

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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	:	
In re:	:	Chapter 11
	:	
MACKEYSER HOLDINGS, LLC, <u>et al.</u> ,	:	Case No. 14-11550 (CSS)
	:	
Debtors. ¹	:	Jointly Administered
	:	
-----	X	Related to Docket No. 166

**NOTICE OF FILING OF PRACTICE SUMMARY FOR RIVER FRONT
OPTICAL & HEARING CENTER, 4325 MILLER ROAD, FLINT, MI 48507**

PLEASE TAKE NOTICE that on July 17, 2014, the above-captioned debtors and debtors in possession (collectively the “Debtors”) filed the Motion of Debtors for (I) Order (A) Approving Bidding Procedures for Sale of Debtors’ Physician Practice Assets, (B) Scheduling Final Sale Hearing for Sale of Such Assets and (C) Approving Form and Manner of Notice Thereof, and (II) Order Authorizing and Approving (A) Sale of Such Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases to Successful Bidders at Auction [Docket No. 166] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each entity’s federal tax identification number, are: MacKeyser Holdings, LLC (5620); American Optical Services, Inc. (5707); Exela Hearing Services, LLC (2110); Optical Management Systems, Inc. (8300); Riverfront Hearing, Inc. (9220); AOS-OMS, LLC (4445); American Optical Services, LLC (4879); EHS-Riverfront, LLC (4530); 926 N. Wilcrest, LLC (2497); Epic Management Group, LLC (3385); Eyeglasses Etc., Inc. (7753); Eyes On You Eyecare, Inc. (2091); Genesis Billing Systems, LLC (1548); Genesis Eye Center, PLLC (8427); J. Richard Susi, D.O., P.A. (1936); Joseph D. Udvari, Jr., O.D., P.C. (0856); Joseph Kurstin, M.D., P.A. (7339); Lakewood Eye Clinic, P.C. (2251); Larry R. Moorman, M.D., P.C. (5458); Philip H. Clark, O.D., P.A. (6411); Steven T. Olkowski, M.D., P.C. (1813); Thomas Retinal Eye Specialists, P.C. (0492); and Thomas G. Abell, M.D., P.S.C. (1810). The corporate headquarters and the mailing address for each entity listed above is 8076 West Sahara Avenue, Las Vegas, Nevada 89117.

PLEASE TAKE FURTHER NOTICE that, as required under the Motion, attached hereto as Exhibit A is a list of the assets to be sold (the "Practice Summary") relating to the following practice location (the "Practice Location"):

**River Front Optical & Hearing Center
4325 Miller Road
Flint, MI 48507**

The Practice Summary includes (i) a summary of the key terms of the real property lease, including the cure amount required to be paid upon assumption of such lease, (ii) a list of all equipment leases for the practice location (if any), along with the cure amounts required to be paid upon assumption of such leases, (iii) a list of all Debtor-owned equipment, (iv) a list of all inventory held at the Practice Location and (v) a list of any other assets to be sold in connection with the Practice Location.

PLEASE TAKE FURTHER NOTICE that the Debtors own the patient medical records at the Practice Location, and will transfer such patient records to the purchaser of the Practice Location's assets, subject to the satisfaction of applicable law.

PLEASE TAKE FURTHER NOTICE that parties seeking additional information about the sale of the Practice Location assets pursuant to the Motion should contact Scott Li, Hammond Hanlon Camp LLC, 623 Fifth Avenue, 29th floor, New York, NY 10022 (sli@h2cllc.com).

Dated: Wilmington, Delaware
July 30, 2014

COLE, SCHOTZ, MEISEL, FORMAN
& LEONARD, P.A.

