

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF VIRGINIA  
ROANOKE DIVISION**

**In re:**

**XINERGY LTD., *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 15-70444 (PMB)**

**(Jointly Administered)**

**LIST OF EQUITY SECURITY HOLDERS OF XINERGY LTD.**

A list of equity security holders (the “Equity Holder List”) of Xinergy Ltd., a debtor and debtor in possession in the above-captioned cases, as of April 6, 2015, is attached hereto as Exhibit A.

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<sup>1</sup> The Debtors, along with the last four digits of each Debtor’s federal tax identification number, are listed on Schedule 1 attached hereto. Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Case Management Order (defined below).

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Justin F. Paget (VSB No. 77949)

*Counsel to the Debtors  
and Debtors in Possession*

DATED: June 25, 2015

Respectfully submitted,

/s/ Justin F. Paget

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*Counsel to the Debtors  
and Debtors in Possession*

**SCHEDULE 1**

(Debtor Entities)

- |  |   |
|--|---|
| 1. Xinergy Ltd. (3697)                   | 14. Whitewater Contracting, LLC (7740)        |
| 2. Xinergy Corp. (3865)                  | 15. Whitewater Resources, LLC (9929)          |
| 3. Xinergy Finance (US), Inc. (5692)     | 16. Shenandoah Energy, LLC (6770)             |
| 4. Pinnacle Insurance Group LLC (6851)   | 17. High MAF, LLC (5418)                      |
| 5. Xinergy of West Virginia, Inc. (2401) | 18. Wise Loading Services, LLC (7154)         |
| 6. Xinergy Straight Creek, Inc. (0071)   | 19. Strata Fuels, LLC (1559)                  |
| 7. Xinergy Sales, Inc. (8180)            | 20. True Energy, LLC (2894)                   |
| 8. Xinergy Land, Inc. (8121)             | 21. Raven Crest Mining, LLC (0122)            |
| 9. Middle Fork Mining, Inc. (1593)       | 22. Brier Creek Coal Company, LLC (9999)      |
| 10. Big Run Mining, Inc. (1585)          | 23. Bull Creek Processing Company, LLC (0894) |
| 11. Xinergy of Virginia, Inc. (8046)     | 24. Raven Crest Minerals, LLC (7746)          |
| 12. South Fork Coal Company, LLC (3113)  | 25. Raven Crest Leasing, LLC (7844)           |
| 13. Sewell Mountain Coal Co., LLC (9737) | 26. Raven Crest Contracting, LLC (7796)       |

# **EXHIBIT A**

XINERGY LTD.

