

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

**HEALTH DIAGNOSTIC LABORATORY,
INC., et al.,**

Debtors.¹

Chapter 11

Case No. 15-32919 (KRH)

(Jointly Administered)

**NOTICE OF DEADLINE REQUIRING FILING OF PROOFS OF CLAIM
BY THE GENERAL BAR DATE, GOVERNMENTAL UNIT BAR DATE,
REJECTION BAR DATE, AND ADMINISTRATIVE BAR DATE**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On June 7, 2015, (the "Petition Date"), Health Diagnostic Laboratory, Inc., Central Medical Laboratory, LLC and Integrated Health Leaders, LLC (collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of title 11 of the United States Bankruptcy Court (as amended, the "Bankruptcy Code") in the United States Bankruptcy Court for the Eastern District of Virginia, Richmond Division (the "Court").

By Order of this Court entered on November 5, 2015 (the "Bar Date Order"), the Court entered an order establishing certain deadlines to file proofs of claim against the Debtors.

General Bar Date

Pursuant to the Bar Date Order, the last date and time for filing proofs of claim for any claim against one or more of the Debtors that arose prior to the Petition Date (any such claim, a "Prepetition Claim") is **December 22, 2015, at 4:00 p.m. (prevailing Eastern Time)** (the "General Bar Date").

For the avoidance of doubt, you MUST file a proof of claim by the General Bar Date if you have a claim that arose on or before the Petition Date, and it is not an Excluded Prepetition Claim (as defined

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Health Diagnostic Laboratory, Inc. (0119), Central Medical Laboratory, LLC (2728) and Integrated Health Leaders, LLC (7832).

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below) or subject to the Governmental Unit Bar Date (defined below) or Rejection Bar Date (defined below). Acts or omissions of the Debtors that arose on or before the Petition Date may give rise to claims against the Debtors notwithstanding that such claims may not have matured or become fixed or liquidated prior to such date. Under section 101(5) of the Bankruptcy Code as used herein, the word “claim” means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, or (b) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

In addition to entities holding claims subject to the Governmental Unit Bar Date or the Rejection Bar Date, the following entities do not need to file proofs of Prepetition Claims by the General Bar Date:

- (a) any entity that has already properly filed with the Claims Docketing Center (as defined below) a proof of Prepetition Claim against one or more of the Debtors for which no other or additional amounts or claims are sought;
- (b) any entity (i) whose Prepetition Claim is not listed as “disputed,” “contingent,” or “unliquidated” in the Debtors’ schedules of assets and liabilities (the “Schedules”)², (ii) that agrees with the nature, classification, and amount of such Prepetition Claim set forth in the Schedules, and (iii) such entity does not dispute that its Prepetition Claim is an obligation of only the specific Debtor against which the Prepetition Claim is listed in the Schedules;
- (c) any entity whose Prepetition Claim (including any Prepetition Claim listed in the Debtors’ Schedules) has been allowed previously by, or paid pursuant to, an order of the Court; and
- (d) any of the Debtors that hold Prepetition Claims against one or more of the other Debtors.

The foregoing claims are collectively referred to herein as the “Excluded Prepetition Claims.”

Notwithstanding the foregoing, to the extent any former or current officer or director of any of the Debtors does not file a Prepetition Claim for indemnification, contribution, or reimbursement by the General Bar Date, the Debtors shall have until **January 22, 2016, at 4:00 p.m. (prevailing Eastern Time)** to file a Prepetition Claim for indemnification, contribution, or reimbursement for such former or current officer or director, and any such Prepetition Claim filed by the Debtors shall be considered timely filed for all purposes; provided, however, (i) that the Debtors shall file such a Prepetition Claim for any such former or current officer or director who does not file a Prepetition Claim by the General Bar Date and who was identified on the Distribution List to the October 26, 2015, letter from counsel to the Official Committee of Unsecured Creditors (the “Committee”), and (ii) for the avoidance of doubt, that the Debtors, their successors, and other parties-in-interest shall retain the right to object to any such Prepetition Claim filed by the Debtors on any basis other than timeliness.

