

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: :
: Chapter 11
: :
MACKEYSER HOLDINGS, LLC, et al., : Case No. 14-11550 (CSS)
: :
Debtors.¹ : Jointly Administered
: :
----- x **Related to Docket No. 166**

**NOTICE OF FILING OF PRACTICE SUMMARY FOR MIAMI
LASER EYE CENTER, 1661 SW 37TH AVENUE, MIAMI, FLORIDA 33145**

PLEASE TAKE NOTICE that on July 17, 2014, the above-captioned debtors and debtors in possession (collectively the “Debtors”) filed the Motion of Debtors for (I) Order (A) Approving Bidding Procedures for Sale of Debtors’ Physician Practice Assets, (B) Scheduling Final Sale Hearing for Sale of Such Assets and (C) Approving Form and Manner of Notice Thereof, and (II) Order Authorizing and Approving (A) Sale of Such Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases to Successful Bidders at Auction [Docket No. 166] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each entity’s federal tax identification number, are: MacKeyser Holdings, LLC (5620); American Optical Services, Inc. (5707); Exela Hearing Services, LLC (2110); Optical Management Systems, Inc. (8300); Riverfront Hearing, Inc. (9220); AOS-OMS, LLC (4445); American Optical Services, LLC (4879); EHS-Riverfront, LLC (4530); 926 N. Wilcrest, LLC (2497); Epic Management Group, LLC (3385); Eyeglasses Etc., Inc. (7753); Eyes On You Eyecare, Inc. (2091); Genesis Billing Systems, LLC (1548); Genesis Eye Center, PLLC (8427); J. Richard Susi, D.O., P.A. (1936); Joseph D. Udvari, Jr., O.D., P.C. (0856); Joseph Kurstin, M.D., P.A. (7339); Lakewood Eye Clinic, P.C. (2251); Larry R. Moorman, M.D., P.C. (5458); Philip H. Clark, O.D., P.A. (6411); Steven T. Olkowski, M.D., P.C. (1813); Thomas Retinal Eye Specialists, P.C. (0492); and Thomas G. Abell, M.D., P.S.C. (1810). The corporate headquarters and the mailing address for each entity listed above is 8076 West Sahara Avenue, Las Vegas, Nevada 89117.

PLEASE TAKE FURTHER NOTICE that, as required under the Motion, attached hereto as Exhibit A is a list of the assets to be sold (the "Practice Summary") relating to the following practice location (the "Practice Location"):

**Miami Laser Eye Center
1661 SW 37th Avenue
Miami, FL 33145**

The Practice Summary includes (i) a summary of the key terms of the real property lease, including the cure amount required to be paid upon assumption of such lease, (ii) a list of all equipment leases for the practice location (if any), along with the cure amounts required to be paid upon assumption of such leases, (iii) a list of all Debtor-owned equipment, (iv) a list of all inventory held at the Practice Location and (v) a list of any other assets to be sold in connection with the Practice Location.

PLEASE TAKE FURTHER NOTICE that, although the Debtors do not own the patient medical records at the Practice Location, the Debtors will use reasonable efforts to facilitate the transfer of such patient records to the purchaser of the Practice Location's assets, subject to the satisfaction of applicable law.

PLEASE TAKE FURTHER NOTICE that parties seeking additional information about the sale of the Practice Location assets pursuant to the Motion should contact Scott Li, Hammond Hanlon Camp LLC, 623 Fifth Avenue, 29th floor, New York, NY 10022 (sli@h2cllc.com).

Dated: Wilmington, Delaware
July 30, 2014

COLE, SCHOTZ, MEISEL, FORMAN
& LEONARD, P.A.

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Marion M. Quirk (I.D. No. 4136)
Therese A. Scheuer (I.D. No. 5699)
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*Proposed Counsel for Debtors and
Debtors in Possession*

EXHIBIT A

Practice Summary

Miami Laser Eye Center
1661 SW 37th Avenue
Miami, FL 33145

Real Property Lease Terms

Prime Landlord: JOKUR Acquisitions, Inc.
2127 Brickell Ave., Apt. 3601
Miami, FL 33129

Rent: \$22,612.66

Other Charges: \$6,174.23

Lease Expiration: June 2017

Cure Costs: \$28,786.89

Equipment Inventory:

Computer Information					
Department / Used By	Brand / Model	Serial #	Product #	QTY.	Comments
Front Desk/Dr. Awad's office	Dell	B40YRG1	Optiplex 330	3	
Counselor/Offices	Dell	5VLY6Y1		2	
Front Desk/Counselor/Dr. Lazcano's office	Lenovo	PBK90VW		4	
Counselor/Offices	HP	2VA2431VS2		1	
Exam Rooms	HP (EMR)			8	

Monitor Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Front Desk/Offices	Dell	OG438H		11	
Exam Rooms (EMR)	Lenovo	V3MCC709		7	
Room 6	AOC	ALFBB0A006752		1	
Printer/ Fax Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Dr. Awad's office	HP	SDG0B040101	1610	1	
Wavescan room	Canon			1	
Fundus Photo room	HP		990CXi	1	

Front Desk	Canon	DGA16158	Image Runner	1	
Front Desk	Brother/FAX	U61639E2J3Z3289	4100e	1	
Front Desk	HP	ONG7D3M19L	M1217	1	
Front Desk	HP	MY7752ZoKR	C81654L	1	
LASIK suite 1	HP Laser Jet		1200	1	
LASIK suite 2	Hewlett	USGG033228		1	
Phone Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Entire Office	AT&T phone systems	GG200072876		17	

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
OCT room (In front of room 10)	OCT-Stratus	Zeiss	3000	3000-1288
Fundus room (Next to the OCT room)	Fundus Camera	KOWA	-	1579000195
Yag room (In front of room 9)	Yag Coherent	Novus 2000	7901	CE-09672
A/B scan room (In front of room 8)	IOL Master	Zeiss	-	844972
A/B scan room (In front of room 8)	B-Scan	Innovating Imaging	-	V-203-00502
Visual filed room (In front of room 7)	Visual Field Humphrey	Zeiss	740	740-3093
Visual filed room (In front of room 7)	Visual Field Humphrey	Zeiss	740i	740i-9752
Wavescan room (In front of room 6)	Wavescan	Visx	-	1538
Testing room (In front of room 3)	AR-Keratometer	Canon	RK-3	200068
Testing room (In front of room 3)	Lens Analyzer Hymphrey	Zeiss	-	350-12658
Testing room (In front of room 3)	AR-Keratometer	Canon	RK-5	200191
Testing room (In front of room 3)	Corneal Topography	Zeiss	995	995-2531
Testing room (In front of room 3)	Pentacam	Oculus	-	51314021
Testing room (In front of room 3)	Endo Cell Count	Iconan	SP900	CPN11241
Room 1	Intralase	AMO	1	030410133R
LASIK suite 1	Visx Star S4 IR	Visx	-	3086
LASIK suite 2	Visx Star S4 IR	Visx	-	3658
Room 10	SLT	Lumenis	-	0205237
Room 5	External Camera	Zeiss	Hitachi	2A137