## LIST OF EQUITY SECURITY HOLDERS

AS OF JUNE 23, 2015

Index	Name	Attention	Address 1	Address 2	Address City	Address State	Address Zip	Country Name	Classification	Total Shares
1	ALPHA CAPITAL ANSTALT	C/O ARI KLUGER	510 MADISON AVE STE 1400	L H FINANCIAL INC	NEW YORK	NY	10022		Common Shares	2,222,223
2	APPALACHIAN INSTITUTE FOR CREATIVE LEARNING		640 8TH AVE N		ST PETERSBURG	FL	33701		Common Shares	10,000
3	SCOTT BORUFF		5628 LYONS VIEW PIKE		KNOXVILLE	TN	37919		Common Shares	333,333
4	ANDREW BOWEN		15204 BLACK HILL RD		RIXEYVILLE	VA	22737		Common Shares	2,085
5	FLO BOWEN		15204 BLACK HILL RD		RIXEYVILLE	VA	22737		Common Shares	2,085
6	JACK BOWEN		15204 BLACK HILL RD		RIXEYVILLE	VA	22737		Common Shares	2,085
7	JOHN J BOWEN		15204 BLACK HILL RD		RIXEYVILLE	VA	22737		Common Shares	166,856
8	BRISTOL CAPITAL LLC		1100 GLENDON AVE STE 850		LOS ANGELES	CA	90024-3525		Common Shares	2,000,000
9	CALEDONIAN BANK LIMITED		69 DR ROYS DRIVE		GEORGE TOWN	GRAND CAYMAN	KY1 1102	CAYMAN ISLANDS	Common Shares	2,222,223
10	MICHAEL R CASTLE		9236 HONORS WAY		KNOXVILLE	TN	37922		Common Shares	625,000
11	MICHAEL R CASTLE		9236 HONORS WAY		KNOXVILLE	TN	37922		Common Shares	50,000
12	CDS & CO		25 THE ESPLANADE	PO BOX 1038 STN A THE ESPLANADE	TORONTO	ON	M5W 1G5	CANADA	Common Shares	31,234,508
13	CEDE & CO	DEPOSITORY TRUST CO	55 WATER STREET		NEW YORK	NY	10041		Common Shares	10,658,138
14	JARED CENZIPER		16 HILLCREST ROAD		HILLSBOROUGH	NJ	08844		Common Shares	2,085
15	JERI CENZIPER		16 HILLCREST ROAD		HILLSBOROUGH	NJ	08844		Common Shares	2,085
16	STEVEN CENZIPER		16 HILLCREST ROAD		HILLSBOROUGH	NJ	08844		Common Shares	2,085
17	CHARLES DAVIDSON		8351 E WALKER SPRINGS #400		KNOXVILLE	TN	37923		Common Shares	10,000
18	STEPHEN C DAVIS		216 LAKE LANE		KNOXVILLE	TN	37919		Common Shares	100,000
19	FRANKLIN CLARK DENTON		1327 WATERSIDE LN		KNOXVILLE	TN	37922		Common Shares	250,000
20	JOSEPH DOCTORA		110 TREEMONT LN		FRANKLIN	TN	37069		Common Shares	300,000
21	MICHAEL FARLEY		438 YARNELL RD		CLINTON	TN	37716		Common Shares	100,000
22	DOUGLAS FORSTER		3330 RADCLIFFE AVE		WEST VANCOUVER	BC	V7V 1G6	CANADA	Common Shares	3,765
23	DOUGLAS FORSTER	QUARRY CAPITAL	200 GRANVILLE ST STE 285		WEST VANCOUVER	BC	V6C 1S4	CANADA	Common Shares	21,335
24	WILLIAM H FREEMAN		3810 BEDFORD AVE SUITE 300		NASHVILLE	TN	37215		Common Shares	222,222
25	TED O GREEN		5549 LONG ISLAND DR NW		ATLANTA	GA	30327		Common Shares	250,000

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26	MEZ HARFORD		1-2 FL 25B TSOVO VILLAS		TSO WD HANG	SAI KUNG		HONG KONG	Common Shares	2,085
27	MISHA HARFORD		1-2 FL 25B TSO WO VILLAS		TSO WD HANG	SAI KUNG SAR NT		HONG KONG	Common Shares	2,085
28	JAMES W HEAVENER		3300 UNIVERSITY BLVD STE 218		WINTER PARK	FL	32792		Common Shares	225,000
29	JEN HOLDINGS LLC	C/O NIX VENTURE PARTNERS	222 LAKEVIEW AVE STE 1660		WEST PALM BEACH	FL	33401		Common Shares	150,000
30	E EDWARD BREAZEALE JR		3498 RANKIN FERRY LOOP		LOUISVILLE	TN	37777		Common Shares	400,000
31	CHARLES KALB		4900 OLD SUMMER		MEMPHIS	TN	38122		Common Shares	60,000
32	JOHN KALB		530 RIENZI DR		MEMPHIS	TN	38103		Common Shares	481,016
33	STEPHEN KATZMAN		105 VAN BOLEN WAY		MAHWAH	NJ	07430		Common Shares	1,000,000
34	NANCY KAY KENNEDY		550 S CHARLES SEVIERS BLVD		CLINTON	TN	37716		Common Shares	2,085
35	CATHERINE JONES KIRKPATRICK		3 OAK MEADOW COVE		BATESVILLE	AR	72501		Common Shares	2,085
36	DAVID KIRKPATRICK		3 OAK MEADOW COVE		BATESVILLE	AR	72501		Common Shares	2,085
37	JANE BOWEN KIRKPATRICK		3 OAK MEADOW COVE		BATESVILLE	AR	72501		Common Shares	2,085
38	JULIE BOWEN KIRKPATRICK		3 OAK MEADOW COVE		BATESVILLE	AR	72501		Common Shares	2,085
39	JULIA ROSE KIRKPATRICK		3 OAK MEADOW COVE		BATESVILLE	AR	72501		Common Shares	2,085
40	CHARLES KITE		9925 TIERRA VERDE DR		KNOXVILLE	TN	37922		Common Shares	67,242
41	CHRIS KITE		9925 TIERRA VERDE DR		KNOXVILLE	TN	37922		Common Shares	2,085
42	JENNIFER KITE		7700 SUSSEX CR		KNOXVILLE	TN	37919		Common Shares	2,085
43	SEAN KITE		994 SOUTH 500 EAST		SALT LAKE CITY	UT	84105		Common Shares	2,085
44	STEPHANIE KITE		8201 RICHLAND COLONY ROAD		KNOXVILLE	TN	37923		Common Shares	2,085
45	ZANE STEVENS KITE		994 SOUTH 500 EAST		SALT LAKE CITY	UT	84105		Common Shares	2,085
46	LIZA KIRKHAM BRYAN ACHESON AS TTEE WITH FULL POWERS TO SELL	ASSIGN AND TRANSFER FBO BAXTER H BRYAN	8351 EAST WALKER SPRINGS RD STE 400	C/O XINERGY CORP	KNOXVILLE	TN	37923		Common Shares	3,000
47	LIZA KIRKHAM BRYAN ACHESON AS TTEE WITH FULL POWERS TO SELL	ASSIGN AND TRANSFER FBO ELYSE H BRYAN	8351 EAST WALKER SPRINGS RD STE 400	C/O XINERGY CORP	KNOXVILLE	TN	37923		Common Shares	3,000
48	JASON LYONS		7239 SAN SALVADOR DR		BOCA RATON	FL	33433		Common Shares	50,000
49	GREGORY MASON		2525 OAK HILL LANE		ASHLAND	KY	41102		Common Shares	50,000
50	GREGORY L MASON		2525 OAK HILL LANE		ASHLAND	KY	41102		Common Shares	100,000

