

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----	X	
	:	
In re:	:	Chapter 11
	:	
MACKEYSER HOLDINGS, LLC, <u>et al.</u> ,	:	Case No. 14-11550 (CSS)
	:	
Debtors. ¹	:	Jointly Administered
	:	
-----	X	Related to Docket No. 166

**NOTICE OF FILING OF PRACTICE SUMMARY FOR RIVER FRONT
OPTICAL & HEARING, 3200 SOUTH CABARET TRAIL, SAGINAW, MI 48603**

PLEASE TAKE NOTICE that on July 17, 2014, the above-captioned debtors and debtors in possession (collectively the “Debtors”) filed the Motion of Debtors for (I) Order (A) Approving Bidding Procedures for Sale of Debtors’ Physician Practice Assets, (B) Scheduling Final Sale Hearing for Sale of Such Assets and (C) Approving Form and Manner of Notice Thereof, and (II) Order Authorizing and Approving (A) Sale of Such Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases to Successful Bidders at Auction [Docket No. 166] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each entity’s federal tax identification number, are: MacKeyser Holdings, LLC (5620); American Optical Services, Inc. (5707); Exela Hearing Services, LLC (2110); Optical Management Systems, Inc. (8300); Riverfront Hearing, Inc. (9220); AOS-OMS, LLC (4445); American Optical Services, LLC (4879); EHS-Riverfront, LLC (4530); 926 N. Wilcrest, LLC (2497); Epic Management Group, LLC (3385); Eyeglasses Etc., Inc. (7753); Eyes On You Eyecare, Inc. (2091); Genesis Billing Systems, LLC (1548); Genesis Eye Center, PLLC (8427); J. Richard Susi, D.O., P.A. (1936); Joseph D. Udvari, Jr., O.D., P.C. (0856); Joseph Kurstin, M.D., P.A. (7339); Lakewood Eye Clinic, P.C. (2251); Larry R. Moorman, M.D., P.C. (5458); Philip H. Clark, O.D., P.A. (6411); Steven T. Olkowski, M.D., P.C. (1813); Thomas Retinal Eye Specialists, P.C. (0492); and Thomas G. Abell, M.D., P.S.C. (1810). The corporate headquarters and the mailing address for each entity listed above is 8076 West Sahara Avenue, Las Vegas, Nevada 89117.

PLEASE TAKE FURTHER NOTICE that, as required under the Motion, attached hereto as Exhibit A is a list of the assets to be sold (the "Practice Summary") relating to the following practice location (the "Practice Location"):

**River Front Optical and Hearing
3200 S. Cabaret Trail
Saginaw, MI 48603**

The Practice Summary includes (i) a summary of the key terms of the real property lease, including the cure amount required to be paid upon assumption of such lease, (ii) a list of all equipment leases for the practice location (if any), along with the cure amounts required to be paid upon assumption of such leases, (iii) a list of all Debtor-owned equipment, (iv) a list of all inventory held at the Practice Location and (v) a list of any other assets to be sold in connection with the Practice Location.

PLEASE TAKE FURTHER NOTICE that the Debtors own the patient medical records at the Practice Location, and will transfer such patient records to the purchaser of the Practice Location's assets, subject to the satisfaction of applicable law.

PLEASE TAKE FURTHER NOTICE that parties seeking additional information about the sale of the Practice Location assets pursuant to the Motion should contact Scott Li, Hammond Hanlon Camp LLC, 623 Fifth Avenue, 29th floor, New York, NY 10022 (sli@h2cllc.com).

Dated: Wilmington, Delaware
July 31, 2014

COLE, SCHOTZ, MEISEL, FORMAN
& LEONARD, P.A.

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Marion M. Quirk (I.D. No. 4136)
Therese A. Scheuer (I.D. No. 5699)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117

*Proposed Counsel for Debtors and
Debtors in Possession*

EXHIBIT A

Practice Summary

River Front Optical and Hearing

3200 S. Cabaret Trail
Saginaw, MI 48603

Patient Charts: 19,700

Real Property Lease Terms

Prime Landlord: Leblanc Medical Center, LLC
40950 Woodward Avenue, Suite 305
Bloomfield Hills, MI 48304

Rent: \$3,121.10

Other Charges: \$0

Lease Expiration: Month to Month

Cure Costs: \$3,121.10

Equipment Lease Terms

Equipment: Mail Machine, Postage Meter and Scale

Contract #: N09081178

Lessor: Neopost Leasing, Inc.
Neopost USA
1335 Valwood Parkway, Ste. 111
Carrollton, TX 75006

