

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

----- X  
In re: :  
: Chapter 11  
: :  
MACKEYSER HOLDINGS, LLC, et al., : Case No. 14-11550 (CSS)  
: :  
Debtors.<sup>1</sup> : Jointly Administered  
: :  
----- X **Related to Docket Nos. 166, 243**

**NOTICE OF FILING OF PRACTICE SUMMARY FOR THE EYE GALLERY  
(EAST COBB), 1311 JOHNSON FERRY ROAD, MARIETTA, GEORGIA 30068**

PLEASE TAKE NOTICE that, on July 17, 2014, the above-captioned debtors and debtors in possession (collectively the “Debtors”) filed the Motion of Debtors for (I) Order (A) Approving Bidding Procedures for Sale of Debtors’ Physician Practice Assets, (B) Scheduling Final Sale Hearing for Sale of Such Assets and (C) Approving Form and Manner of Notice Thereof, and (II) Order Authorizing and Approving (A) Sale of Such Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases to Successful Bidders at Auction [Docket No. 166] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each entity’s federal tax identification number, are: MacKeyser Holdings, LLC (5620); American Optical Services, Inc. (5707); Exela Hearing Services, LLC (2110); Optical Management Systems, Inc. (8300); Riverfront Hearing, Inc. (9220); AOS-OMS, LLC (4445); American Optical Services, LLC (4879); EHS-Riverfront, LLC (4530); 926 N. Wilcrest, LLC (2497); Epic Management Group, LLC (3385); Eyeglasses Etc., Inc. (7753); Eyes On You Eyecare, Inc. (2091); Genesis Billing Systems, LLC (1548); Genesis Eye Center, PLLC (8427); J. Richard Susi, D.O., P.A. (1936); Joseph D. Udvari, Jr., O.D., P.C. (0856); Joseph Kurstin, M.D., P.A. (7339); Lakewood Eye Clinic, P.C. (2251); Larry R. Moorman, M.D., P.C. (5458); Philip H. Clark, O.D., P.A. (6411); Steven T. Olkowski, M.D., P.C. (1813); Thomas Retinal Eye Specialists, P.C. (0492); and Thomas G. Abell, M.D., P.S.C. (1810). The corporate headquarters and the mailing address for each entity listed above is 8076 West Sahara Avenue, Las Vegas, Nevada 89117.

PLEASE TAKE FURTHER NOTICE that, on July 31, 2014, the Debtors amended the list of practice locations subject to sale pursuant to the Motion by, among other things, adding the Practice Location (as defined below) to such list [Docket No. 243].

PLEASE TAKE FURTHER NOTICE that, as required under the Motion, attached hereto as Exhibit A is a list of the assets to be sold (the "Practice Summary") relating to the following practice location (the "Practice Location"):

**The Eye Gallery (East Cobb)  
1311 Johnson Ferry Rd.  
Marietta, GA 30068**

The Practice Summary includes (i) a summary of the key terms of the real property lease, including the cure amount required to be paid upon assumption of such lease, (ii) a list of all equipment leases for the practice location (if any), along with the cure amounts required to be paid upon assumption of such leases, (iii) a list of all Debtor-owned equipment, (iv) a list of all inventory held at the Practice Location and (v) a list of any other assets to be sold in connection with the Practice Location.

PLEASE TAKE FURTHER NOTICE that, although the Debtors do not own the patient medical records at the Practice Location, the Debtors will use reasonable efforts to facilitate the transfer of such patient records to the purchaser of the Practice Location's assets, subject to the satisfaction of applicable law.

PLEASE TAKE FURTHER NOTICE that parties seeking additional information about the sale of the Practice Location assets pursuant to the Motion should contact Scott Li, Hammond Hanlon Camp LLC, 623 Fifth Avenue, 29th floor, New York, NY 10022 (sli@h2cllc.com).

Dated: Wilmington, Delaware  
July 31, 2014

COLE, SCHOTZ, MEISEL, FORMAN  
& LEONARD, P.A.

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)  
Marion M. Quirk (I.D. No. 4136)  
Therese A. Scheuer (I.D. No. 5699)  
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*Proposed Counsel for Debtors and  
Debtors in Possession*

EXHIBIT A

Practice Summary

**The Eye Gallery – East Cobb**  
1311 Johnson Ferry Rd.  
Marietta, GA 30068

Real Property Lease Terms

Prime Landlord: Merchants Walk (E&A), LLC  
c/o E & A Investments LP  
Post Office Box 528  
Columbia, SC 29202  
Attn: Legal Department

c/o E & A Investments LP  
Attn: Legal Department  
1221 Main Street, Suite 1000  
Columbia, SC 29201

