

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re:	:	Chapter 11
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MACKEYSER HOLDINGS, LLC, <u>et al.</u> ,	:	Case No. 14-11550 (CSS)
	:	
Debtors. ¹	:	Jointly Administered
	:	
-----	x	Related to Docket No. 166

**NOTICE OF FILING OF PRACTICE SUMMARY FOR WABASH
VALLEY EYE CENTER, 2020 CLEARVIEW DRIVE, VINCENNES, IN 47591**

PLEASE TAKE NOTICE that on July 17, 2014, the above-captioned debtors and debtors in possession (collectively the “Debtors”) filed the Motion of Debtors for (I) Order (A) Approving Bidding Procedures for Sale of Debtors’ Physician Practice Assets, (B) Scheduling Final Sale Hearing for Sale of Such Assets and (C) Approving Form and Manner of Notice Thereof, and (II) Order Authorizing and Approving (A) Sale of Such Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases to Successful Bidders at Auction [Docket No. 166] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each entity’s federal tax identification number, are: MacKeyser Holdings, LLC (5620); American Optical Services, Inc. (5707); Exela Hearing Services, LLC (2110); Optical Management Systems, Inc. (8300); Riverfront Hearing, Inc. (9220); AOS-OMS, LLC (4445); American Optical Services, LLC (4879); EHS-Riverfront, LLC (4530); 926 N. Wilcrest, LLC (2497); Epic Management Group, LLC (3385); Eyeglasses Etc., Inc. (7753); Eyes On You Eyecare, Inc. (2091); Genesis Billing Systems, LLC (1548); Genesis Eye Center, PLLC (8427); J. Richard Susi, D.O., P.A. (1936); Joseph D. Udvari, Jr., O.D., P.C. (0856); Joseph Kurstin, M.D., P.A. (7339); Lakewood Eye Clinic, P.C. (2251); Larry R. Moorman, M.D., P.C. (5458); Philip H. Clark, O.D., P.A. (6411); Steven T. Olkowski, M.D., P.C. (1813); Thomas Retinal Eye Specialists, P.C. (0492); and Thomas G. Abell, M.D., P.S.C. (1810). The corporate headquarters and the mailing address for each entity listed above is 8076 West Sahara Avenue, Las Vegas, Nevada 89117.

PLEASE TAKE FURTHER NOTICE that, as required under the Motion, attached hereto as Exhibit A is a list of the assets to be sold (the "Practice Summary") relating to the following practice location (the "Practice Location"):

**Wabash Valley Eye Center
2020 Clearview Drive
Vincennes, IN 47591**

The Practice Summary includes (i) a summary of the key terms of the real property lease, including the cure amount required to be paid upon assumption of such lease, (ii) a list of all equipment leases for the practice location (if any), along with the cure amounts required to be paid upon assumption of such leases, (iii) a list of all Debtor-owned equipment, (iv) a list of all inventory held at the Practice Location and (v) a list of any other assets to be sold in connection with the Practice Location.

PLEASE TAKE FURTHER NOTICE that, although the Debtors do not own the patient medical records at the Practice Location, the Debtors will use reasonable efforts to facilitate the transfer of such patient records to the purchaser of the Practice Location's assets, subject to the satisfaction of applicable law.

PLEASE TAKE FURTHER NOTICE that parties seeking additional information about the sale of the Practice Location assets pursuant to the Motion should contact Scott Li, Hammond Hanlon Camp LLC, 623 Fifth Avenue, 29th floor, New York, NY 10022 (sli@h2cllc.com).

Dated: Wilmington, Delaware
July 30, 2014

COLE, SCHOTZ, MEISEL, FORMAN
& LEONARD, P.A.