/s/ David R. Hurst
David R. Hurst (I.D. No. 3743)
Marion M. Quirk (I.D. No. 4136)
Therese A. Scheuer (I.D. No. 5699)
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*Proposed Counsel for Debtors and
Debtors in Possession*

EXHIBIT A

Practice Summary

River Front Optical & Hearing Center

4325 Miller Road
Flint, MI 48507

Patient Charts: 29,041

Real Property Lease Terms

Prime Landlord: GMN Investment Miller Limited Partnership
By: Professional Property Management Company, Inc.
2900 West Maple, Suite 321
Troy, MI 48084

Rent: \$9,350.00

Other Charges: n/a

Lease Expiration: January 31, 2019

Cure Costs: \$9,350.00

Equipment Lease Terms

Equipment: Mail Machine - Model IS350

Account #: 45532895

Contract #: N09091010

Lessor: MailFinance, Inc.
478 Wheelers Farms Road
Milford, CT 06361

Lease Term: Expires November, 2014

Cost: \$121.84 / month

Cure Costs: \$487.36

Equipment: Mail Machine - Model IS350

Account #: 45532895

Contract #: N09081447

Lessor: MailFinance, Inc.
478 Wheelers Farms Road
Milford, CT 06361

Lease Term: Expires November, 2014

Cost: \$121.84 / month

Cure Costs: \$0.00

Equipment Inventory:

Hearing

Computer Information					
Department / Used By	Brand / Model	Serial #	Product #	QTY.	Comments
Front Desk	SuperWrite Master	DMBUD916	CUSTOM BUILT	1	
RM 303 JM	ACER VERITRON	DTVFMAA00832000C89200	X4620G	1	
RM 304 RP	DELL/OPTIPLEX 780	2P8XSR15880232909	X16-96076	1	
RM 305 AP	DELL/OPTIPLEX 780	2P8WSR1580186253	2P8WSRI	1	
RM 306 CS	DELL/OPTIPLEX 780	64ZMDP1133362389461	X16-90676	1	
RM 308 MC OFF	DELL	5RTZM5112566868949	0932RY	1	
Monitor Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
FRONT DESK	DELL/E153FPF	CNOY41137220148K40PL	UNKNOWN	1	
RM 303 JM	DELL	CNOMM2267373184NC49U	UNKNOWN	1	
RM 304 RP	DELL	CN0C53696418046130QH	UNKNOWN	1	
RM 305 AP	DELL	CNOY44137220148K80TL	UNKNOWN	1	
RM 306 CS	ACER/X203H	ETLEVOCOO7950044F84012	ETDX3HP.001	1	
RM 308 MC OFF	DELL	CN0D54214663347751DU	UNKNOWN	1	
Printer/ Fax Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
FRONT DESK	HP/LASER JET 1320n	CNDC526083	Q5928A	1	
RM 303 JM	HP/LASER JET P1606dh	VN03F09720	Q2461A	1	
RM 304 RP	HP/LASER JET P1102W	VNB3606567	CE749A	1	
RM 305 AP	HP/LASER JET P1006	VND3Y24907	C9037A	1	
RM 306 CS	HP/LASER JET 1320n	CNDC52607D	Q5928A	1	
RM 306 CS	HP/ OFFICE JET 6000	CN14F1F126	CB051-64001	1	
RM 308 MC OFF	HP/ DESK JET 3845	TH58Q1800J	C9037A	1	
Phone Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
FRONT DESK	IWATSU OMEGA ADIX	1042042040338	1X-12KTD-3 (BLK)	1	
FRONT DESK	IWATSU OMEGA ADIX	1042048236490	1X-12KTD-3 (BLK)	1	
RM 303 JM	IWATSU OMEGA ADIX	1042044112135	1X-12KTD-3 (BLK)	1	
RM 304 RP	IWATSU OMEGA ADIX	1042047192051	1X-12KTD-3 (BLK)	1	
RM 305 AP	IWATSU OMEGA ADIX	1042046167105	1X-12KTD-3	1	

			(BLK)		
RM 306 CS	IWATSU OMEGA ADIX	1042046161453	1X-12KTD-3 (BLK)	1	
RM 308 MC OFF	IWATSU OMEGA ADIX	1042044101408	1X-12KTD-3 (BLK)	1	

