contact email _____

Name _____
Number Street _____
City State ZIP Code _____
Contact phone _____
Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

No
 Yes. Claim number on court claims registry (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$_____. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.

Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a) or 11 U.S.C. § 503(b)9?

- No
 Yes. *Check one:*

Amount entitled to priority

- | | |
|---|----------|
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | \$ _____ |
| <input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | \$ _____ |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | \$ _____ |
| <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | \$ _____ |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | \$ _____ |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. | \$ _____ |
| <input type="checkbox"/> Goods delivered within 20 days of the petition date. 11 U.S.C. § 503(b)(9) | \$ _____ |

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
 I am the creditor's attorney or authorized agent.
 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
 MM / DD / YYYY

 Signature

Print the name of the person who is completing and signing this claim:

Name _____
 First name Middle name Last name

Title _____

Company _____
 Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
 Number Street

City State ZIP Code

Contact phone _____ Email _____

Intentionally Left Blank

Instructions for General Proof of Claim

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out the General Proof of Claim form

- Fill in all of the information about the claim as of the date the case was filed.
- Check the box next to the name of the Debtor against which you are asserting your claim. If you are asserting a claim against more than one Debtor, you must file a separate General Proof of Claim against each Debtor.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to the General Proof of Claim form.
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A **General Proof of Claim** form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.
- **Deadline for filing General Proofs of Claim: October 11, 2018, 5:00 pm (Eastern).** Send completed General Proof of Claim so that it is received by the Proof of Claim deadline via physical delivery to:

by USPS: FreeLinc Technologies, Inc. Claims Center, c/o ALCS, PO Box 23650, Jacksonville, FL 32241

by Private Delivery Service/Hand Delivery: FreeLinc Technologies, Inc. Claims Center, c/o ALCS, 8021 Philips Hwy., STE 1, Jacksonville, FL 32256

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or go to the case information website at: (<https://www.americanlegal.com/freelinc/page/claimregister>) to view the claim register.

Understand the terms used in the General Proof of Claim form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *General Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

General Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *General Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Do not file these instructions with your General Proof of Claim form.

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

PROOF OF INTEREST

Name of Debtor(s):

- FreeLinc Technologies, Inc. 18-11254 (CSS)**
- FreeLinc Technologies, LLC 18-11255 (CSS)**

Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.

1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor(s). Referred to hereinafter as the "Interestholder"):

Check box if you have never received any notices from the bankruptcy court or American Legal Claim Services, LLC in this case.

Check box if this address differs from the address on the envelope sent to you by American Legal Claim Services, LLC.

Telephone Number: _____

NOTE: This form SHOULD NOT be used to make a claim against the Debtor(s) for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor(s). An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor(s). An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.

If you have already filed a proof of interest with American Legal Claim Services, LLC, you do not need to file again.

COURT USE ONLY

Account or other number by which Interestholder identifies Debtor(s): _____

Check here if this claim:

- replaces a previously filed Proof of Interest dated: _____
- amends a previously filed Proof of Interest dated: _____

2. Name and Address of any person or entity that is the record holder for the Equity Interest(s) asserted in this Proof of Interest:

Telephone Number: _____

3. Date Equity Interest(s) was acquired: _____

4. Total number of equity interest(s) held: _____

5. Certificate number(s): _____

6. Type of Equity Interest:

Please indicate the type of Equity Interest you hold:

- Check this box if your Equity Interest is based on an actual member interest held in the Debtor(s).
- Check this box if your Equity Interest is based on anything else and describe that interest:

Description: _____

7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc.

DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.

This completed Proof of Interest form must be sent by mail or hand delivered so that it is **actually received on or before 5:00 p.m., prevailing Eastern Standard Time, on October 11, 2018** for each person or entity (including individuals, partnerships, corporations, joint ventures, trusts and governmental units).

BY FIRST CLASS MAIL

FreeLinc Technologies, Inc. Claims Center,
c/o ALCS
P.O. Box 23650
Jacksonville, FL 32241-3650

BY HAND DELIVERY OR OVERNIGHT DELIVERY TO:

FreeLinc Technologies, Inc. Claims Center
c/o ALCS
8021 Philips Hwy., STE 1
Jacksonville, FL 32256

9. Signature:

Check the appropriate box.

- I am the Interest Holder.
- I am the Interest Holder's authorized agent. (Attach copy of power of attorney, if any.)
- I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)
- I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: _____

Title: _____

Company: _____

Address and telephone number (if different from notice address above): _____

(Signature) (Date)

Telephone number: _____ email: _____

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

Intentionally Left Blank