

Xinergy - Segment Level Detail (August 2015)

(\$ and tons in thousands except per ton figures)

Preliminary Draft - Subject to FRE 408

Attorney-Client Privilege - Not Admissible in Court

For Illustrative Purposes Only

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	Raven Crest	South Fork	Virginia Operations	White Water / Sewell Mountain	Corporate	Xinergy Consolidated
Tons Sold	61	26				86
Tons Produced	65	9				74
Revenue	\$2,677	\$1,583				\$4,260
Revenue / Ton Sold	\$44.24	\$61.08				
SG&A	Redacted	Redacted	Redacted	Redacted	Redacted	1,146
EBITDA	\$500	(\$1,352)	(\$30)	(\$4)	(\$1,142)	(\$2,028)
Capital Expenditures	\$60	\$1				\$89