

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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 In re: : Chapter 11
 :
 MACKEYSER HOLDINGS, LLC, et al., : Case No. 14-11550 (CSS)
 :
 Debtors.¹ : Jointly Administered
 :
 ----- x Related to Docket No. 166

**NOTICE OF FILING OF PRACTICE SUMMARY FOR OPTIVIEW VISION
AND HEARING, 4648 SOUTH SCATTERFIELD RD., ANDERSON, IN 46013**

PLEASE TAKE NOTICE that, on July 17, 2014, the above-captioned debtors and debtors in possession (collectively the “Debtors”) filed the Motion of Debtors for (I) Order (A) Approving Bidding Procedures for Sale of Debtors’ Physician Practice Assets, (B) Scheduling Final Sale Hearing for Sale of Such Assets and (C) Approving Form and Manner of Notice Thereof, and (II) Order Authorizing and Approving (A) Sale of Such Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases to Successful Bidders at Auction [Docket No. 166] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each entity’s federal tax identification number, are: MacKeyser Holdings, LLC (5620); American Optical Services, Inc. (5707); Exela Hearing Services, LLC (2110); Optical Management Systems, Inc. (8300); Riverfront Hearing, Inc. (9220); AOS-OMS, LLC (4445); American Optical Services, LLC (4879); EHS-Riverfront, LLC (4530); 926 N. Wilcrest, LLC (2497); Epic Management Group, LLC (3385); Eyeglasses Etc., Inc. (7753); Eyes On You Eyecare, Inc. (2091); Genesis Billing Systems, LLC (1548); Genesis Eye Center, PLLC (8427); J. Richard Susi, D.O., P.A. (1936); Joseph D. Udvari, Jr., O.D., P.C. (0856); Joseph Kurstin, M.D., P.A. (7339); Lakewood Eye Clinic, P.C. (2251); Larry R. Moorman, M.D., P.C. (5458); Philip H. Clark, O.D., P.A. (6411); Steven T. Olkowski, M.D., P.C. (1813); Thomas Retinal Eye Specialists, P.C. (0492); and Thomas G. Abell, M.D., P.S.C. (1810). The corporate headquarters and the mailing address for each entity listed above is 8076 West Sahara Avenue, Las Vegas, Nevada 89117.

PLEASE TAKE FURTHER NOTICE that, as required under the Motion, attached hereto as Exhibit A is a list of the assets to be sold (the "Practice Summary") relating to the following practice location (the "Practice Location"):

**Optiview Vision and Hearing
4648 South Scatterfield Rd.
Anderson, IN 46013**

The Practice Summary includes (i) a summary of the key terms of the real property lease, including the cure amount required to be paid upon assumption of such lease, (ii) a list of all equipment leases for the practice location (if any), along with the cure amounts required to be paid upon assumption of such leases, (iii) a list of all Debtor-owned equipment, (iv) a list of all inventory held at the Practice Location and (v) a list of any other assets to be sold in connection with the Practice Location.

PLEASE TAKE FURTHER NOTICE that, although the Debtors do not own the patient medical records at the Practice Location, the Debtors will use reasonable efforts to facilitate the transfer of such patient records to the purchaser of the Practice Location's assets, subject to the satisfaction of applicable law.

PLEASE TAKE FURTHER NOTICE that parties seeking additional information about the sale of the Practice Location assets pursuant to the Motion should contact Scott Li, Hammond Hanlon Camp LLC, 623 Fifth Avenue, 29th floor, New York, NY 10022 (sli@h2cllc.com).

Dated: Wilmington, Delaware
July 31, 2014

COLE, SCHOTZ, MEISEL, FORMAN
& LEONARD, P.A.

/s/ David R. Hurst
David R. Hurst (I.D. No. 3743)
Marion M. Quirk (I.D. No. 4136)
Therese A. Scheuer (I.D. No. 5699)
500 Delaware Avenue, Suite 1410
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*Proposed Counsel for Debtors and
Debtors in Possession*

EXHIBIT A

Practice Summary

Optiview Vision and Hearing
4648 South Scatterfield Road
Anderson, IN 46013

Real Property Lease Terms

Prime Landlord: Charles Street Associates III, LLC
33 W. 10th Street, Suite 800
Anderson, IN 46016

Rent: \$8,501.87

Other Charges: \$1,598.00

Lease Expiration: September 1, 2016

Cure Costs: \$10,099.87

Equipment Inventory:

