

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
: :
MACKEYSER HOLDINGS, LLC, et al., : Case No. 14-11550 (CSS)
: :
Debtors.¹ : Jointly Administered
: :
----- x Related to Docket No. 166

**NOTICE OF FILING OF PRACTICE SUMMARY FOR
OPTIVIEW VISION, 2320 SOUTH TIBBS AVENUE, INDIANAPOLIS, IN 46241**

PLEASE TAKE NOTICE that on July 17, 2014, the above-captioned debtors and debtors in possession (collectively the “Debtors”) filed the Motion of Debtors for (I) Order (A) Approving Bidding Procedures for Sale of Debtors’ Physician Practice Assets, (B) Scheduling Final Sale Hearing for Sale of Such Assets and (C) Approving Form and Manner of Notice Thereof, and (II) Order Authorizing and Approving (A) Sale of Such Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases to Successful Bidders at Auction [Docket No. 166] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each entity’s federal tax identification number, are: MacKeyser Holdings, LLC (5620); American Optical Services, Inc. (5707); Exela Hearing Services, LLC (2110); Optical Management Systems, Inc. (8300); Riverfront Hearing, Inc. (9220); AOS-OMS, LLC (4445); American Optical Services, LLC (4879); EHS-Riverfront, LLC (4530); 926 N. Wilcrest, LLC (2497); Epic Management Group, LLC (3385); Eyeglasses Etc., Inc. (7753); Eyes On You Eyecare, Inc. (2091); Genesis Billing Systems, LLC (1548); Genesis Eye Center, PLLC (8427); J. Richard Susi, D.O., P.A. (1936); Joseph D. Udvari, Jr., O.D., P.C. (0856); Joseph Kurstin, M.D., P.A. (7339); Lakewood Eye Clinic, P.C. (2251); Larry R. Moorman, M.D., P.C. (5458); Philip H. Clark, O.D., P.A. (6411); Steven T. Olkowski, M.D., P.C. (1813); Thomas Retinal Eye Specialists, P.C. (0492); and Thomas G. Abell, M.D., P.S.C. (1810). The corporate headquarters and the mailing address for each entity listed above is 8076 West Sahara Avenue, Las Vegas, Nevada 89117.

PLEASE TAKE FURTHER NOTICE that, as required under the Motion, attached hereto as Exhibit A is a list of the assets to be sold (the "Practice Summary") relating to the following practice location (the "Practice Location"):

**Optiview Vision
2320 S. Tibbs Ave.
Indianapolis, IN 46241**

The Practice Summary includes (i) a summary of the key terms of the real property lease, including the cure amount required to be paid upon assumption of such lease, (ii) a list of all equipment leases for the practice location (if any), along with the cure amounts required to be paid upon assumption of such leases, (iii) a list of all Debtor-owned equipment, (iv) a list of all inventory held at the Practice Location and (v) a list of any other assets to be sold in connection with the Practice Location.

PLEASE TAKE FURTHER NOTICE that, although the Debtors do not own the patient medical records at the Practice Location, the Debtors will use reasonable efforts to facilitate the transfer of such patient records to the purchaser of the Practice Location's assets, subject to the satisfaction of applicable law.

PLEASE TAKE FURTHER NOTICE that parties seeking additional information about the sale of the Practice Location assets pursuant to the Motion should contact Scott Li, Hammond Hanlon Camp LLC, 623 Fifth Avenue, 29th floor, New York, NY 10022 (sli@h2cllc.com).

Dated: Wilmington, Delaware
July 31, 2014

COLE, SCHOTZ, MEISEL, FORMAN
& LEONARD, P.A.