Lease Term: Month-to-Month

Cost: \$122.06 / month

Cure Costs: \$122.06

Equipment Inventory:

Computer Information					
Department / Used By	Brand / Model	Serial #	Product #	QTY.	Comments
Back Office	Dell/optiplex 780	NA	Optiplex 780	1	CPU TOWER
Front Office	Dell/optiplex 170L	CNOW51717082149LC0QZ	Optiplex 170L	1	CPU TOWER
Back Office	Logitech/cordless	820-000176-SC02010	Model # Y-RAZ71	1	CORDLESS KEYBOARD
Back Office	Logitech/cordless mouse	810-000270	Model # N/A	1	CORDLESS mouse
Back Office	Dell/corded	CN07N242-38842-326-1G67	Model # SK-8110	1	KEYBOARD
Hearing/Darlene front office	Dell/corded	LZA24636363	Model # M-S69	1	MOUSE
Optical	Lenovo-Think Pad	11S42T4758Z12JPM22ROCR	05796AU	1	DESK 2
Optical	Lenovo-Think Pad	11S42T4758Z12JPM22ROLM	05796AU	1	DESK 1
Optical	Lenovo-Think Pad	11S42T4758Z1ZJPM22ROM7	05796AU	1	DESK 4
Billing	Dell PP2OL	JPOUD265717636A70OJY	UT153AOL	1	
Dispense	Tower Think Center	1S3134C6UMJNZYC			
Front Desk	HP	WCSLTOCAR3J5YP		1	
Front Desk Keyboard	HP	BC2AAO66AW96G6	434820001DOM	1	
Front Desk	HP	SLTOCAR3L2YH		1	
Front Desk Keyboard	HP	BDA6POBCP3W95W	434821007	1	
Front Desk Keyboard	Dell/RT7D20	CNO4N4543717252LOB27		1	
Front Desk	Dell	CNOUC2847082155C415A		1	
Back Office	HP			1	
Back Office Keyboard	HPKU0316	BDAGPONVB3FK4B		1	
Monitor Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Back Office	Dell/LCD	CN-OD176P-64180-068	Model # E1910 HC	1	MONITOR
Hearing/Darlene front office	Dell/LCD	VN04044137287-258H1NHS	Model # AS-501	1	MONITOR
Dispense	Dell/Model E1910HC	CNOD176P641800683CKB		1	
Front Desk	Lenovo /2580AF1	V3FG622		1	
Front Desk	Lenovo /2580AF1	V3FG589		1	
Front Desk	Dell /MODELEI53FP6	CNOD54214663355B17RT		1	

Back Office	Lenovo /2580AF1	V3FG620		1	
Printer/ Fax Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Back Office	HP inkjet/6000	CN08E1F248	Model # CB051-64001	1	
Front Office	HP deckjet/3845	TH476181QF	Model # VCVRA-0202	1	
Dispense	Panasonic/KXMB2030	3HBFC009220		1	
Optical	Scanner	000CA7023E98		1	
Optical	Label Writer	1244021750110	1750110	1	
Front Desk Scanner	Visioneer Strobe 400	3277O20482		1	
Front Desk Scanner	Visioneer Strobe 400	3277D20551		1	
Front Desk	Panasonic/KXMB2030			1	
Phone Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Back Office	IWATSU/omega phone	BD6MF10BIWATSU1	IX-12KTD	1	MUTI-LINE PHONE
Front Office	IWATSU/omega phone	BD6MLA21244-MF-E	IX-12KTD	1	MUTI-LINE PHONE
Back Office	IWATSU	1042044112330		1	
Billing Office	IWATSU	1042041265483		1	
Front Desk	IWATSU	1042044112338		1	
Front Desk	IWATSU	1042044112337		1	
Set Up	IWATSU	1042044112131		1	
Dispense	IWATSU	1042043011526		1	
Middle Office	IWATSU	1042044112329		1	
Doctors Lounge	IWATSU	1042044112336		1	
Hearing Front Desk	IWATSU	1042043060883			
Hearing Exam Room	IWATSU	1042040263030			