/s/ David R. Hurst
David R. Hurst (I.D. No. 3743)
Marion M. Quirk (I.D. No. 4136)
Therese A. Scheuer (I.D. No. 5699)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
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*Proposed Counsel for Debtors and
Debtors in Possession*

EXHIBIT A

Practice Summary

Wabash Valley Eye Center
2020 Clearview Drive
Vincennes, IN 47591

Real Property Lease Terms

Prime Landlord: Frank L. Emert, Jr., M.D.
2119 Wheeler Road
Vincennes, IN 47591

Rent: \$20,000

Other Charges: \$4,065.88

Lease Expiration: July 7, 2018

Cure Costs: \$24,065.88

Equipment Inventory:

Equipment Information – Loc. 1				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Exam Room 1	Chair	Reliance	7000H	77868
Exam Room 1	Stand	Reliance	7720	66654
Exam Room 1	Phoropter	AO	11625	AS17673
Exam Room 1	Monitor	Reichert	Clear Chart 2	
Exam Room 1	Slit Lamp	Haag-Streit		U90028472
Exam Room 1	Keratometer	Reichert	12990	12276-1
Exam Room 1	BAT	Marco	1000	
Exam Room 1	BAT Stand	Marco	BT-A0009	
Exam Room 1	Near Point Card			
Exam Room 1	Lamp			
Exam Room 2	Chair	Marco		
Exam Room 2	Stand	Marco		
Exam Room 2	Phoropter	Reichert		
Exam Room 2	Monitor	M&S Technologies		
Exam Room 2	Slit Lamp	Haag-Streit		U90011874
Exam Room 2	Keratometer	Reichert	11625	22473-5
Exam Room 2	BAT	Marco	1021	
Exam Room 2	BAT Stand	Marco	2002A024	
Exam Room 2	Near Point Card			
Exam Room 2	Lamp			
Exam Room 3	Chair	Marco	1262	06D0170

Equipment Information – Loc. 1				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Exam Room 3	Stand	Marco	1213	06D0075
Exam Room 3	Phoropter	AO	11625	AW21310
Exam Room 3	Monitor	Leica	AP250	
Exam Room 3	Slit Lamp	Haag-Streit		U90028464
Exam Room 3	Keratometer	B&L	712135	20937
Exam Room 3	BAT	Marco	1021-A	
Exam Room 3	BAT Stand	Marco	20013044	
Exam Room 3	Near Point Card			
Exam Room 3	Lamp			
Exam Room 4	Chair	Marco	1262	428899
Exam Room 4	Stand	Marco	8100	73400
Exam Room 4	Phoropter	AO	AY28586	11625
Exam Room 4	Monitor	Leica	AP250	
Exam Room 4	Keratometer	Reichert	12990	12342-1
Exam Room 4	BAT	Marco	1021	
Exam Room 4	BAT Stand	Marco	2002A025	
Exam Room 4	Near Point Card			
Exam Room 4	Lamp			
Exam Room 4	OCT	Zeiss	3000	3000-4156
Exam Room 4	Printer	HP 6122		
Exam Room 4	Master Vue	Acer	993	993-2271
Exam Room 4	Bio-Keeler		11131	
Exam Room 5	Chair	Reliance	5230L	1090059
Exam Room 5	Stand	TopCon	15-50	OU-150
Exam Room 5	Phoropter	Reichert	1162SB	40714-02
Exam Room 5	Monitor	M&S Technologies		
Exam Room 5	Near Point Card			
Exam Room 5	BIO - Keeler		11160	
Exam Room 5	Direct	Welch Allyn	11720	
Exam Room 5	Lamp			
Exam Room 5	Retinoscope	Welch Allyn	78200	
Exam Room 5	Trial Lens Set	Marco		
Exam Room 6	Chair		2127	
Exam Room 6	Stand		371	
Exam Room 6	Monitor	Leica	AP250	
Exam Room 6	Direct	Welch Allyn	1720	
Exam Room 6	Retinoscope	Welch Allyn	18200	
Exam Room 6	Slit Lamp	900.1.1.62685		
Exam Room 6	Near Point Card			
Exam Room 7	Chair	Marco	2143	