/s/ David R. Hurst
David R. Hurst (I.D. No. 3743)
Marion M. Quirk (I.D. No. 4136)
Therese A. Scheuer (I.D. No. 5699)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117

*Proposed Counsel for Debtors and
Debtors in Possession*

EXHIBIT A

Practice Summary

Optiview Vision
2320 South Tibbs Avenue
Indianapolis, IN 46241

Real Property Lease Terms

Prime Landlord: Local 933, UAW
2320 South Tibbs Avenue
Indianapolis, IN 46241

Rent: \$1,600

Other Charges: \$0

Lease Expiration: Month to Month

Cure Costs: \$1,600

Equipment Lease Terms

Equipment: Mail Machine, Postage Meter and Scale

Lessor: Mail Finance, Inc.
478 Wheelers Farms Road
Milford, CT 06461

Account Number: N09081443

Payment: \$123.59

Payment Due: 7/8/2014

Lease Term: Month to Month

Cure Costs: \$0.00

Equipment Inventory:

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Exam room 1	screen on wall no names or numbers			
Exam room 1	slit lamp	woodlyn	J02751	190916
Exam room 1	retinoscope	Welch Allyn	18200	
Exam room 1	ophthalmoscope	Welch Allyn	11720	
Exam room 1	reading cards on rod			
Exam room 1	projector	AO	11082	
Exam room 1	stand with chair			needs repair
Exam room 1	charger	Optec		
Exam room 1	phoropter	woodlyn	204591	
Exam room 1	keratometer	Burton	110	10722
Exam room 1	trial set			
prelim room	Autorefractor	Humphries/Zeiss	599	5997376
prelim room	pupilometer	Shinn/Nippon		83405
prelim room	visual field tester	Humphrey /Zeiss		
prelim room	Lensometer	Marco	101	14715
Exam room 2	screen on wall			
Exam room 2	retinoscope	Welch Allyn	18200	
Exam room 2	ophthalmoscope	Welch Allyn	11720	
Exam room 2	reading card on rod			
Exam room 2	projector	AO	11082	AW35237
Exam room 2	charger	Welch Allyn	7111	
Exam room 2	ocular lens 78d			
Exam room 2	ocular lens 90d			
Exam room 2	ocular lens 20d			
Exam room 2	Bio indirect with charger	Propper	3787	
Exam room 2	AO phoropter	AO	11625	BA34553
Exam room 2	keratometer	B&L		ch2199
Exam room 2	trial set			
Plant 5	lensometer			

Computer Information					
Department / Used By	Brand / Model	Serial #	Product #	QTY.	Comments
Managers Office	HP	MXL30215GD	B8L63A	1	
Front desk	hp thin client	MXL30215DP	B8L63A	1	
	hp thin client	MXL30215DK	B8L63A	1	
Dispensary	lenovo B590 - 20208	wb12031060	59366616	1	

	lenovo B590 - 20208	wb12030862	59366616	1	
AR office	INTEL		VRCVX 3X6Y4	1	
Monitor Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Managers office	lenovo LS1922WA			1	
Front Desk	lenovo LS1922WA	V3MD260		1	
Front Desk	lenovo LS1922WA	V3MC228		1	
AR OFFICE	WESTINGHOUSE L1975NW	---		1	
Printer/ Fax Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Managers office	HP6500A	CN12Q232X6	CN444A	1	
Front office	brother hl22	u62709k1n761150		1	
Back office	brother mfc7360n	u62700a3n140752		1	
Dispensary	kxmb2030			1	
AR office	officejet 6000	cn14f1f12w		1	
Phone Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
front desk	nec mod# dlv(xd)z-y (bk)		910044	1	
front desk	nec mod# dlv(xd)z-y (bk)		910044	1	
managers office	nec mod# dlv(xd)z-y (bk)		910044	1	
exam room 1	nec mod# dlv(xd)z-y (bk)		910044	1	
exam room 2	nec mod# dlv(xd)z-y (bk)		910044	1	
dispensary	nec mod# dlv(xd)z-y (bk)		910044	1	

Retail Inventory:¹

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
60	yellow dot	ideal/modern		
142	green dot	ideal/modern		
29	red dot	ideal/modern		
275	blue dot	ideal/modern		
1	VO2764	LUXOTTICA	52	HAVANNA/VIOLET
1	VO2813	LUXOTTICA	53	W656
1	VO2809	LUXOTTICA	50	1820S

¹ Note that the Practice Location inventory on the date of closing of the sale of the Practice Location will vary from the list provided below due to sale and re-stocking of inventory in the ordinary course of business.