Optical

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Set Up Room	Visual Field	Humphrey		2420024
Set Up Room	Auto Lensometer		GI7000	Z62721d
Set Up Room	Power Table	Nixon	Tt-1	
Set Up Room	Tonometer	Canon	Tx-F	112378
Exam Room	Phropter	Woodlyn		214509
Exam Room	Projector	Ao	11082	
Exam Room	Wall Mount Retinscope	Welch Allyn	74700	
Exam Room	Lcd Monitor	Woodlyn	31300	31301030804
Exam Room	Keratometer	B L	712135	Hw8240
Exam Room	Radioacope	Ao	11234	A56608
Exam Room	Lensometer	Ao	12603	Ax11590
Exam Room	Slit Lamp	Burton	2000	1330237
Exam Room	Chair	Burton	2000	2107
Exam Room	Trial Lens Set			
Exam Room 2	Bio	Welch Allyn	1512210	
Exam Room 2	Projector	Ao	11082	Mn0063919
Exam Room 2	Chair	Woodlyn		200105300
Exam Room 2	Stand W/Slit Lamp	Woodlyn	12002001	Ax26090
Exam Room 2	Phropter	Ao	11625	
Exam Room 1	Bio	Propper		3445

Hearing

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Optical pre-exam	MA1 Ultra Portable Audiometer	Maico	MA-1	10575
Hearing back office	Audiometer	Interacoustics	Affinity 2.0	799907
Hearing back office	Headphones	Interacoustics	TD H39	451827-451808
Hearing back office	B71 Bone Conductor Headset	Radio Ear	B71	NA
Hearing back office	Patient Response switch	NA	AP 53	NA
Hearing back office	Microphone Headset	Sennheiser	NA	NA
Hearing back office	32" LCD TV	Dynex	DX-32L151A11	250BLC32KS46H257 7
Hearing back office	nEar Com-noahlink	GN otometrics	1009004460	349425
Hearing back office	Hi-Pro Noah	HI-Pro	Ref 8-02-590	136652
Hearing back office	Video Oscope	Welch Allyn	71900	2100906123

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Optical pre-exam	MA1 Ultra Portable Audiometer	Maico	MA-1	10575
Hearing back office	Tympanometer	Interacoustics	MT 10	799464
Hearing back office	Tympanometer charger/Printer	Interacoustics	RS 232	799765
Hearing back office	Insert Earphones	EAR	3A (L&F)	R-59848 L-59847
Hearing back office	MA1 Ultra Portable Audiometer	Maico	MA-1	10685
Hearing Lab	MA1 Ultra Portable Audiometer	Maico	MA-1	10526
Hearing Lab	Jodi-Consumer MiniVac	Jodi	NA	20100891
Hearing Lab	Ultra Vac	Med-Rx	NA	16141
Hearing Lab	Ultra Sonic Cleaner	Gem Oro	SS-1780	04100101616
Hearing Lab	Grinder & Buffer	Red-Wing	26A	81G431/4/11/017
Hearing Lab	Dremel-Hand held	Dremel	300	511012
Hearing Lab	Magnifier Lamp	Laboratories Inc	MC 329B-f	A393023K9
Hearing Lab	Heat Gun	Wagner	HT 3500	283761
Hearing Lab	Portible Audiometer	Interacoustics	AA222	797881
Hearing Lobby	32" LCD TV	Dynex	DX-32LD150A11	10G05A3863
Hearing Lab	Hearing aids demos	Starkey 3 series i110	Demo/champ	14069144
Hearing Lab	Hearing aids demos	Starkey 3 series i110	Demo/champ	14042604
Hearing Lab	Hearing aids stock	Starkey 3 series 30	Stock/Slate	14272656
Hearing Lab	Hearing aids stock	Starkey 3 series 30	Stock/Slate	14272681
Hearing Lab	Hearing aids stock	Starkey 3 series 30	Stock/Stering	14280057
Hearing Lab	Hearing aids stock	Starkey 3 series 30	Stock/Stering	14280036
Hearing Lab	Hearing aids stock	Oticon	Stock/beige	23958867 & 24058694