Governmental Unit Bar Date

Any governmental unit holding Prepetition Claims against the Debtors is required to file proofs of such Prepetition Claims on or before **December 22, 2015, at 4:00 p.m. (prevailing Eastern Time)** (the “Governmental Unit Bar Date”). The Governmental Unit Bar Date would apply to all governmental units holding Prepetition Claims against the Debtors (whether secured, unsecured, priority or unsecured non-priority) that arose prior to the Petition Date, including Governmental Units with claims against the Debtors for unpaid taxes, whether such claims arise from petition tax years or prepetition transactions to which the Debtors were a party.

² Pursuant to an order of the Court dated June 9, 2015 [Doc. No. 38], each of the Debtors filed with the Court their respective Schedules. Information for how to obtain copies of the Schedules is set forth herein.

Rejection Bar Date

If you wish to submit a rejection damages claim arising from the Debtors' rejection of an executory contract or unexpired lease during these chapter 11 cases, such proof of claim must be filed by the later of (a) the General Bar Date or (b) thirty (30) days after the effective date of rejection of such executory contract or unexpired lease as provided by an order of this Court or pursuant to a notice under procedures approved by this Court (the "Rejection Bar Date"). Any other claims arising before the Petition Date with respect to any leases or contracts of the Debtors must be filed by the General Bar Date.

Administrative Claim Bar Date

Pursuant to the Bar Date Order, the last date and time for filing proofs of claim for any claim against one or more of the Debtors that arose under section 503(b) of the Bankruptcy Code and arose on or before October 22, 2015 (any such claim, an "Administrative Claim"), including without limitation claims under Bankruptcy Code section 503(b)(9) related to goods delivered during the twenty (20) days prior to the Petition Date (any such claim, a "503(b)(9) Claim"), is **December 22, 2015, at 4:00 p.m. (prevailing Eastern Time)** (the "Administrative Claim Bar Date"; collectively with the General Bar Date, Governmental Unit Bar Date, and the Rejection Bar Date, the "Bar Dates").

For the avoidance of doubt, you MUST file a proof of claim by the Administrative Claim Bar Date if you have a claim that arose AFTER the Petition Date and before October 22, 2015, or a 503(b)(9) Claim, and it is not an Excluded Administrative Claim (as defined below). An Administrative Claim constitutes a claim arising under section 503(b) and arising before October 22, 2015, including the actual and necessary costs and expenses incurred after the Petition Date of preserving the Debtors' estates and operating the business of the Debtors and 503(b)(9) Claims.

The following entities do not need to file proofs of Administrative Claim by the Administrative Bar Date:

- (a) any entity that has already properly filed with the Claims Docketing Center or the Court an Administrative Claim for which no other or additional amounts or claims are sought;
- (b) any entity whose Administrative Claim previously has been allowed by, or paid pursuant to, an order of this Court;
- (c) any of the Debtors that hold an Administrative Claim against one or more of the other Debtors;
- (d) any professional person retained pursuant to an order of this Court for compensation of fees and reimbursement of expenses incurred in these cases;
- (e) any member of the Committee for reimbursement of expenses incurred in connection with its service on the Committee;
- (f) any Governmental Unit whose Administrative Claim is not required to be filed pursuant to section 503(b)(1)(D) of the Bankruptcy Code; and
- (g) the U.S. Trustee for payment of Administrative Claims which arise under section 1930(a)(6) of title 28 of the United States Code.

The foregoing claims are collectively referred to herein as the "Excluded Administrative Claims."

Notwithstanding the foregoing, to the extent any former or current officer or director of any of the Debtors does not file an Administrative Claim for indemnification, contribution, or reimbursement by the Administrative Bar Date, the Debtors shall have until **January 22, 2016, at 4:00 p.m. (prevailing Eastern Time)** to file an Administrative Claim for indemnification, contribution, or reimbursement for such former or current officer or director, and any such Administrative Claim filed

by the Debtors shall be considered timely filed for all purposes; provided, however, (i) that the Debtors shall file such an Administrative Claim for any such former or current officer or director who does not file an Administrative Claim by the Administrative Bar Date and who was identified on the Distribution List to the October 26, 2015, letter from counsel to the Committee, and (ii) for the avoidance of doubt, that the Debtors, their successors, and other parties-in-interest shall retain the right to object to any such Administrative Claim filed by the Debtors on any basis other than timeliness.