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
RM 303	SIEMENS I-SCAN	SIEMENS	8868007	3707
RM 303	HI PRO	GN OTOMETRICS		198247
RM 304	HI PRO	GN OTOMETRICS		233281
RM 305	HI PRO	GN OTOMETRICS		308496
TEST ROOM	SOUND BOOTH	INDUSTRIAL ACOUSTICS		107000
TEST ROOM	AUDIOMETER	GRASON-STADLER	GSI-61	AA094577
RM 308 MC OFF	AUDIOMETER	INTERACOUSTIC	AA222	127077
TEST ROOM	TYMPANOMETER	GRASON-STADLER	GSI-38	AS085979
TEST ROOM	INSERT EARPHONES		EAR3A	
TEST ROOM	VIDEO OTOSCOPE	WELCH-ALLYN		71050-C
TEST ROOM	FLAT SCREEN TV	PHILLIPS	15PF120/28	BZ1A0637185274
TEST ROOM	DVD PLAYER	SONY	SLVD271P	509286
LAB	ULTRA VAC	MED RX		12444
LAB	RED WING GRINDER	RED WING	26A	81622904
LAB	ULTRA SONIC CLEANER	GEM ORO		1100134598
RM 308 MC OFF	SOUND BOOTH	TRACOUSTICS	RE142	17076A
RM 308 MC OFF	FLAT SCREEN TV	PHILLIPS	15PF5120/28	BZ1A063638103
RM 308 MC OFF	VIDEO OTOSCOPE	WELCH-ALLYN		
LAB	ULTRA VAC	MED RX		11729
LAB	ULTRA VAC	MED RX		11666
RM 308 MC OFF	HI PRO	GN OTOMETRICS		173335

Vision

Monitor Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
front desk/floor	lenovo	v3md182	2580-af1	4	
dispense	dell	ofj181-6418071	u72ts	1	
dr. hayden office	samsung		913v	1	
biller office	acer		al1716f	1	
pm	e machine	mqq85d01	le1987	1	
retail location	misc keyboards			7	
Printer/ Fax Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
front desk	visioner scanner		strob400	2	
front desk/floor	panasonic printers		kx-mb2030	3	
front desk	copier kyrocera		km2050	1	
file room	fax/copier canon		super g	1	
file room	postage machine neopost		4138190p		
dr. hayden office	brother printer		hl2240	1	
Phone Information					
Department	Brand / Model	Serial #	Product #	QTY.	Comments
retail office	iwatsu phones			8	

Equipment Information				
Location in the Office	Equipment Type	Manufacture	Model #	Serial #
Exam room 1	AO lensometer	AO	12603	
Exam room 1	Patient Chair	Knight	n/a	
Exam room 1	Slit lamp	Woodlyn	n/a	
Exam room 1	Karatometer	woodlyn	210789	
Exam room 1	Phoropter	Woodlyn	n/a	
Exam room 1	Goldman tonometer	Woodlyn	n/a	
Exam room 1	Instrument tower with light	Knight	f	
Exam room 1	Instrument stand	Knight	e	
Exam room 1	Ophthalmoscope	Welch Allen	n/a	
Exam room 1	Retinscope	Welch Allen	n/a	
Exam room 1	Binocular head set	Heine	e10	
Exam room 1	Projector with control	Woodlyn	210112	
Exam room 2	B&L lensometer	B&L	21-65-70	
Exam room 2	Patient chair	Woodlyn	p	211564
Exam room 2	Trial Lens set	Marco		
Exam room 2	Tower with light	Woodlyn	e	se00280629

Exam room 2	Instrument stand	Woodlyn	f	se00200889
Exam room 2	Karatonometer	Woodlyn	n/a	
Exam room 2	HP projector	HP	I170	
Exam room 2	Slit lamp	Woodlyn		
Exam room 2	Phoropter	Woodlyn		211578
Exam room 2	Goldman tonometer	Woodlyn		210786
Exam room 2	Ophthalmoscope	Welch Allen		11720
Exam room 2	Retinscope	Welch Allen	n/a	
Pretest room	Tonometer	Cannon	tx10	200217
Pretest room	lens analyzer qty 2	humphrey	350	14019
Pretest room	Auto refractor	humphrey	599	6756
Pretest room	Visual fields machine	humphrey	fef710	2520029
Pretest room	instrument hydrolic lft table round	line master	ex72	2892559
Pretest room	blood pressure monitor	mabis	04-244-001	
Pretest room	pupilometer	burton	n/a	
dispense room	frame warmer qty 2	vigor	n/a	
dispense room	ultrasonic cleaner	grobet	n/a	