Retail Inventory:¹

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
267	Yellow dot			
87	green dot			
48	red dot			
363	blue dot			
70	yellow	Davis		
59	red	Davis		
41	blue	Davis		
1	Bebe 5002	Altair	53	Amethyst
1	Guess 2417	Viva	52	Blk
1	Vogue 3777 B	Luxottica	52	811
1	J Lo Jennifer Lopez 257	Safilo	51	Brown
1	BCBG Max G-Rosalia	Clearvision	53	Blk
1	Guess 154	Viva	52	Blk/White
1	Guess 146	Viva	52	Blk/White
2	Guess 175	Viva	55	Blk
1	BCBG Max Portia	Clearvision	52	Puple
1	BCBG Max Carmen	Clearvision	54	Brn
1	Versace 1216 B	Luxottica	52	Gold
1	Versace 3170 B	Luxottica	52	Transparent Purple
1	Versace 3168 B	Luxottica	52	Stripped Plum
1	Harley Davidson 509	Viva	52	Wine
1	Harley Davidson 509	Viva	52	Blk
1	Bebe 5034	Altair	49	Topaz
1	Jimmy Crystal 113	A & A	58	Blk
2	BCBG Luminous	Clearvision	56	Black Laminate
2	CK Calvin Klein 5701	Marchon	48	Blk/Plum
1	Caviar 1807	Ultra Palm	52	Brn
1	Sophia Loren 219	Zyloware	53	Gold
1	Caviar 2001	Ultra Palm	53	Brown
1	Lacoste 601	Marchon	52	Plum
1	Caviar 1807	Ultra Palm	52	Blk
1	Jimmy Crystal 219	A & A	62	Blk
1	Versace VE 1218	Luxottica	53	Puple/Gold
1	Versace 3181	Luxottica	53	Blk
1	Vera Wang Avatea	Kenmark	54	Pnk Crystal

¹ Note that the Practice Location inventory on the date of closing of the sale of the Practice Location will vary from the list provided below due to the sale and re-stocking of inventory in the ordinary course of business.

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	Vera Wang Perrine	Kenmark	55	Blk
1	Vera Wang Yoland	Kenmark	57	Raspberry
1	Vogue 2764	Luxottica	50	Havanc/Violet
1	Vera Wang Aiden	Kenmark	54	Blk
1	Jimmy Crystal 128	A & A	60	Tort
1	Fendi Optical 956 R	Marchon	53	Havana
1	Guess 144	Viva	58	Amber/Creme
1	Jimmy Crystal 113	A & A	57	Blk/Pink
1	Jimmy Crystal 252	A & A	62	Blk
1	Jimmy Crystal 219	A & A	56	Brn
1	Vera Wang Ersa	Kenmark	55	Tort
1	Vera Wang Ana	Kenmark	58	Blk
1	Ralph Lauren RA 5159	Luxottica	56	Tort
1	BCBG Vibrant	Clearvision	60	Red
1	Vera Bradley Beatrice	McGee	53	Lemon
1	Vogue 3845 B	Luxottica	54	Copper
1	Jimmy Crystal 511	A & A	58	Blk
1	Elegante 12	Ideal	53	Brn
1	Line Art Collection XL 2020	Charmant	50	Brn
1	Coach HC 8011	Luxottica	57	Purple
1	Vera Wang Anu	Kenmark	55	Mahogany
1	Caviar 4002	Ultra Palm	49	Blk
1	Fendi Optical 906 R	Marchon	54	Havana
1	Vogue 2647	Luxottica	50	Plum
1	Caviar 6168	Ultra Palm	52	Blk
1	Sophia Loren 59	Zyloware	52	Blk
1	Jimmy Crystal 571	A & A	58	Brn
1	Guess 144	Viva	53	Amber/Creme
1	Bebe BB 5006	Altair	53	Blk
1	Bebe BB 5028	Altair	51	Purple
1	Bebe BB 5011	Altair	55	Blk
1	Vera Wang Indria	Kenmark	52	Blk
1	Vera Wang Yoland	Kenmark	57	Horn
1	Rampage R 141	Viva	51	Brown
1	Guess 143	Viva	53	Bronze
1	Ralph Lauren RA 5158	Luxottica	57	Blk/Pink
1	Rampage 166	Viva	49	Blk
1	Rampage 159	Viva	51	Satin Brown
1	Bebe BB 7025	Altair	56	Tort
1	Dana Buchma Montego	Kenmark	56	Wine