Equipment Information – Loc. 1				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Exam Room 7	Stand	Marco	392	
Exam Room 7	Phoropter	AO	11625	AY21368
Exam Room 7	Monitor	Leica	AP250	
Exam Room 7	Slit Lamp	900.1.1.62513		
Exam Room 7	BIO	Heine Sigma	100	
Exam Room 7	20 D Lens			
Exam Room 7	78 D Lens			
Exam Room 7	90 D Lens			
Exam Room 7	Lamp			
Exam Room 7	Near Point Card			
Exam Room 7	Retinoscope	Welch Allyn	18245	
Exam Room 7	Direct	Welch Allyn	11720	
Exam Room 8	Chair	Marco	2143	
Exam Room 8	Stand	Marco	0-40	
Exam Room 8	Phoropter	Reichert	11625	180742
Exam Room 8	Slit Lamp	900.1.1.62683	AP250	
Exam Room 8	America Optical Corp Trial Lens			
Exam Room 8	Retinoscope	Welch Allyn	18245	
Exam Room 8	Direct	Welch Allyn	11720	
Exam Room 8	Lamp			
Exam Room 8	Near Point Card			
Exam Room 9	Chair	Marco	2131	
Exam Room 9	Stand	Marco	391	
Exam Room 9	Slit Lamp	900.1.1.62684		
Exam Room 9	BIO	Heine		
Exam Room 9	Lamp			
Exam Room 9	Gonio Lens			
Exam Room 10	Chair	Marco	2121	
Exam Room 10	Stand	Marco	408	
Exam Room 10	Slit Lamp	900.1.1.62682		
Exam Room 10	20 D lens			
Exam Room 10	Gonio Lens			
Exam Room 10	Lensometer	Marco	41487	
Exam Room 10	Direct	Welch Allyn	11720	
Exam Room 10	Retinoscope	Welch Allyn	18100	
Exam Room 10	Direct	Welch Allyn	11600	
Supply Room	Portable Phoropter			
Supply Room	Lens Analyzer	Humphrey	330	330-10634
Supply Room	Portable Slit Lamp			510193

Equipment Information – Loc. 1				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Laser Therapy Room	Chair			
Laser Therapy Room	Particle Skin System	Dermagenesis		7017
Testing Room 1	Goldman VF	Haag-Streit	9406101	
Testing Room 1	Chair		MT-507C	8269
Testing Room 1	EZ Scan		AB5500	
Testing Room 1	Ultrasound Scanner		555-0710-1994	
Minor Procedure Room	Chair	JLRG	220015	
Minor Procedure Room	Gurney	LIC	85.06	
Minor Procedure Room	Stand	Mayo		
Minor Procedure Room	Buffalo Filter		PPSS602	11578
Minor Procedure Room	Laser	Novapulse	LX 20SP	51388606
Minor Procedure Room	Autoclave	Statim 2000	121101	21019L6693
Minor Procedure Room	Instruments			
Minor Procedure Room	Fiberoptic Light	Zeiss	681005	
Minor Procedure Room	Near Vision CK		RCS-300	300-0510790
Testing Room 2	Visual Field	Humphrey	750	750-4822
Testing Room 2	Trial Lens Set	Marco		
Testing Room 2	Auto Chair	Line Master	72	
Testing Room 2	IOL Master	Carl Zeiss		879963
Testing Room 2	Laptop	Dell	pp23LB	6111
Testing Room 2	ToconKR		8900	4362235
Testing Room 3	Oculus Pentacam	HR		
Testing Room 3	Printer	HP	5510	
Testing Room 3	Keratometer	Marco	1	23241
Testing Room 3	Corneal Topographer	ITRACE		3204
Testing Room 3	Laptop	VAIO		27527334-3001883
Testing Room 3	Printer	HP Office Jet	84001	MY9952J56F
Testing Room 3	Pach Pen	Accutome	SL11H0630	
Testing Room 3	Tono-Pen AVIA	Reichert		2010
Testing Room 3				
Optical Department	Lensometer	Marco	101	43596

Equipment Information – Loc. 1				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Optical Department	Ultrasonic Cleaner	Hilco		
Optical Department	Various Optical tools			
Tech Station	Lensometer	Marco	101	41487
Tech Station	PAM	Mentor	224300	1A147A
Tech Station	TearLab		200000REVD	012002003595