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51	JON NIX	C/O NIX VENTURE PARTNERS	222 LAKEVIEW AVE STE 1660		WEST PALM BEACH	FL	33401		Common Shares	177
52	JON E NIX		222 LAKEVIEW AVE STE 1660		WEST PALM BEACH	FL	33401		Common Shares	3,000,000
53	JON E NIX	C/O NIX VENTURE PARTNERS	222 LAKEVIEW AVE STE 1660		WEST PALM BEACH	FL	33401		Common Shares	450,000
54	JON E NIX	C/O NIX VENTURE PARTNERS	222 LAKEVIEW AVE STE 1660		WEST PALM BEACH	FL	33401		Non-voting Common Shares	7,467,541
55	KAREN PASSI		82 MANHATTAN CRT		SUDBURY	ON	P3A 6C6	CANADA	Common Shares	150
56	MARK PASSI		82 MANHATTAN CRT		SUDBURY	ON	P3A 6C6	CANADA	Common Shares	150
57	JOE PORTER		282 ADAMS RD		GREENFIELD	TN	38230		Common Shares	555,555
58	RAYMOND JAMES AND ASSOCIATES INC		880 CARILLON PARKWAY	PO BOX 12749	ST PETERSBURG	FL	33733-2749		Common Shares	25,000
59	BYRON H RUBIN		9850 N CENTRAL EXPY STE 216		DALLAS	TX	75231		Common Shares	250,000
60	CHRISTOPHER RUSH		4367 BEACONSFIELD AVE		MONTREAL	QC	H4A 2H5	CANADA	Common Shares	7,530
61	TODD Q SWANSON		501 BEALE ST #10D		SAN FRANCISCO	CA	94105		Common Shares	35,000
62	RICK TOCCHET		3271 ANNANDALE DR		PRESTO	PA	15142		Common Shares	347,222
63	JAMES A WEBB III		3810 BEDFORD AVE SUITE 300		NASHVILLE	TN	37215		Common Shares	222,222
64	WILLIAM C BRYAN AS TTEE WITH FULL POWERS TO SELL	ASSIGN AND TRANSFER FBO BRADEN A BRYAN	8351 EAST WALKER SPRINGS RD STE 400	C/O XINERGY CORP	KNOXVILLE	TN	37923		Common Shares	3,000