

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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	:	
In re:	:	Chapter 11
	:	
MACKEYSER HOLDINGS, LLC, <u>et al.</u> ,	:	Case No. 14-11550 (CSS)
	:	
Debtors. ¹	:	Jointly Administered
	:	
-----	X	Related to Docket No. 166

**NOTICE OF FILING OF PRACTICE SUMMARY FOR
OPTIVIEW VISION, 5537 MAHONING AVENUE, AUSTINTOWN, OH 44515**

PLEASE TAKE NOTICE that on July 17, 2014, the above-captioned debtors and debtors in possession (collectively the “Debtors”) filed the Motion of Debtors for (I) Order (A) Approving Bidding Procedures for Sale of Debtors’ Physician Practice Assets, (B) Scheduling Final Sale Hearing for Sale of Such Assets and (C) Approving Form and Manner of Notice Thereof, and (II) Order Authorizing and Approving (A) Sale of Such Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases to Successful Bidders at Auction [Docket No. 166] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each entity’s federal tax identification number, are: MacKeyser Holdings, LLC (5620); American Optical Services, Inc. (5707); Exela Hearing Services, LLC (2110); Optical Management Systems, Inc. (8300); Riverfront Hearing, Inc. (9220); AOS-OMS, LLC (4445); American Optical Services, LLC (4879); EHS-Riverfront, LLC (4530); 926 N. Wilcrest, LLC (2497); Epic Management Group, LLC (3385); Eyeglasses Etc., Inc. (7753); Eyes On You Eyecare, Inc. (2091); Genesis Billing Systems, LLC (1548); Genesis Eye Center, PLLC (8427); J. Richard Susi, D.O., P.A. (1936); Joseph D. Udvari, Jr., O.D., P.C. (0856); Joseph Kurstin, M.D., P.A. (7339); Lakewood Eye Clinic, P.C. (2251); Larry R. Moorman, M.D., P.C. (5458); Philip H. Clark, O.D., P.A. (6411); Steven T. Olkowski, M.D., P.C. (1813); Thomas Retinal Eye Specialists, P.C. (0492); and Thomas G. Abell, M.D., P.S.C. (1810). The corporate headquarters and the mailing address for each entity listed above is 8076 West Sahara Avenue, Las Vegas, Nevada 89117.

PLEASE TAKE FURTHER NOTICE that, as required under the Motion, attached hereto as Exhibit A is a list of the assets to be sold (the "Practice Summary") relating to the following practice location (the "Practice Location"):

**Optiview Vision
5537 Mahoning Avenue
Austintown, OH 44515**

The Practice Summary includes (i) a summary of the key terms of the real property lease, including the cure amount required to be paid upon assumption of such lease, (ii) a list of all equipment leases for the practice location (if any), along with the cure amounts required to be paid upon assumption of such leases, (iii) a list of all Debtor-owned equipment, (iv) a list of all inventory held at the Practice Location and (v) a list of any other assets to be sold in connection with the Practice Location.

PLEASE TAKE FURTHER NOTICE that, although the Debtors do not own the patient medical records at the Practice Location, the Debtors will use reasonable efforts to facilitate the transfer of such patient records to the purchaser of the Practice Location's assets, subject to the satisfaction of applicable law.

PLEASE TAKE FURTHER NOTICE that parties seeking additional information about the sale of the Practice Location assets pursuant to the Motion should contact Scott Li, Hammond Hanlon Camp LLC, 623 Fifth Avenue, 29th floor, New York, NY 10022 (sli@h2cllc.com).

Dated: Wilmington, Delaware
July 30, 2014

COLE, SCHOTZ, MEISEL, FORMAN
& LEONARD, P.A.

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Marion M. Quirk (I.D. No. 4136)
Therese A. Scheuer (I.D. No. 5699)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117

*Proposed Counsel for Debtors and
Debtors in Possession*

EXHIBIT A

Practice Summary

Optiview Vision
5537 Mahoning Avenue
Austintown, OH 44515

Real Property Lease Terms

Prime Landlord: 55 West LLC
c/o LandQwest Commercial Property Management
P.O. Box 07367
Fort Myers, FL 33919

Rent: \$4,092.84

Other Charges: \$1,010.62

Lease Expiration: May 2022

Cure Costs: \$5,103.46

Equipment Inventory:

Monitor Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Manager	Lenovo	V3MD254	LS1922WA	1	There are no S/N on computers
Lab/ Opticians	Dell	ORNMH6-74445-0CO-21BL	Optiplex 330	1	
Front desk/receptionist	Lenovo	none	LS1922wA	1	
Front desk/receptionist	Lenovo	none	LS1922wA	1	
Contact room/Opticians	Acre	23804247492	2009m	1	
Printer/ Fax Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Front desk/receptionist	Konica Minolta	AODX012002006	5650EN	1	
Front desk/receptionist	Konica Minolta	AODX120021D	5650EN	1	
Manager	HP 3510	CN3411PJF4		1	
Bookkeeping	Brother		MFC-7440N	1	
Write up desk	Panasonic	3BBFC008970	KXMB 2030	1	
Prescreen	Brother	U63089G2N166426	MFC89100W	1	
Phone Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
Manager	ESI	592421103305.00		1	
Optician deak	ESI	592421103308.00		1	

bookkeeping	ESI	592421103311.00	1
Prescreen	esi	592421101920.00	1
Exam room1	ESI	592421103310.00	1
Exam room 2	ESI	592421103304.00	1
Lab	ESI	592421103309.00	1
Contact room	ESI	592421101927.00	1
Front desk	ESI	59426110121.00	1
Front desk	ESI	592421101920.00	1
Front desk	ESI	594391100144.00	1