Edens & Avant  
1100 Abernathy Road, N.E.  
Suite 875  
Atlanta, GA 30328  
Attn: Legal Department

Rent: \$7,011.67  
Other Charges: \$588.98  
Lease Expiration: April 30, 2016  
Cure Costs: \$7,600.65

## Equipment Inventory:

Computer Information					
Department / Used By	Brand / Model	Serial #	Product #	QTY.	Comments
MANAGERS DESK	DELL/X08-73013	00019-112-257-737	DY4XC-FGFPX-XKG3Q-VHWHM-4K4M3	1	WINDOWS 2000 PROFESSIONAL 1-2CPU
SALES ASSOCIATE DESK	DELL/ OPTIPLEX 780	00186-065-281-560	BXJHR-MXVY6-6JX97-9CW7B-CW36P	1	WINDOWS 17 PRO
SALES ASSOCIATE DESK	DELL/ X08-73060	00045-430-956-254	T9FR3-WPDVT-997HV-86MKP-3W3VG	1	WINDOWS XP PROFESSIONAL 1-2CPM
RECEPTIONS CHECK-IN	DELL	58KVN11		1	
Monitor Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
MANAGER DESK	MULTISYNC/LCP1530V	1926625IA	3892D240	1	MANAGERS DESK
SALES ASSOCIATE DESK	DELL/1503FP	MX-032DVX-47605-1AZ-A8BB	1502FP	1	SALES FLOOR
SALES ASSOCIATE DESK	AOC/ EPILM729	17161HA025371	TFT1780DSAT	1	SALES FLOOR
Printer/ Fax Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
MANAGERS DESK	HP LASER JET/1536DNF MFP	CNB9BDBKBHD	CES384	1	PRINTER/ FAX /COPIER
MANAGERS DESK	PAKAR	D457300277	M09416	1	PRICE LABEL PRINTER
SALES ASSOCIATE DESK	HP LASER JET/1018	CNB1042806	CB419A	1	PRINTER
SALES ASSOCIATE DESK	HP LASER JET/1020	CNB0803651	Q5911A	1	PRINTER
RECEPTION CHECK IN	HP LASER JET/1012	CNFB560035	Q2461A	1	PRINTER
Phone Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
	SAMSUNG	N/A	N/A	4	

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
PRE-TEST ROOM	AUTO-NON-CONTACT TONOMETER	REICHERT	AT550/ 13900	14825-02
	AUTO LENSMETER	TOMEY	TL-2000A	253706
	AUTO REFRACTOKERATOMETER	NIKON	SPEEDY K	75998
DR. EXAM ROOM	SLIT LAMP	HAAG-STREITO BERN	124	87044118
	LAMP STAND	MARCO OPHTHALMIC	ENCORE	97L0176
	DR'S. EXAM CHAIR	MARCO	CAN NOT FIND	97K 282
	HEAD SET	KEELER	CAN NOT FIND	CAN NOT FIND
	MARCO REFRACTOR	MARCO	RT-300	30067

Retail Inventory:<sup>1</sup>

Frame Inventory	
Description	Quantity
RAYBAN YOUTH	1
LAFONT KIDS	4
KAENON SUN	49
COAST	11
THEORY	8
KOOL KIDS	20
OAKLEY SUN BTO/OCF	14
KATA	6
SOPHIA LOREN BEAU RIVAGE	6
SOPHIA LOREN	5
BEVEL	12
OAKLEY SUN	141
HUVELI MILANO	2
EMPORIO ARMANI OPH	22
ZEGNA	28
TORY BURCH SUN	3
POLICE	26
TORY BURCH OPH	34
GIVENCHY OPH	17

<sup>1</sup> Note that the Practice Location inventory on the date of closing of the sale of the Practice Location will vary from the list provided below due to sale and re-stocking of inventory in the ordinary course of business.

Frame Inventory	
Description	Quantity
GIVENCHY SUN	8
PRADA OPH	22
SPIRIT	18
PRADA SUN	21
SAHARA	1
COACH SUN	25
CHOPARD	22
COACH OPH	33
GUCCI OPH	15
GUCCI SUN	8
EMPORIO ARMANI SUN	16
LOREE RODKIN	47
DITA SUN	1
DITA OPH	12
TOM FORD OPH	14
TOM FORD SUN	14
RENO	16
ZIGGY	17
TAG	18
RAYBAN SUN	51
MAUI ACCESSORIES	19
MAUI JIM READERS	4
MAUI JIM SUN	25

Retail Inventory (Sama):<sup>2</sup>

Frame Inventory	
Description	Quantity
SAMA	196

<sup>2</sup> Any proposal for the purchase of the assets of this Practice Location must separately allocate consideration for Sama inventory.