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	Vogue 2809	Luxottica	50	Purple
1	Vogue 3767	Luxottica	57	Orange
1	Ralph Lauren RA 5072	Luxottica	58	Blk
1	Ralph Lauren RA 5136	Luxottica	58	Blk
1	BCBG Max Luminous	Clearvision	56	Purple
1	Catherine Deneuve 297	Viva	53	Brown
1	Vera Wang Perrine	Kenmark	55	Tort
1	BCBG Max Amuse	Clearvision	57	Brown
1	Bebe BB 5023	Altair	50	Tort
1	Versace 1163 B	Luxottica	52	Brown
1	Versace 1215 B	Luxottica	51	Brn/Tort
1	Elegante 11	Ideal	55	Gold
1	Rampage 174	Viva	51	Blue
1	Ralph Lauren 5137	Luxottica	58	Blk
1	Guess 1746	Viva	54	Blk
2	Guess 1743	Viva	53	Dark GM
1	Head 585	Ultra palm	53	Cl
1	Puma 15366	Charmant	52	Gray
2	Puma1 5389	Charmant	53	Light Brown
1	Puma 15351	Charmant	53	Gunmetal
1	Puma 15363	Charmant	51	Blue
2	Puma 15388	Charmant	53	Brown
1	Puma 15362	Charmant	52	Khaki
1	Nike 7210	Marchon	54	Blk/Tort
1	Nike 7065	Marchon	55	Black/Green
1	Nike 8078	Marchon	53	Satin Black
1	Nike 4221	Marchon	51	Satin Black
1	Nike 4201	Marchon	54	Satin Chrome
1	Gucci 3527	Safilo USA	52	Black
1	Gucci 3128	Safilo USA	52	Dark Havana
1	Gucci 1654	Safilo USA	53	Havana Brown
1	Gucci 1644	Safilo USA	53	Horn Walnut
1	Gucci 1576	Safilo USA	53	Havana
1	Gucci 3528	Safilo USA	52	Black
1	Columbia Eco Acetate	Aio	52	Gray
1	John Varvatos 332	Rem	56	Ohue
1	Michael Kors 230	Luxottica	52	Fade
1	John Varvatos 354	Rem	43	Black
1	Revolution 696	Revolution	55	Gunmetal
1	Columbia Gripton	Koosah Falls	52	Blk
1	Steston Off Road 502	Zyloware	53	Blade

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	Lacoste L 113	Marchon	60	Gold
1	Lacoste L 109	Marchon	58	Gold
1	Harley Davidson 339	Viva	50	Gunmetal
1	Head HD 612	Ultra Palm	54	Color 2
1	Revolution740	Revolution	56	Havana
1	Revolution 212	Revolution	52	Brn
1	Lacoste L503	Marchon	52	Blue/Blk
1	Airlock 810/60	Marchon	49	Espresso
1	Harley Davidson 425	Viva	53	Brown
1	Liberty Sport Savannah	Liberty	58	Plum
1	Revolution 738	Revolution	62	Gunmetal
1	Ray Ban 6242	Luxottica	45	Bronze
1	Harley Davidson 304	Viva	54	Shiny Blk
1	Harley Davidson 364	Viva	53	Shiny Blk
1	John Varvatos 345	Rem	56	Black
1	John Varvatos 145	Rem	53	Black
1	John Varvatos 355	Rem	57	Blk/Tort
1	Autoflex 74	Marchon	54	Dark Brn
1	Flexon 473	Marchon	52	Satin Blk
1	Flexon 477	Marchon	54	Satin Blk
1	Guess 1490	Viva	56	Black
1	Stetson Off Road 502	Zyloware	53	Gold
1	Brook Brothers 1002	Luxottica	57	Gunmetal
1	Airlock-2	Marchon	52	Gunmetal
1	Lacoste 106	Marchon	59	Satin Blade
1	John Varvatos V774	Rem	54	Black
1	Revolution 740	Revolution	50	Brown
1	John Varvatos 756	Rem	43	Blk
1	Liberty Sport Rider	Liberty	60	Satin Brown
1	John Varvatos V789	Rem	58	Tort
1	Ray Ban 4179	Luxottica	52	Blk
1	Lacoste L5035	Marchon	53	Brown
1	William Rast 2064	Viva	59	Ant. Black
1	Joseph Abbund 172	Altair	55	Brown
0	Category 1	Sperian/On Guard		
5	Category 2	Sperian/On Guard		
10	Category 3	Sperian/On Guard		
7	Category 4	Sperian/On Guard		
22	Category 5	Sperian/On Guard		
4	Category 6	Sperian/On Guard		
13	Category 7	Sperian/On Guard		

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
75	SUNGLASSES			
60	SUNGLASSES			
38	READERS			