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	VO3822B	LUXOTTICA	52	GUN
1	VE3186	LUXOTTICA	52	BLK GRN TORT
1	VE3170B	LUXOTTICA	52	TRANS VIOLET
1	VE3181B	LUXOTTICA	53	BLK
1	V032	KENMARK GROUP	52	AMETHYST
1	HC6034 TOPAZ	LUXOTTICA	50	TURQ/GRAD
1	HC6002 CECILIA	LUXOTTICA	49	DRK TORT
1	HC6016	LUXOTTICA	48	BURG
1	LIZ CLAIBORNE 376	SAFILO USA	52	PEARL TOB
1	LIZ CLAIBORNE 417	SAFILO USA	48	BLK ORCHID
1	CD-297	VIVA	53	SATIN BRN
1	AV76S	MATCH	51	MBLK
1	AV74S	MATCH	52	MBRN
1	XL2212	CHARMANT USA	54	GREEN
1	XL2225	CHARMANT USA	55	BLK
1	ET17300	CHARMANT USA	50	PURPLE
1	XL2000	CHARMANT USA	51	BLK
1	XL2212	CHARMANT USA	54	BURG
1	TURA 122	TURA	53	GOLD
1	TURA 129	TURA	52	GOLD
1	TURA 149	TURA	51	BRN
1	R173	VIVA	50	BRN HORN
1	7002	ALPHA VIANA,INC	52	GUN
1	PORTIA	CLEAR VISION	52	PURPLE
2	BB5002	ALTAIR EYEWEAR	53	AMETHYST
1	GU 1490C&L	MARCHON	50	BLK
1	GU1513	VIVA	52	GREY
1	CK5731	MARCHON	46	CRYSTAL SAND
1	CK5701	MARCHON	48	BLK PLUM
1	BB5023	ALTAIR EYEWEAR	50	TORT
1	GU 1746	VIVA	54	BLK
1	MOUNT DIABLO	L'AMY	54	GREY STRIPE /BLK
1	ECO 1065	ECO OPTICS	49	LBNET
1	ECO 1060	ECO OPTICS	53	TTPK
1	ECO1058	ECO OPTICS	51	BLK
1	ECO 1065	ECO OPTICS	49	MCRY
1	ECO 1035	ECO OPTICS	52	TORT
1	FLEXON 481	MARCHON	54	BLK CHROME
1	FLEXON 477	MARCHON	54	SATIN BLK

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	FLEXON 473	MARCHON	52	SATIN BLK
1	FLX 891 MGC-CLP	MARCHON	53	SATIN BLK
1	FLEXON 481	MARCHON	52	SHINY BROWN169.00
1	NIKE 8027	MARCHON	53	(016) BLK
1	NIKE 7065	MARCHON	55	(020) green/bk
1	HD 612	BUZZ	54	BLK
1	RAY BAN 7516	LUXOTTICA	52	GUN
1	HE4193	MARCHON	54	MT BLK
1	G REYNOLDS	VIVA	53	SATIN BLK
1	HD304	VIVA	54	SATIN BLK
1	HD331	VIVA	55	BLK
1	CAVIAR 1592	ULTRA PALM	59	C82 WOOD
1	CAVIAR 1807	ULTRA PALM	53	GOLD/BLK
1	AMUSE	CLEAR VISION	57	BROWN
17	safety frame category 1	Sperian/On Guard		
18	safety frame category 2	Sperian/On Guard		
22	safety frame category 3	Sperian/On Guard		
38	safety frame category 4	Sperian/On Guard		
46	safety frame category 5	Sperian/On Guard		
10	safety frame category 6	Sperian/On Guard		
28	safety frame category 7	Sperian/On Guard		