FAILURE TO FILE PROOFS OF CLAIMS

EXCEPT WITH RESPECT TO EXCLUDED PREPETITION CLAIMS AND EXCLUDED ADMINISTRATIVE CLAIMS, ANY ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM FOR ANY PREPETITION CLAIM OR ADMINISTRATIVE CLAIM, BUT FAILS TO DO SO BY THE APPLICABLE BAR DATE DESCRIBED IN THIS NOTICE WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH PREPETITION CLAIM (OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH PREPETITION CLAIM) OR SUCH ADMINISTRATIVE CLAIM (OR FILING A CLAIM WITH RESPECT TO SUCH ADMINISTRATIVE CLAIM) AGAINST THE DEBTORS, AND THE DEBTORS AND THEIR PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH PREPETITION CLAIM OR SUCH ADMINISTRATIVE CLAIM, AS APPLICABLE, AND SUCH ENTITIES SHALL NOT BE PERMITTED TO PARTICIPATE IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH PREPETITION CLAIM OR SUCH ADMINISTRATIVE CLAIM, OR TO RECEIVE FURTHER NOTICES REGARDING SUCH PREPETITION CLAIM OR SUCH ADMINISTRATIVE CLAIM. SUCH ENTITIES FAILING TO ASSERT A PREPETITION CLAIM ALSO SHALL NOT BE PERMITTED TO VOTE ON ANY PLAN ON ACCOUNT OF SUCH PREPETITION CLAIM.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A PREPETITION CLAIM OR ADMINISTRATIVE CLAIM AGAINST A DEBTOR. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A PREPETITION CLAIM OR ADMINISTRATIVE CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A PREPETITION CLAIM OR ADMINISTRATIVE CLAIM.

Procedures Generally Applicable to the Filing of Proofs of Claim

Except as provided herein, proofs of claim must be filed so as to be received on or before the applicable Bar Date. A proof of claim will be deemed timely filed only if the original proof of claim or proof of is mailed or delivered by hand, courier or overnight service so as to be actually received at the following addresses (the "Claims Docketing Center") on or before the applicable Bar Date:

If via U.S. mail:

HDL Claims Center
c/o American Legal Claim Services, LLC
P.O. Box 23650
Jacksonville, FL 32241-3650

If via delivery by hand, courier, or overnight service:

HDL Claims Center
c/o American Legal Claim Services, LLC
5985 Richard St., STE3
Jacksonville, FL 32216

Proofs of claim may not be sent by facsimile, telecopy or other electronic means.

All entities asserting claims against more than one Debtor are required to file a separate proof of claim with respect to each such Debtor.

If you file a proof of claim, your filed proof of claim must (a) be written in the English language, (b) be denominated in lawful currency of the United States, (c) comply substantially with the enclosed "Proof of Prepetition Claim" or "Proof of Administrative Claim", as applicable, annexed hereto, (d) attach copies of any writings upon which your asserted Prepetition Claim or Administrative Claim is based, and (e) be signed by the claimant or by an authorized agent of the claimant. If a Proof of Prepetition Claim or Proof of Administrative Claim, is not enclosed herewith, you may obtain a Proof of Prepetition Claim or Proof of Administrative Claim, upon written request to American Legal Claim Services, LLC ("ALCS") sent to the appropriate address set forth above or at the website maintained for these cases by ALCS at the address www.americanlegalclaims.com/HDL.

Copies of the Schedules and the Bar Date Order are available and may be examined by interested parties (i) at the website maintained for these cases by ALCS at the address www.americanlegalclaims.com/HDL, (ii) at the office of the Clerk of the Court, 701 East Broad Street, Suite 4000, Richmond, VA 23219, between the hours of 8:00 a.m. and 3:00 p.m. (prevailing Eastern Time), or (iii) on the Court's electronic docket of these cases at the address www.vaeb.uscourts.gov.

If you have any questions regarding the filing, amount, nature or processing of a proof of claim, please call Jason W. Harbour or Henry (Toby) P. Long, III, Esq., at (804) 788-8200. YOU SHOULD CONSULT YOUR ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER YOU SHOULD FILE A PROOF OF CLAIM. **DO NOT ATTEMPT TO CONTACT THE COURT FOR ADVICE.**

Dated: November 12, 2015

Richmond, Virginia

BY ORDER OF THE UNITED STATES BANKRUPTCY COURT