

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF VIRGINIA
ROANOKE DIVISION**

In re:

XINERGY LTD., et al.,

Debtors.¹

Chapter 11

Case No. 15-70444 (PMB)

(Jointly Administered)

**NOTICE OF (I) OCCURRENCE OF EFFECTIVE DATE OF THE DEBTORS’
AMENDED JOINT CHAPTER 11 PLAN AND (II) ADMINISTRATIVE CLAIMS
BAR DATE**

PLEASE TAKE NOTICE THAT:

1. **Confirmation of the Plan.** On January 27, 2016, the United States Bankruptcy Court for the Western District of Virginia (the “Bankruptcy Court”) entered an order (the “Confirmation Order”) confirming the *Amended Joint Chapter 11 Plan of Xinergy Ltd. and Its Subsidiary Debtors and Debtors In Possession* [Doc. No. 453] (as modified and amended in accordance with the terms of the Confirmation Order, the “Plan”). Copies of the Confirmation Order and the Plan are available, for free, at American Legal Claim Services LLC’s website <https://www.americanlegal.com/xinergy>. You may also obtain copies of the Confirmation Order and Plan, for a fee, through the Bankruptcy Court’s website via PACER at www.vawb.uscourts.gov. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Confirmation Order.

2. **Effective Date.** The Effective Date of the Plan occurred on February 10, 2016.

3. **Administrative Claims Bar Date.** The Administrative Claims Bar Date for applications or requests for payment of Administrative Claims (including but not limited to Professional Fee Claims) shall be the date that is the first Business Day that is thirty (30) calendar days after the Effective Date. Any Person or Entity that is required to file and serve a request for payment of an Administrative Claim and fails to timely file with the Bankruptcy Court and serve such a request on counsel for the Debtors shall be forever barred, estopped and enjoined from asserting such Administrative Claim against the Debtors or participating in distributions under the Plan on account thereof. Any such

¹ The Debtors, along with the last four digits of each Debtor’s federal tax identification number, are listed on Schedule 1 attached hereto.

request for payment of an Administrative Claim must be served on counsel to the Debtors at Hunton & Williams LLP, Attn: Tyler P. Brown, Riverfront Plaza, East Tower, 951 East Byrd Street, Richmond, Virginia 23219.

Dated: February 10, 2016

BY ORDER OF THE COURT

/s/ Tyler P. Brown

Tyler P. Brown (VSB No. 28072)
Henry P. (Toby) Long, III (VSB No. 75134)
Justin F. Paget (VSB No. 77949)
HUNTON & WILLIAMS LLP
Riverfront Plaza, East Tower
951 East Byrd Street
Richmond, VA 23219
Tel: (804) 788-8200
Fax: (804) 788-8218

*Counsel to the Debtors
and Debtors in Possession*

SCHEDULE 1
(Debtor Entities)

- | | |
|--|---|
| 1. Xinery Ltd. (3697) | 14. Whitewater Contracting, LLC (7740) |
| 2. Xinery Corp. (3865) | 15. Whitewater Resources, LLC (9929) |
| 3. Xinery Finance (US), Inc. (5692) | 16. Shenendoah Energy, LLC (6770) |
| 4. Pinnacle Insurance Group LLC (6851) | 17. High MAF, LLC (5418) |
| 5. Xinery of West Virginia, Inc. (2401) | 18. Wise Loading Services, LLC (7154) |
| 6. Xinery Straight Creek, Inc. (0071) | 19. Strata Fuels, LLC (1559) |
| 7. Xinery Sales, Inc. (8180) | 20. True Energy, LLC (2894) |
| 8. Xinery Land, Inc. (8121) | 21. Raven Crest Mining, LLC (0122) |
| 9. Middle Fork Mining, Inc. (1593) | 22. Brier Creek Coal Company, LLC (9999) |
| 10. Big Run Mining, Inc. (1585) | 23. Bull Creek Processing Company, LLC (0894) |
| 11. Xinery of Virginia, Inc. (8046) | 24. Raven Crest Minerals, LLC (7746) |
| 12. South Fork Coal Company, LLC (3113) | 25. Raven Crest Leasing, LLC (7844) |
| 13. Sewell Mountain Coal Co., LLC (9737) | 26. Raven Crest Contracting, LLC (7796) |