Computer Information – Loc. 1					
Department / Used By	Brand / Model	Serial #	Product #	QTY.	Comments
Front Desk	HP t510 Thin Client			3	Unable to find SN
Front Desk	HP Optiplex		360	1	
Optical Shop	HP t510 Thin Client			1	Unable to find SN
Back Office	HP t510 Thin Client			5	Unable to find SN
Back Office	IMAC			1	Unable to find SN
Server Room	Dell Power Edge Server	CN-0GN00T-71070	T610	1	
Tech Station	HP Pavilion Slimline PC			1	Unable to find SN
Tech Station	Lenovo Laptop	WB12031437	20208	1	
Testing Room	HP t510 Thin Client			1	Unable to find SN
Testing Room	Lenovo Laptop	WD12031202	20208	1	
Testing Room	Dell Laptop		PP23LB	1	
Testing Room	Sony VAIO	27527334-3001888	PCG1314L	1	
Doctor Office	HP t510 Thin Client			1	Unable to find SN
Exam Rooms	HP t510 Thin Client			10	Unable to find SN
Exam Rooms	Lenovo Laptop	WB1203720	20208	1	
Clinical Manager Office	HP t510 Thin Client			1	Unable to find SN
Clinical Manager Office	Lenovo Laptop	WB12031890	20208	1	
Dr. Emert Office	Lenovo Laptop		20208	1	Unable to get SN, unable to access office
Monitor Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Front Desk	Neova		F-415	2	
Front Desk	Proview		780	1	
Front Desk	Dell Flat Panel			1	unable to find SN
Optical Shop	HP		X20 LED	1	
Back Office	Dell		M991	1	

Back Office	Proview		780	1	
Back Office	Dell Flat Panel			2	unable to find SN
Server Room	View Sonic		VA520	1	
Tech Station	Compaq		7500	1	
Testing Room	Lenovo	V3XH914	LS1922wA	1	
Doctor Office	Westinghouse	W17CM0529101755	LCM-17v2SL	1	
Exam Rooms	Lenovo	V3XK004	LS1922wA	1	
Exam Rooms	Lenovo	V3XH942	LS1922wA	1	
Exam Rooms	Lenovo	V3XK011	LS1922wA	1	
Exam Rooms	Lenovo	V3XH987	LS1922wA	1	
Exam Rooms	Lenovo	V3XH992	LS1922wA	1	
Exam Rooms	Lenovo	V3XH985	LS1922wA	1	
Exam Rooms	Lenovo	V3XH966	LS1922wA	1	
Exam Rooms	Lenovo	V3XH944	LS1922wA	1	
Exam Rooms	Lenovo	V3XH984	LS1922wA	1	
Exam Rooms	Lenovo	V3XH734	LS1922wA	1	
Clinical Manager Office	HP	3CQ8412zKB	W1907	1	
Printer/ Fax Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Front Desk	HP HP LaserJet Pro		M401n	2	
Front Desk	Epson Scanner		GTs50	2	
Optical Shop	HoneyWell Scanner	000CA7D2C5B9		1	
Optical Shop	CanonWireless		MX870	1	
Back Office	Panasonic KX		MB2030	2	
Back Office	HP Office Jet Pro		8600	1	
Back Office	Sharp Fax Machine	7710260Y	FO4470	1	
Back Office	HP Office Jet Pro		8500A	1	
Tech Station	Panasonic KX		MX870	1	
Testing Room	Brother	U61444L7J3274651	HL525ODN	1	
Testing Room	HP Office Jet	MY9952J56F	6000	1	
Testing Room	HP Photo Smart	CN1C422340	5510	1	
Doctor Office	CanonWireless		MX870	1	
Clinical Manager Office	CanonWireless		MX870	1	
Phone Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Front Desk	GrandStream	20EYZFQDC05E3830	GXP2160	1	
Front Desk	GrandStream	20EYZFQE205FD656	GXP2160	1	
Front Desk	GrandStream	20EYZFQDC05E382F	GXP2160	1	
Optical Shop	GrandStream	20EYWPHD8057EDFE	GXP2100	1	
Optical Shop	GrandStream	20EYWPHD8057EE00	GXP2100	1	

