

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

----- X  
In re: : Chapter 11  
: :  
MACKEYSER HOLDINGS, LLC, et al., : Case No. 14-11550 (CSS)  
: :  
Debtors.<sup>1</sup> : Jointly Administered  
: :  
----- X **Related to Docket No. 166**

**NOTICE OF FILING OF PRACTICE SUMMARY FOR OPTIVIEW VISION,  
2200 NILES CORTLAND ROAD, HOWLAND COMMONS, WARREN, OH 44484**

PLEASE TAKE NOTICE that on July 17, 2014, the above-captioned debtors and debtors in possession (collectively the “Debtors”) filed the Motion of Debtors for (I) Order (A) Approving Bidding Procedures for Sale of Debtors’ Physician Practice Assets, (B) Scheduling Final Sale Hearing for Sale of Such Assets and (C) Approving Form and Manner of Notice Thereof, and (II) Order Authorizing and Approving (A) Sale of Such Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases to Successful Bidders at Auction [Docket No. 166] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each entity’s federal tax identification number, are: MacKeyser Holdings, LLC (5620); American Optical Services, Inc. (5707); Exela Hearing Services, LLC (2110); Optical Management Systems, Inc. (8300); Riverfront Hearing, Inc. (9220); AOS-OMS, LLC (4445); American Optical Services, LLC (4879); EHS-Riverfront, LLC (4530); 926 N. Wilcrest, LLC (2497); Epic Management Group, LLC (3385); Eyeglasses Etc., Inc. (7753); Eyes On You Eyecare, Inc. (2091); Genesis Billing Systems, LLC (1548); Genesis Eye Center, PLLC (8427); J. Richard Susi, D.O., P.A. (1936); Joseph D. Udvari, Jr., O.D., P.C. (0856); Joseph Kurstin, M.D., P.A. (7339); Lakewood Eye Clinic, P.C. (2251); Larry R. Moorman, M.D., P.C. (5458); Philip H. Clark, O.D., P.A. (6411); Steven T. Olkowski, M.D., P.C. (1813); Thomas Retinal Eye Specialists, P.C. (0492); and Thomas G. Abell, M.D., P.S.C. (1810). The corporate headquarters and the mailing address for each entity listed above is 8076 West Sahara Avenue, Las Vegas, Nevada 89117.

PLEASE TAKE FURTHER NOTICE that, as required under the Motion, attached hereto as Exhibit A is a list of the assets to be sold (the "Practice Summary") relating to the following practice location (the "Practice Location"):

**Optiview Vision  
2200 Niles Cortland Road  
Howland Commons  
Warren, OH 44484**

The Practice Summary includes (i) a summary of the key terms of the real property lease, including the cure amount required to be paid upon assumption of such lease, (ii) a list of all equipment leases for the practice location (if any), along with the cure amounts required to be paid upon assumption of such leases, (iii) a list of all Debtor-owned equipment, (iv) a list of all inventory held at the Practice Location and (v) a list of any other assets to be sold in connection with the Practice Location.

PLEASE TAKE FURTHER NOTICE that, although the Debtors do not own the patient medical records at the Practice Location, the Debtors will use reasonable efforts to facilitate the transfer of such patient records to the purchaser of the Practice Location's assets, subject to the satisfaction of applicable law.

PLEASE TAKE FURTHER NOTICE that parties seeking additional information about the sale of the Practice Location assets pursuant to the Motion should contact Scott Li, Hammond Hanlon Camp LLC, 623 Fifth Avenue, 29th floor, New York, NY 10022 (sli@h2cllc.com).

Dated: Wilmington, Delaware  
July 30, 2014

COLE, SCHOTZ, MEISEL, FORMAN  
& LEONARD, P.A.

/s/ David R. Hurst  
David R. Hurst (I.D. No. 3743)  
Marion M. Quirk (I.D. No. 4136)  
Therese A. Scheuer (I.D. No. 5699)  
500 Delaware Avenue, Suite 1410  
Wilmington, Delaware 19801  
Telephone: (302) 652-3131  
Facsimile: (302) 652-3117

*Proposed Counsel for Debtors and  
Debtors in Possession*

EXHIBIT A

Practice Summary

**Optiview Vision Center**  
2200 Niles Cortland Rd.  
Howland Commons  
Warren, OH 44484

Real Property Lease Terms

Prime Landlord: Howland Outparcels LLC  
Attn: Legal Department  
2445 Belmont Avenue  
Youngstown, OH 44504

