

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NOBLE ENVIRONMENTAL POWER, LLC¹

Debtor.

Chapter 11

Case No. 16-12055 (KG)

**Objection Deadline: October 26, 2016 at 4:00 p.m. (ET)
Hearing Deadline: November 2, 2016 at 10:00 a.m. (ET)**

Ref. Docket No. 47 & 48

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT
WITH RESPECT TO PLAN OF REORGANIZATION OF THE
DEBTOR PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE THAT on September 28, 2016, Noble Environmental Power, LLC, the above-captioned affiliated debtor and debtor in possession (collectively, the “**Debtor**”) filed with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) the *Plan of Reorganization of the Debtor Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 47] (including all exhibits thereto and as may be amended, modified or supplemented from time to time, the “**Plan**”).² On September 28, 2016, the Debtor filed with the Bankruptcy Court the *Disclosure Statement for the Plan of Reorganization of the Debtor Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 48] (including all exhibits thereto and as may be amended, modified or supplemented from time to time, the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE THAT a hearing (the “**Disclosure Statement Hearing**”) will be held before the Honorable Kevin Gross, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom #3, Wilmington, DE 19801, on **November 2, 2016 at 10:00 a.m. (ET)** to consider the entry of an order approving the Disclosure Statement as containing “adequate information” within the meaning of section 1125 of the Bankruptcy Code. The Disclosure Statement may be amended or modified at or prior to the Disclosure Statement Hearing by the Debtors, and the Disclosure Statement Hearing may be adjourned from time to time by the Bankruptcy Court or the Debtor without further notice other than an adjournment announced in open court or the filing of a notice or hearing agenda providing for the adjournment on the docket of this chapter 11 case.

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is: Noble Environmental Power, LLC (7076). The Debtor’s principal offices are located at 6 Main Street, Suite 121, Centerbrook, CT 06409.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE THAT objections (each, an “Objection”), if any, to the approval of the Disclosure Statement must: (i) be in writing; (ii) conform with the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware; (iii) set forth the name and address of the objecting party and the nature and the amount of the Claims or Interests held or asserted by that party against the Debtor’s estates or property; (iv) set forth the specific basis for the Objection and the proposed modification to the Disclosure Statement, together with suggested language, to remedy such Objection; (v) be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801, together with proof of service, on or before 4:00 p.m. (ET) on October 26, 2016 (the “Objection Deadline”); and (vi) be served, so as to be actually received on or before the Objection Deadline, upon: (a) proposed counsel to the Debtors, Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10128 (Attn: Neil E. Herman and Rachel Jaffe Mauceri), and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, DE 19801 (Attn: Robert S. Brady and Kenneth J. Enos); (b) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801 (Attn: Natalie Cox); (c) the Lender, Paragon Noble, LLC, 645 Fifth Avenue, 21st Floor, New York, New York 10022 (Attn: Marcello Liguori); and (d) counsel to any official committee appointed in the chapter 11 case.

PLEASE TAKE FURTHER NOTICE THAT if an Objection is not filed and served in accordance with the foregoing requirements, the objecting party may be barred from objecting to the adequacy of, and entry of an order of the Bankruptcy Court approving, the Disclosure Statement and may not be heard at the Disclosure Statement Hearing.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan and the Disclosure Statement may be obtained by parties in interest free of charge on the webpage (www.americanlegal.com/noble) related to this chapter 11 case of the claims and noticing agent in this case, American Legal Claim Services, LLC. Copies of the Plan and the Disclosure Statement are also available for inspection during regular business hours at the Office of the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801. In addition, copies of the Plan and the Disclosure Statement may be viewed for a fee on the internet at the Bankruptcy Court’s website (<http://www.deb.uscourts.gov/>) by following the directions for accessing the ECF system on such website.

PLEASE TAKE FURTHER NOTICE THAT this notice is not a solicitation of votes to accept or reject the Plan. Votes on the Plan may not be solicited unless and until the proposed Disclosure Statement is approved by an order of the Bankruptcy Court. Following approval of the Disclosure Statement by the Bankruptcy Court, holders of Claims entitled to vote on the Plan will receive copies of the Disclosure Statement, the Plan and certain related documents unless otherwise ordered by the Bankruptcy Court.

Dated: Wilmington, Delaware
September 28, 2016

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