Computer Information					
Department / Used By	Brand / Model	Serial #	Product #	QTY.	Comments
FRONT DESK	HP/THIN CLIENT	MXL30215DL	H-1536	1	
FRONT DESK	HP/THIN CLIENT	MXL30215F2	H-1536	1	
MANAGER	HP/THIN CLIENT	MXL30215F8	H-1536	1	
DISPENSE	LENOVO LAPTOP	WB12029834	WB0306221D	1	
DISPENSE	LENOVO LAPTOP	WB12029617	WB0306221D	1	
AUDIOLOGIST	DELL OPTIPLEX	P4Q2M-7QFWW 6M3BV-RQ8H9-BKP36		1	
Monitor Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
FRONT DESK	LENOVO MONITOR	V3FG614	03X7951	1	
FRONT DESK	LENOVO MONITOR	V3MD202	03X7951	1	
MANAGER	LENOVO MONITOR	V3MC7951	03X7951	1	
AUDIOLOGIST	DELL MONITOR	CN-0D176P-64180-068-2MKB		1	
Printer/ Fax Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
FRONT DESK	PANASONIC KXMB2030	3BBFC008975		1	
MANAGER	CANON	HAJ90037	MF4350D	1	
AUDIOLOGIST	HP OFFICEJET 6000	CN08E1F25D	64001	1	
Phone Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments

FRONT DESK	PANASONIC KXT7731	8JBCB035512		1	
FRONT DESK	PANASONIC KXT7731	7ABSB556728		1	
DELIVERY	PANASONIC KXT7731	7ABSB556736		1	
MANAGER	PANASONIC KXT7731	7HCCB010621		1	
DOC OFFICE	PANASONIC KXT7731	7ABSB556805		1	
AUDIOLOGIST	PANASONIC KXT7731	5KASB030556		1	
LUNCH ROOM	PANASONIC KXT7731	7CCSB561766		1	

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
PRELIM	AUTO REFRACTOR	CANON	RF 10	110789
PRELIM	FULL AUTO TONOMETER	CANON	TXF 100571	
PRELIM	VISUAL FIELDS	HUMPHREY	REF 715	20050310205
PRELIM	LENSOMETER	RYUSYO	GL 7000	562290 D
DOC OFFICE	EXAM CHAIR W/STAND		SM830	
DOC OFFICE	EXAM CHART	PROJECT-O	11082	AR21081
DOC OFFICE	OPHTHALMOSCOPE	WELCH ALLYN	11702	
DOC OFFICE	PHOROPTOR	REICHART	11625	BF52384
DOC OFFICE	PROJECTOR	WOODLYN	233928	
DOC OFFICE	RETINA SCOPE CHARGER	REICHART		
DOC OFFICE	SLIT LAMP	WOODLYN		
DOC OFFICE	KERATOMETER	B&L		71-25-35

Retail Inventory:¹

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
209	yellow dot	ideal/modern		
194	green dot	ideal/modern		
38	red dot	ideal/modern		
358	blue dot	ideal/modern		
1	HC 6035F	LUXOTTIA	52	SPOTTY TORT
1	F 957R	MARCHON	50	HAVANA
1	VE 1205	LUXOTTIA	54	PALE GLD
1	NIKE 4221	MARCHON	51	ST BLK
1	CK 5650	MARCHON	50	AZURE
1	MOUNT DIABLO	L'AMY	54	GREY STRIPE
1	V345	REM	56	BLACK
1	GU 1743	VIVA	53	GUN GREEN
1	EL 11	IDEALOPTICS	55	PURPLE
1	PORTIA	CLEARVISION	52	PURPLE
1	FLEXON 481	MARCHON	54	BLK CHROME
1	HD 364	VIVA	53	SH BLK
1	VO 21813B	LUXOTTIA	53	TORT/W656
1	BB 5023	ALTAIR	50	TORT
1	R 169	VIVA	50	BLACK
1	BEAU RIVAGE 55	SOPIA	54	088 PURPLE
1	HEAD 575	BUZZ	53	BRN MOTTL
1	F 956R	FENDI	54	BRN
1	WIRED	IDEALOPTICS	51	BLK
1	VO 2709B	LUXOTTIA	50	TORT
1	R 150	VIVA	50	TORT
1	CROSSLINK SWITCH	OAKLEY	53	SATIN BLK
1	HADLEY	CLEARVISION	49	BRN
1	C 5035	ASPEX	54	MT DRK OLIVE
1	FLX 891 MGC-CLIP	MARCHON	53	SAT BLK
1	VO 3813B	LUXOTTIA	53	BLK
1	FENDI 934R	MARCHON	53	BRN
1	HD 304	VIVA	54	ST BLK
1	VO 2809	LUXOTTIA	50	PURPLE

¹ Note that the Practice Location inventory on the date of closing of the sale of the Practice Location will vary from the list provided below due to the sale and re-stocking of inventory in the ordinary course of business.

