

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	x	
In re:	:	Chapter 11
MACKEYSER HOLDINGS, LLC, <u>et al.</u> ,	:	Case No. 14-11550 (CSS)
Debtors. ¹	:	Jointly Administered
	x	Related to Docket No. 166

**NOTICE OF FILING OF PRACTICE SUMMARY FOR OPTIVIEW
VISION AND HEARING, 41 EAST WALTON BLVD., PONTIAC, MI 48340**

PLEASE TAKE NOTICE that on July 17, 2014, the above-captioned debtors and debtors in possession (collectively the “Debtors”) filed the Motion of Debtors for (I) Order (A) Approving Bidding Procedures for Sale of Debtors’ Physician Practice Assets, (B) Scheduling Final Sale Hearing for Sale of Such Assets and (C) Approving Form and Manner of Notice Thereof, and (II) Order Authorizing and Approving (A) Sale of Such Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases to Successful Bidders at Auction [Docket No. 166] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each entity’s federal tax identification number, are: MacKeyser Holdings, LLC (5620); American Optical Services, Inc. (5707); Exela Hearing Services, LLC (2110); Optical Management Systems, Inc. (8300); Riverfront Hearing, Inc. (9220); AOS-OMS, LLC (4445); American Optical Services, LLC (4879); EHS-Riverfront, LLC (4530); 926 N. Wilcrest, LLC (2497); Epic Management Group, LLC (3385); Eyeglasses Etc., Inc. (7753); Eyes On You Eyecare, Inc. (2091); Genesis Billing Systems, LLC (1548); Genesis Eye Center, PLLC (8427); J. Richard Susi, D.O., P.A. (1936); Joseph D. Udvari, Jr., O.D., P.C. (0856); Joseph Kurstin, M.D., P.A. (7339); Lakewood Eye Clinic, P.C. (2251); Larry R. Moorman, M.D., P.C. (5458); Philip H. Clark, O.D., P.A. (6411); Steven T. Olkowski, M.D., P.C. (1813); Thomas Retinal Eye Specialists, P.C. (0492); and Thomas G. Abell, M.D., P.S.C. (1810). The corporate headquarters and the mailing address for each entity listed above is 8076 West Sahara Avenue, Las Vegas, Nevada 89117.

PLEASE TAKE FURTHER NOTICE that, as required under the Motion, attached hereto as Exhibit A is a list of the assets to be sold (the "Practice Summary") relating to the following practice location (the "Practice Location"):

**Optiview Vision and Hearing
41 E. Walton Blvd.
Pontiac, MI 48340**

The Practice Summary includes (i) a summary of the key terms of the real property lease, including the cure amount required to be paid upon assumption of such lease, (ii) a list of all equipment leases for the practice location (if any), along with the cure amounts required to be paid upon assumption of such leases, (iii) a list of all Debtor-owned equipment, (iv) a list of all inventory held at the Practice Location and (v) a list of any other assets to be sold in connection with the Practice Location.

PLEASE TAKE FURTHER NOTICE that the Debtors own the patient medical records at the Practice Location, and will transfer such patient records to the purchaser of the Practice Location's assets, subject to the satisfaction of applicable law.

PLEASE TAKE FURTHER NOTICE that parties seeking additional information about the sale of the Practice Location assets pursuant to the Motion should contact Scott Li, Hammond Hanlon Camp LLC, 623 Fifth Avenue, 29th floor, New York, NY 10022 (sli@h2cllc.com).

Dated: Wilmington, Delaware
July 31, 2014

COLE, SCHOTZ, MEISEL, FORMAN
& LEONARD, P.A.

/s/ David R. Hurst
David R. Hurst (I.D. No. 3743)
Marion M. Quirk (I.D. No. 4136)
Therese A. Scheuer (I.D. No. 5699)
500 Delaware Avenue, Suite 1410
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*Proposed Counsel for Debtors and
Debtors in Possession*

EXHIBIT A

Practice Summary

Optiview Vision and Hearing

41 E. Walton Blvd.
Pontiac, MI 48340

Patient Charts: 19,104

Real Property Lease Terms

Prime Landlord: Phyllis & Milton Meyers
10116 Summit Canyon Dr.
Las Vegas, NV 89144

Rent: \$3,000

Other Charges: n/a

Lease Expiration: December 31, 2018

Cure Costs: \$0

Equipment Inventory:

Optical

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Exam 1	dura test unit	Burton	model xl 3000	2033
Exam 1	ophthalmometer	AO	11705	at1726
Exam 1	phoropter	Reichert	11625	3f54014
Exam 1	retroscope and ophthalmoscope w/ charger	Welch Allen	74700	n/a
Exam 1	Trial lens set	AO		
Exam 1	wall projector	Woodlyn		
Exam 2	reliance stand unit		77 worn off	worn off
Exam 2	keratometer	B&L	18872	n/a
Exam 2	tonometer	Woodlyn	n/a	n/a
Exam 2	phoropter	AO	11625	bd42737
Exam 2	Trial lenses			
Exam 2	Ophthalmoscope and retroscope w/ charger	Welch Allen		
Exam 2	projector	AO	11082	ax39850
Pre-Lim Room	tonometer	AO	n/a	n/a
Pre-Lim Room	N/C tonometer hydrolic table	AO	11730	n/a
Pre-Lim Room	Auto refractor	Humphrey	n/a	5955139

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Pre-Lim Room	double power table	Humphrey	n/a	d12015937
Pre-Lim Room	Visual field	Medmont	m700	m825048
Pre-Lim Room	hydrolic table	Woodlyn	n/a	n/a
Pre-Lim Room	Lens analyzer	Humphrey		350-5797
Contact Lens Room	Lensometer	Burton	2021	
Contact Lens Room	trial lenses			
Optician Area	bpi 9 pot tint unit			
Optician Area	solder gun			
Optician Area	sears dremmel drill			
Exam 1	Exam chair		no model #	
Exam 1	slit lamp	Woodlyn		198561
Exam 1	desk			
Exam 1	orange chair			
Exam 1	waste basket			
Exam 2	exam chair			
Exam 2	wall mirror			
Exam 2	desk			
Exam 2	roll chair with back			
Exam 2	black stool			
Pre-Lim Room	closed cupboard wood			
Pre-Lim Room	fan			
Pre-Lim Room	black stool			
Pre-Lim Room	rolling stool with back burgundy			
Pre-Lim Room	rolling two shelf table wood			
Pre-Lim Room	waste basket			
Contact Lens Room	magnifying mirror			
Contact Lens Room	desk			
Contact Lens Room	chair			
Contact Lens Room	waste basket			
Patient Waiting Room	5 burgundy chairs			
Patient Waiting Room	TV	Dynex	dx32ld150a11	10k03a1575
Patient Waiting Room	3 glass frame displays			
Patient Waiting Room	desk			
Patient Waiting Room	wheel chair			
Patient Waiting Room	7 burgundy chairs			
Patient Waiting Room	coffee table			
Patient Waiting Room	end table			
Patient Waiting Room	cabinet			
Patient Waiting Room	frame display			
Patient Waiting Room	waste basket			

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Front Desk – Dispensing	salt pan			
Front Desk – Dispensing	ultra sonic cleaner			
Front Desk – Dispensing	misc tools			
Front Desk – Dispensing	2 calculators			
Front Desk – Dispensing	2 two drawer file cabinets			
Front Desk – Dispensing	4 6 drawer file cabinets			
Front Desk - Dispensing	1 4 drawer file cabinet			
Front Desk - Dispensing	2 waste baskets			
File Room	shredder m 7c	fellows		
File Room	waste basket			
File Room	3 step stool			
Manager Office	Manager Office			
Manager Office	1 desk			
Manager Office	2 burgundy chiars			
Manager Office	1 leather black chair			
Manager Office	1 4 drawer file cabinet			
Manager Office	small wood book shelve			
Optician Area	maging light			
Optician Area	2 dispensing desks			
Optician Area	2 black cloth executive chairs			
Optician Area	2 burgundy patient chairs			
Optician Area	glasses display			

Computer Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Pre-Lim Room	lap top	HP		
Front Desk – Dispensing	2 key boards	hp	sk-2885	
Front Desk – Dispensing	2 thin client hard drives	hp		
File Room	machine	nepost		da1239527024
Manager Office	key board	lenovo		
Manager Office	thin client hard drives	hp		
Manager Office	2 speakers	harmon cardon		
Optician Area	thin client lap top	lenovo		05796au
Monitor Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Front Desk – Dispensing	2 monitors	lenovo		v3md196
Manager Office	thin client monitor	hp		
Printer/Fax Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Front Desk – Dispensing	laser printer	dell		

Computer Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Front Desk – Dispensing	office jet 6000 printer	hp		cn0721f1h9
File Room	intel fax machine 2820	brother	fax2820	u61325kon60641
Pre-Lim Room	laserjet p1006 printer	HP		
Front Desk – Dispensing	2 visioneer strobe 400 scanner		strobe 400	3277d20546 and 0485
Manager Office	smart photo plus copier printer	hp		
Phone Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
File Room	phone	iwastu		
Manager Office	1 phone	iwatsu		
Front Desk – Dispensing	2 phones	iwatsu		

