

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	CHAPTER 11
)	
BEAULIEU GROUP, LLC, et al.,)	Jointly Administered Under
)	CASE NO. 17-41677-bem
Debtors.)	
_____)	

NOTICE OF EFFECTIVE DATE

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On May 2, 2018, the United States Bankruptcy Court for the Northern District of Georgia, Rome Division (the “**Bankruptcy Court**”) entered an order [Dkt. No. 682] (the “**Confirmation Order**”) confirming the First Amended Joint Plan of Liquidation [Dkt. No. 631] (the “**Plan**”) filed on March 14, 2018, by Beaulieu Group, LLC and Beaulieu Trucking, LLC, both debtors and debtors in possession (collectively, the “**Debtors**”), and the Official Committee of Unsecured Creditors (the “**Committee**”).

2. On June 4, 2018, all conditions precedent to the Effective Date¹ pursuant to Article XIV, Section 14.02 of the Plan were satisfied or waived. Therefore, **June 4, 2018** is the Effective Date of the Plan.

3. The Plan and its provisions are binding on, among others, the Debtors, all holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether holders of such Claims and Interests voted to accept the Plan), and any and all non-Debtor parties to executory contracts and unexpired leases with the Debtors, as provided in the Plan.

¹ Capitalized terms used but not otherwise defined herein, shall have the meaning ascribed to such term in the Plan and Confirmation Order.

4. Any holder of a Claim arising from the rejection of an executory contract or unexpired lease pursuant to Article XI, Section 11.01 of the Plan must complete and file an original Proof of Claim on account of such Claim with the Debtors' claims agent, American Legal Claim Services, LLC, and serve a copy of such Proof of Claim on the Liquidating Trustee at the addresses set forth below on or before **July 5, 2018**.

American Legal Claim Services, LLC:

By U.S. Postal Service:

Beaulieu Group, LLC, et al.
c/o ALCS
P.O. Box 23650
Jacksonville, FL 32241

By Private Delivery Service/Hand Delivery:

Beaulieu Group, LLC, et al.
c/o ALCS
8021 Philips Highway, STE 1
Jacksonville, FL 32256

Liquidating Trustee:

PMCM 2, LLC
c/o Michael E. Jacoby
110 Commons Court
Chadds Ford, PA 19317-9716

5. Any holder of an Administrative Expense Claim other than (a) a Claim that arises pursuant to 11 U.S.C. §503(b)(9), (b) Professional Compensation Claims, (c) Post-Petition Health Claims, and (d) Post-Petition Georgia Workers Compensation Claims must file an application or other pleading seeking allowance of such Administrative Expense Claim on or before the Administrative Expense Claim Bar Date which is **July 5, 2018**. Attached hereto as Exhibit A is a form which may, but is not required to, be used to assert such Administrative Expense Claim. All applications or other requests for allowance of Administrative Expense Claims must be filed with the Clerk of the Bankruptcy Court and a copy mailed to the Liquidating Trustee at the following addresses **no later than July 5, 2018**:

Clerk, US Bankruptcy Court:

Clerk, U.S. Bankruptcy Court
600 E. First Street, Room 339
Rome, Georgia 30161-3187

Liquidating Trustee:

PMCM 2, LLC
c/o Michael E. Jacoby
110 Commons Court
Chadds Ford, PA 19317-9716

6. The Plan and the Confirmation Order contain other provisions that may affect your rights. Copies of the Confirmation Order and the Plan are available for inspection (i) at the Office of the Clerk of the Bankruptcy Court, or (ii) the Claims Agent's website (www.americanlegal/beaulieu.com).

This 4th day of June, 2018.

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SCROGGINS & WILLIAMSON, P.C.

/s/ Ashley Reynolds Ray
J. ROBERT WILLIAMSON
Georgia Bar No. 765214
ASHLEY REYNOLDS RAY
Georgia Bar No. 601559
MATTHEW W. LEVIN
Georgia Bar No. 448270

Counsel for the Debtors

EXHIBIT A

COMES NOW the claimant identified below and hereby requests the allowance and payment of an administrative expense claim arising from July 16, 2017 through and including June 4, 2018, showing the following:

CLAIMANT'S NAME AND ADDRESS: _____

Amount of 11 U.S.C. § 503 Administrative Expense \$ _____

1. The consideration for this debt (or ground for this liability) owed by the Debtors is as follows:

2. The administrative expense is entitled to administrative priority under 11 U.S.C. § 503(b) and 11 U.S.C. § 507(a)(2) because:

3. A copy of the writing (invoice, purchase order, lease agreement, etc.) on which the administrative expense is founded, if any, is attached hereto or cannot be attached for the reason set forth in the statement attached hereto.

4. The amount of all payments on the administrative expense have been credited and deducted for the purpose of making this request.

5. The undersigned is aware that under 18 U.S.C. §§ 152 and 3571, the penalty for presenting a fraudulent claim in a bankruptcy case includes a fine of up to \$500,000 or imprisonment for up to five years, or both.

WHEREFORE, the undersigned requests that the Court allow the administrative expense or expenses requested herein, to be paid in accordance with the priorities set forth in the Bankruptcy Code and based upon availability of funds.

Dated: _____.

Name of Claimant: _____

Signed: _____

By (if appropriate): _____

As Its (if appropriate): _____