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	VE 3181B	LUXOTTIA	53	GB1 BLK
1	HC 6016	LUXOTTIA	48	BURG
1	RMM 212A	REVOLUTION	52	BURG
1	HD 339	VIVA	50	GUN
1	G-RHIANNON	CLEARVISION	51	BLK MULTI
1	HD 378	VIVA	53	SH BLK
1	HD 331	VIVA	55	BLK
1	HD 585	REM	53	BLK
1	RMM208	REVOLUTION	54	MT GUN
1	F 1014R	MARCHON	53	HAVANA
1	VE 1216B	LUXOTTIA	52	GLD BLK
1	G REYNOLD	VIVA	53	ST BLK
1	RMM208	REVOLUTION	54	MT GUN
1	RX 6212	LUXOTTIA	53	SH BLK
1	KOOSAH FALLS	L'AMY	52	BLK BRN
1	VENTURE CREEK	L'AMY	53	BRN BLK
1	VO 3822B	LUXOTTIA	52	DK BRN
1	BB 5034	ALTAIR	49	TOPAZ
1	GM 143	VIVA	53	ST BRONZE
1	CAVIAR 4002	ULTRA PALM	49	BLK
1	VE 1163B	LUXOTTIA	52	BRN
1	DS 251	STEVE MADDEN	49	BLT
1	FLT-2716	MATCH	55	MT BLK
1	VE 1218	LUXOTTIA	53	PUR GLD
1	GM 144	VIVA	53	AMBER CREAM
1	RMM215	REVOLUTION	53	PALE COPPER
1	DTS 9005	CADILLAC	53	BLK
1	GU 1746	VIVA	54	BLK
1	CC 828	ASPEX	54	SAT STEEL BLK
1	RMM 205	REVOLUTION	53	MT BRNZE
1	MIRANDA	CLEARVISION	53	EGGPLANT
1	HD 603	REM	59	BLK
1	MG 776	ASPEX	51	SH COBALT
1	NIKE 4170	MARCHON	52	BRN
1	NIKE 8027	MARCHON	53	BLK
1	G-ROSALIA	CLEARVISION	53	BLK
1	VO 2764	LUXOTTIA	52	HAV/VIO
1	V 774 JOHN	REM	51	BLK

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
	VARVATOS			
1	DAISY	CLEARVISION	53	IVORY
1	LUMINOUS	CLEARVISION	56	PURPLE LAMINATE
1	WRS 2061P	VIVA	59	BLK
1	VO 2814	LUXOTTIA	53	2106/TORT
1	V 354	REM	43	BLK
1	CC 801	ASPEX	55	OLIVE
1	YOLAND	KENMARK	57	RS
1	REVS 01	REVOLUTION	55	BLUE/PLUM
1	V 789	REM	58	TORT
1	V 332	REM	56	OLIVE
1	R 177	VIVA	52	PLUM
1	FLEXON 477	MARCHON	54	ST BLK
1	RX7516	LUXOTTIA	52	GUN
1	FLEXON 480	MARCHON	54	BLK CHROME
1	GU 7121	VIVA	53	BLK 3
1	FLEXON 473	MARCHON	52	ST BLK
1	MONTEGO	KENMARK	56	WINE
1	TURA 292	TURA	53	BURG
1	VB BEATRICE	MCGEE GROUP	53	LEMON PARFAIT
1	GM 175	VIVA	55	BKLP
1	PAMELA	CLEARVISION	55	ROSE

Retail Inventory (Sama):²

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	MAE	SAMA	49	ESPRESSO
1	BRIGITTE	SAMA	53	BLUSH
1	RITA	SAMA	51	TORT
1	MAE	SAMA	49	CLOVE PLUM

² Any proposal for the purchase of the assets of this Practice Location must separately allocate consideration for Sama inventory.