Hearing

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
n/a	Diagnostics	Affinity		799903
n/a	modum ho pro 2			737111
n/a	Near com			354924
n/a	mt 10	intercoustics		797984
n/a	surf link programmer		6903a-wp	
n/a	probe tip set	intercoustics	spl60	80452003
n/a	hearing aid demo	Oticon Agil Pro		8952630800
n/a	hearing aid demo	Oticon Agil Pro		8952630800
n/a	hearing aid demo	Oticon Agil Pro		8952630800
n/a	ear impression molder	Westone	dma 50	
n/a	ear light	Welch Allen		71900
n/a	T.V	Dynex		
n/a	Desk with quilt in cabinets			
n/a	3 chairs leather			
n/a	4 drawer file cabinet			

Computer Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
n/a	head phones	Sennheiser		
n/a	head phones	intercoustic		
n/a	hard drive	Dell		hj692p1

Computer Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
n/a	key board	logitech		
Monitor Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
n/a	Monitor	Lenovo	2580-af1	
Phone Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
n/a	phone	iwatsu		

Retail Inventory:¹

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
42	yellow dot	ideal/modern		
68	green dot	ideal/modern		
56	red dot	ideal/modern		
415	blue dot	ideal/modern		
61	yellow	Davis		
87	red	Davis		
62	blue	Davis		
1	Puma PU 15388	Charmant USA	53-17-135	Brown
1	Guess by Marciano Op GM 154	Viva	52-15-135	Black/White
1	Guess by Marciano Op GM 175	Viva	55-16-135	Black
1	Harley-Davidson Collection	Viva	53-17125	Shiny Black
1	Puma PU 15389	Charmant USA	53-17-140	Light Brown
1	BCBG Maxazria Luminous	Clear Vision	56-16-130	Black Laminate
1	Bebe BB 5028	Marchon	51-16-135	Purple
1	Rampage R159	Viva	51-16-135	Brown
1	ck Calvin Klein ck5701	Marchon	48-16-135	Black Plum
1	Guess by Marciano Op GM 144	Viva	53-16-135	Amber
1	BCBG Maxazria Carmen	Clear Vision	54-15-135	Brown
1	Rampage R166	Viva	49-16-135	Black
1	Rampage R141	Viva	51-15-135	Brown
1	Columbia Grippit Collection Koosah Falls	L'AmY	52-19-135	Black/Brown
1	Guess Collection GU1746	Viva	54-17-140	Black

¹ The inventory listed below is the most recent information available from the Debtors' books and records. The actual inventory at this closed location may vary from this list.

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	Guess Collection GU1743	Viva	53-16-145	Dark Gunmetal
1	Guess Collection GU2417	Viva	52-15-135	Black
1	Line Art Collection XL 2020	Charmant USA	50-17-135	Brown
1	BCBG Maxazria Portia	Clear Vision	52-17-130	Purple
1	Nike Optical with FI Nike 4221	Marchon	51-18-150	Satin Black Chrome
1	Vogue VO 2647	Luxottica	50-16-130	1689
1	Nike Plastic Nike 7065	Marchon	55-14-140	Black/Green
1	Nike Metal Nike 8078	Marchon	53-18-145	Satin Black
1	Ray-Ban RB 4179	LiteForce	61-18-135	601-S/9A 3P
1	BCBG Maxazria Amuse	Clear Vision	57-15-135	Brown
1	William Rast Sun WRS 2061P	Viva	59-14-135	Antiqued Black
1	Vogue VO 3777-B	Luxottica	52-17-135	811
1	Nike Optical with FI Nike 4201	Marchon	54-14-145	Satin Chrome
1	FENDI F 934R	Marchon	53-16-135	207
29	Lens Cloths			
14	Readers			
6	Reader Cases			
2	Contact Cases			
7	Beetle Clips			
8	Combo Cleaners			
18	E Rings			
18	Chains			
28	Sunglasses			
24	Sunglasses			
14	safety frame category 1	Sperian/On Guard		
10	safety frame category 2	Sperian/On Guard		
11	safety frame category 3	Sperian/On Guard		
16	safety frame category 4	Sperian/On Guard		
13	safety frame category 5	Sperian/On Guard		
2	safety frame category 6	Sperian/On Guard		
3	safety frame category 7	Sperian/On Guard		