Back Office	GrandStream	20EYWPHD8057EB31	GXP2100	1	
Back Office	GrandStream	20EYWPHD805806FF	GXP2100	1	
Back Office	GrandStream	20EYWPHD8057EF63	GXP2100	1	
Back Office	GrandStream	20EYWPHD805806FD	GXP2100	1	
Back Office	GrandStream	20EYWPHD8058007C	GXP2100	1	
Back Office	GrandStream	20EYWPHD8057EDFD	GXP2100	1	
Back Office	GrandStream	20EYWPHD8057EB2F	GXP2100	1	
Back Office	GrandStream		GXP2100	1	Unable to get SN, attached to wall
Staff Lounge	GrandStream		GXP2100	1	Unable to get SN, attached to wall
Server Room	GrandStream		GXP2100	1	Unable to get SN, attached to wall
Tech Station	GrandStream	20EYWPHD8057EB21	GXP2100	1	
Testing Room	GrandStream		GXP2100	1	Unable to get SN, attached to wall
Doctor Office	GrandStream	20EYWPHD8057EE02	GXP2100	1	
Clinical Office Manager	GrandStream	20EYWPHD8057EDFF	GXP2100	1	
Community Room	GrandStream		GXP2100	1	Unable to get SN, attached to wall
Network Room	GrandStream		GXP2100	1	Unable to get SN, attached to wall
Minor Procedure Room	GrandStream		GXP2100	1	Unable to get SN, attached to wall
Library	GrandStream	20eYWPHD8057EB1F	GXP2100	1	
Dr Emer Office	GrandStream		GXP2100	1	Unable to access office

Equipment Information – Loc. 3				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Intake Room 1	Datascope	Accutorr		A719673-H1
Intake Room 1				
Intake Room 2	Datascope	Accutorr		A719681-H1
Intake Room 2	Digital Thermometer	ThermoScan	6022	
Pre-Op	Gurney x 5	Steris	Hausted	
Pre-Op	Warming Cabinet	Steris		042531066
Post-OP	Datascope	Accutorr		A719652-H1
OR Hallway	Microscope	Storz Diascope	254610	894493
OR Hallway	Defibrillator	HP	43100A	
OR Hallway	Vaccum	Aeros	AoA0124	754000
OR Hallway	Phaco	B&L		COM05895
OR 1	Operating Lamp	Steris	CB1A11B	0423901031
OR 1	Mayo Stand			

OR 1	Mayo Table			
OR 1	Surgical Microscope	Zeiss	OPMI 6-S	110215
OR 1	Phaco	B&L		COM02923
OR 1	Microscope with Display	Datascope		CMO09750-D1
OR 1	Video Display	Sony		008686
OR 2	Mayo Stand			
OR 2	Mayo Table x 2			
OR 2	Surgical Microscope	Zeiss	OPMI 6-S	11021
OR 2	Phaco	B&L		COM00458
OR 2	Microscope with Display	Datascope		CMO4896-10
OR 2	Video Display	Sony		007030
Sterilization Room	Autoclave x2		Statim 5000	
Sterilization Room	Vacuum Heat Dryer	SciCan		13JG0196
Sterilization Room	Automated Instrument Rinse System	QuickRinse	ARS2010	0002777
Sterilization Room	Steam Boiler	Hoffman	GEM-1	1356523
Laser Room	YAG Laser	Coherent	7970	773114
Laser Room	SLT Laser	Lumenis	Selecta 2	001-504319

Computer Information – Loc. 3					
Department / Used By	Brand / Model	Serial #	Product #	QTY.	Comments
Admin	HP t510 Thin Client			1	unable to locate serial number
Clerk Desk	HP t510 Thin Client			1	unable to locate serial number
OR Hallway	Lenovo Laptop	WB12031806	20208	1	
Monitor Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Admin Office	Westinghouse	W17CM0530100156	LCM-17v2SL	1	
Clerk Desk	Dell	CN-OH5J5G-74445-08p-D6TS		1	
Printer/ Fax Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Clerk Desk	LaserJet Pro		M401n	1	
	Sharp Copier	8505644X		1	
Phone Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Admin Office	Grandstream	20EYZFQE205FD6F	GXP2160	1	
Clerk Desk	Grandstream	20EYZFQDC05E39A	GXP2160	1	

Patient Waiting Area	Grandstream		GXP2100	1	Unable to get SN, attached to wall
PreOP	Grandstream	20EYWPHD8057EE31	GXP2100	1	
Laser Room	Grandstream	20EYWPHD8057EE30	GXP2100	1	
PostOp	Grandstream	20EYWPHD8057EE2F	GXP2100	1	
OR Hallway	Grandstream	20EYWPHD8057EB2E	GXP2100	1	
OR 1	Grandstream		GXP2100	1	Unable to get SN, attached to wall
OR 2	Grandstream		GXP2100	1	Unable to get SN, attached to wall
Sterilization Room	Grandstream	20EYWPHD8057EE33	GXP2100	1	
Staff Lounge	Grandstream		GXP2100	1	Unable to get SN, attached to wall