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Exam room 1	Inderect Ophthalmoscope	Welsh Allyn	1250	1403824
Exam room 1	20 D.		Volk dbl aspheric	
Exam room 1	78 D.		Volk dbl aspheric	
Exam room 1	Prjector	Reichert	1182	22194-4
Exam room 1	Exam chair			
Exam room 1	Equipment stand	Burton	XL-3000	2934
Exam room 1	lens trial set	Burton		
Exam room 1	Keratometer	Burton	2040	60764
Exam room 1	Slit lamp	Woodlyn		31569
Exam room 1	Phorofter	Bausch&Lomb		KH1472
Exam room2	Exam chair			
Exam room2	Projector	AO	11082	BA50143
Exam room2	Visual acuity tester	Woodlyn	VAP	3131711061
Exam room2	Equipment stand	Woodlyn	F	5F00970695
Exam room2	Slit lamp	Woodlyn		205163
Exam room2	Keratometer	Woodlyn		0861
Exam room2	Phorofter	Woodlyn		DD00870
Exam room2	Inderect Ophthalmoscope	Propper	2226	none
Prescreen room	Auto Refractor	Cannon	RK-F1	110092
Prescreen room	Auto Tonometer	Cannon	TX-F	112611
Prescreen room	Auto Peremeter	Medmont	m700usb	110/220/240
Prescreen room	Auto Lensometer		sml-vs	1002208A
Storage	NCT does not work	Reichert	12415	BF39302
Storage	NCT does not work	AO	12415	AWL2455

Retail Inventory¹

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
151	yellow dot	ideal/modern		
191	green dot	ideal/modern		
104	red dot	ideal/modern		
240	blue dot	ideal/modern		
2	Rayban 3025	Luxottica	62-14	GEP
1	William Rastsun 2061 P	Viva	59-14	Ant/blk
1	Rayban 3484	Luxottica	63-17	Gun
1	Carrera 6000	Safilo	50-23	Tort
1	Catherine Deneuve 605		56-16	PK-35
1	Polo 2039	Luxottica	52-15	5245
1	Versace 3178B	Luxottica	51	blk
1	V 208/ava tea Vera Wang	Luxottica	54-17	Pink
1	John Varvatos 354	REM	43-23	Tokyo/tort
1	G-Rosalin	BCBG Maxamara	53-18	Blk
1	MM 1144	BCBG Maxamara	53-14	QMS
1	MM 1127	BCBG Maxamara	52-17	085K
1	HD 6003	Head	60-16	Blk C-1
1	HD 6004	Head	57-16	Blk C-1
1	HC 8008	Coach	60-15	blk
1	Vogue W656	Luxottica	53	13 B
1	G-rosalia	BCBG Maxamara	53-18	blk
1	Coach HC 6033B	Luxottica	51-15	Blk
1	VO 3864-B		53-18	811
1	Indra	Luxottica	52-19	Brn
1	Vibrant	BCBG Maxamara	56-16	Red
1	HC 8043 Coach	Luxottica	59-16	tort /dk tort legacy stripes
1	Polo 5422	Luxottica	55-18	PH 2103
1	VO 3765	Luxottica	52-16	blk
1	VB Beatrice	McGee group	53-16	Lemon Prfait
1	Max Mara 1151	Safilo	53-16	Cherry
1	AV 1034		52-17	blk/viol
1	Sonora	Lucky Brand	52-18	Blk
1	Vera wang Indra	Luxottica	52-19	Titanium blk
1	bebe 5023	Altair	50-17	tort

¹ Note that the Practice Location inventory on the date of closing of the sale of the Practice Location will vary from the list provided below due to sales and re-stocking of inventory in the ordinary course of business.

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	TM 9313	Mugler	51-17	C-3
1	GM 139	Viva Marriano	53-17	satin blk
1	Max Mara 1144	Safilo	53-14	Havana
1	bebe 5045	Altair	50-15	amethyst
1	randy Jackson 1036	zyloware	51-18	308
1	the thompson	penguin	48-19	crys/matt
1	Mallory	BCBG Maxamara	51-16	blue/horn
1	R 154	Viva	51-15	satin brn
1	Disru[ptor	Marc ecko	57-15	blk
1	halo #1	rec spec	53-17	red
1	HD 6015	head	55-17	c-2
	safety frame category 1	Sperian/On Guard		
1	safety frame category 2	Sperian/On Guard		
1	safety frame category 3	Sperian/On Guard		
3	safety frame category 4	Sperian/On Guard		
1	safety frame category 5	Sperian/On Guard		
	safety frame category 6	Sperian/On Guard		
2	safety frame category 7	Sperian/On Guard		
19	SUNGLASSES			
0	SUNGLASSES			
0	READERS			