Rent: \$5,928

Other Charges: \$3,867.96

Lease Expiration: August 1, 2028

Cure Costs: \$9,795.96

Equipment Lease Terms

Equipment: Mail Machine, Postage Meter and Scale

Lessor: Mail Finance, Inc.  
478 Wheelers Farms Road  
Milford, CT 06461

Account Number: N09091207

Payment: \$121.84

Payment Due: 7/3/2014

Lease Term: Month to Month

Cure Costs: \$330.50

## Equipment Inventory:

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Exam room 1	Inderect binocular Ophthalmoscope	Propper		1943
Exam room 1	Projector	Woodlyn		187535
Exam room 1	Exam chair			
Exam room 1	Equipment stand	Woodlyn	F	SF00240165
Exam room 1	Keratometer	Woodlyn		550846
Exam room 1	Slit lamp	Woodlyn		18943
Exam room 1	Phoropter			189032
Exam room 1	Visual acuity tester	Humphrey	Acuitus 5015	1943
Exam room 2	Exam chair			
Exam room 2	Equipment stand	Woodlyn	F	SF00280165
Exam room 2	Lens trial set			
Exam room 2	Keratometer	Woodlyn		859
Exam room 2	Phoropter	Woodlyn		188998
Exam room 2	Slit lamp	Woodlyn		unknown
Prescreen	Auto refractor	Cannon	RK-F1	110092
Prescreen	Auto tonometer	Cannon	TX-F	112260
Prescreen	Auto peremeter	Medmont	m700usb	110/220/240

Computer Information					
Department / Used By	Brand / Model	Serial #	Product #	QTY.	Comments
Manager	Lenovo	WB12031008	20208	1	Laptop
Prescreener/Optician	Dell/Inspiron	UF230A01	6400	1	Laptop
Front desk/Receptionist	HP	unknown		1	
Contacts/Optician	Lenovo	1S3134C6UMJNZYRR		1	
Front desk/Receptionist	Lenovo	1S3134C6UMJNZYPZ		1	
Optician	Lenovo	5PYRV	576	1	Laptop
Optician	Lenovo	5PYHW	579	1	Laptop
Optician	Samsung	GZZX93KB700080Z	RV520	1	Laptop
Frame room/Optician	Dell/Inspiron 530	unknown		1	
Lab/ Optician	Think pad	05796AU		1	Laptop
Monitor Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Front desk	Lenovo	V2A0705		1	
Front desk	Lenovo	V2A8833		1	
Frame room	Dell	occ63972872-64Q-8UKT		1	

Printer/ Fax Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Manager	Epson	JKDY407157	C88	1	color
Front desk/Receptionist	Panasonic	3BBFC008969	KX-MB2030	1	
Front desk/Receptionist	Brother	U62674B3N686848	HL2270DW	1	
Lab/Opticians	Brother	U62674M2N500048	HL2270DW	1	
Frame room/Opticians	HP	CB708-64001	1530	1	
Book keeping/Andrea	HP	CNBJK43838	Laserjet 1200	1	
Prescreen/Optician	HP	VND3F11859	Laserjet P1006	1	
Phone Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Manager	ECX 1000		LKCPF09BENCORECX	1	
Book keeping	ECX 1000		LKCPF09BENCORECX	1	
Front desk	ECX 1000		LKCPF09BENCORECX	1	
Front desk	ECX 1000		LKCPF09BENCORECX	1	
Lab	ECX 1000		LKCPF09BENCORECX	1	

Retail Inventory<sup>1</sup>

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
247	yellow dot	ideal/modern		
161	green dot	ideal/modern		
17	red dot	ideal/modern		
226	blue dot	ideal/modern		
1	Rayban RX 5150	Luxottica	50-19	brn/trans ha
1	Persol OPO3050V	Luxottica	53-18	95-blk
1	Vogue 2814	Luxottica	53-16	2106
1	VO 2764	Luxottica	52-17	2019
1	Rayban RX ORX 5154	Luxottica	49-21	mt strippe
1	Guess 1409	ideal	50-19	blk
1	Rayban ORX 5289	Luxottica	50-17	5181
1	Vera bradley Beatrice	McGee group	53-16	lemon/parfait
1	John Varvados 355	REM	51-18	blk/tort
1	Burberry obe 1186	Luxottica	51-17	1125 mtl
1	rhiannon	BCBG clear vision	53	blk
1	Coach 5033	Luxottica	53-16	brn/dsil
1	EC 229	Aspex eyewear	53-16	10
1	R 169	Viva	50-16	blk
1	NW 5031	marchon	50	blk
1	NW 1032	marchon	51-16	egg plant
1	NW 5013	marchon	50-15	011 blk/milk
1	NW 5036	marchon	51-18	dk brn lizard
1	712	buzz	46	bm
1	rosalia	BCBG clear vision	53	blk
1	AV 1056	match eyewear	51	purp
1	Takumi 9996	Aspex eyewear	48-17	90
1	Guess 154	Viva	52	blk/wht
1	Ultra 06	eye Q eyewear	51-19	brn
1	Fendi 1014R	marchon	53-17	classic havana
1	GM 139	Viva	53-17	satin blk
1	Coach 5046	Luxottica	52-18	navy/tort
1	Guess 7121	Viva	53-16	solid blk
1	Vogue 3845	Luxottica	54	811 copper

<sup>1</sup> Note that the Practice Location inventory on the date of closing of the sale of the Practice Location will vary from the list provided below due to the sale and re-stocking of inventory in the ordinary course of business.



Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	Vogue 2809	Luxottica	50	182os
1	Ultra 05	eye Q eyewear	51-18	blk
1	Sonora lucky b	REM	52-18	blk
1	Abbey lucky b	REM	51-17	blk/tel/pur
1	CK 5274	marchon	50-15	bord
1	mount diablo	L'amy	54-18	gry/stripe blk
1	Takumi 9998	Aspex eyewear	51-18	10
1	Ultra 04	eye Q eyewear	49-20	blk
1	Ultra 01	eye Q eyewear	50-18	purp
1	Guess 139	Viva	53-17	blk
1	RL 6036	Luxottica	51-17	5209
1	Rayban orx 5150	Luxottica	50-19	top havana
1	Rayban 5277	Luxottica	52-17	2012
1	Takumi 9968	Aspex eyewear	53-17	10
1	easyclip 226	Aspex eyewear	52	30
1	Revolution 729	revolution eyewear	52-18	gun
1	CK 5720	marchon	51-15	blk/wht
1	Vogue 2813	Luxottica	53	w 565
1	Flexon 633	marchon	51-18	mt blk
1	Float 2926	match eyewear	49-17	caramel
1	bebe 5030	Altair eyewear	52-17	jet
1	Rampage 176	Viva	52	brn
1	CK 5731	marchon	48	cryst sand
1	Vera Wang indra	kenmark	52-19	ro/hn
1	Rayban orx8412	Luxottica	54-17	blue
1	Burberry obe1257	luxottica	53-18	MT brown
1	easy clip EC208	Aspex eyewear	56	20
1	G reynold	Viva	53-18	Satin black
1	Rayban6236	luxottica	52-18	Matte gray
1	Rayban5279	Luxottica	53-18	5226
1	Burberry1156	Luxottica	52-17	shiny black
1	nike8078	marchon	53-18	satin black
1	Ultra04	eye Q eyewear	49-20	Wine
1	Harley Davidson304	Viva	54-18	satin black
1	oakley barrelhouse0.5	Oakley	53-18	M Midnight
1	Flexon481	Marchon	54-18	Black Chrome
1	Guess Collection1743	Viva	53-16	Dark Gunmetal
1	Persol2419v	Luxottica	54-17	Night Blue

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	Flexon658	Marchon	51	Gun.Grn
1	Rayban8412	Luxottica	54-17	shiny black
1	Harley Davidson364	Viva	53-17	shiny black
1	Harley Davidson331	Viva	55-18	Black Chrome
1	Flexon477	Marchon	54-18	Satin Black
1	Harley Davidson331	Viva	55-18	black Chrome
1	Harley Davidson339	Viva	50-18	Gunmetal
1	Harley Davidson105	Viva	49-17	Dark Gunmetal
1	William Rast Sun2061P	Viva	59-14	Antiqued Black
1	Titanium flx 820560	eschenbach	53	10 blk
1	Ultra 03	eye Q eyewear	54-18	bm
1	flexon 481	marchon	54-18	blk/chrome
1	Rayban 6076	Luxottica	49-19	silver
1	flexon 473	marchon	52-19	satin blk
1	easy clip 116	Aspex eyewear	55-17	90
1	John Varvados 354	REM	43-23	tokyo/tort
1	BCBG Rhiannon	clearvision	51	blk/multi
1	Head 6015	head	55-17	blk
1	ninewest 1009	marchon	52-17	red
1	you's 863	buzz	51	15
1	john varvados 789	REM	58-17	tort
1	ralph I 5049	Luxottica	54	dk tort/pk
1	vera wang aidin	kenmark	57-16	blk
1	jessica m 560	clearvision	58-15	brn/mbl
1	jessica m 559	clearvision	57-17	brn lamin
1	jessica m 550	clearvision	54-17	brn horn
1	jessica M	clearvision	57-17	red horn
2	guess 7167	Viva	59-16	dk brn
1	guess 7180	Viva	58-16	tort
1	jessica 561	clearvision	54-15	blk
1	you's 843	buzz	47	205
1	BCBG Rhiannon	buzz	53-15	blk/multi
1	ralph I 5158	Luxottica	57-17	blk/pnk stripe
1	Revolution 641	revolution eyewear	52-17	coal
1	Vera Wang indra	kenmark	52-19	blk
1	easy clip 287	Aspex eyewear	51-16	90
1	revolution 351	revolution eyewear	49-19	olive
1	revolution 528	revolution eyewear	51-18	silver
1	fusion	liberty	46-19	charc/blk

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	slam F8	liberty	52-17	shin/blk/gry
1	meadow	liberty	58	sh blk
1	maxx 21	liberty	48-17	crimson/blk
1	astro rx3003	titmus	54-19	blue
1	raptor	liberty		blk/blu
1	U 733	modern optical	48-19	matte coffee
1	radiant	modern optical	52-19	matt/brn
1	Big city	modern optical	54-18	matte blk
1	SS 119	I deal	50-19	chocolate
1	botique	modern optical	52-19	radiant
1	TI 10944	charmant	51-19	burg
1	safety frame category 1	Sperian/On Guard		
5	safety frame category 2	Sperian/On Guard		
4	safety frame category 3	Sperian/On Guard		
5	safety frame category 4	Sperian/On Guard		
0	safety frame category 5	Sperian/On Guard		
1	safety frame category 6	Sperian/On Guard		
	safety frame category 7	Sperian/On Guard		