Retail Inventory¹

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
206	yellow dot			
187	green dot			
82	red dot			
516	blue dot			
74	yellow	Davis		
61	red	Davis		
44	blue	Davis		
1	Flexon	Marchon	52	St. Blk
1	HD 305	Viva	57	St. Blk
1	HD 364	Viva	53	Sh. Blk
1	Guess 1746	Ideal	54	Blk
1	Kata (Concave)	Kata	54	Gray
1	Grant Reynold	Viva	53	St. Blk
1	Columbia Eco Mt. Diablo	L'Amy	54	Grey/Blk
1	Puma 15367	Charmant	51	Blk

¹ Note that the Practice Location inventory on the date of closing of the sale of the Practice Location will vary from the list provided below due to sales and re-stocking of inventory in the ordinary course of business.

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	Nike 7011	Marchon	54	208
1	Guess 149 0 + CL	Ideal	50	Blk
1	HD 304	Viva	54	St. Blk
1	Tom Ford	Tom Ford	46	Tort
1	Guess 1743	Ideal	53	G.M./Green
1	HD 331	Viva	55	Blk
1	Head HD 585	Rem	53	Mt. Brn
1	Original Penguin (The Murphy)	Kenmark	46	Yellow Crystal
1	Kata Eyebeam 6	Kata	53	Gld/Blk
2	JA 172	Altair Eye	55	Brown
1	L'Amy Port 413	L'Amy	54	Gun
1	Flexon 481	Marchon	54	Blk Chrome
1	CK2	Calvin Klein	46	Gold
1	Koosah Falls	Columbia	52	Blk/Brn
1	Ralph Lauren Ph1124	Luvottica	53	Blk
1	Flexon 477	Marchon	54	St. Blk
1	Nike 7210	Marchon	54	Blk/Tort
1	John Varvatos V355	Rem	51	Blk/Tort
1	Orig. Pen. The Huck	Kenmark	52	Brn Grad
1	Kata Thread	Kata	52	Gun/Blue
1	HD 335	Viva	50	GM
1	Nike 4140	Marchon	47	Silver
1	Persol 2401-v	Persol	51	GM/Brn
1	HD 364	Viva	53	Blk
1	Kata	Kata	54	Grn
1	Flexon 477	Marchon	54	St. Blk
1	Flexon 895	Marchon	51	Gm
1	Puma PU15351	Charmant	53	Gm
1	Venture Creek	Columbia	53	Brn
1	Gant Reynold	Viva	53	St. Blk
1	John Varvatos V345	Rem	56	Blk
1	John Varvatos V774	Rem	51	Blk
2	John Varvatos V765	Rem	43	Blk
1	Flexon 473	Marchon	52	St. Blk
1	Ray Ban Rx 8403	Luxottica	56	Gm
1	Guess 1743	Viva	53	Dark Gm
1	Ray Ban Rx5285	Luxottica	51	Drk Havana
1	SK 3006	Viva	50	Blk/Gm
2	7027	Safilo USA	50	Brnze

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	Guess 1746	Viva	54	Blk
1	BS 31	Belstaff	62	Blk
1	G. Terry	Gant	43	Blk
1	Ray Ban Rx 1033	Luxottica	47	4005
1	TF 5147	Marchon	52	52
1	Evade	Oakley	55	Blk
1	Koosah Falls	L'Amy	52	Blk/Brn
1	WRS 2061 P	William Rast	59	Blk
1	PT-1	Wiley X	69	Blk
1	Bolle Sun	Bolle	52	Blk
1	HD 6004	Head	57	Blk
1	HD 6003	Head	60	Blk
1	Vamp	BCBG Max	54	Blue Mint
1	Guess 144	Viva	53	Amber
1	Liz Claiborne	Safilo USA	51	Demi Brn
1	CK 5701	Calvin Klein	48	Blk/Plum
1	VE 1218	Luxottica	53	Purple/Gold
1	Guess 9042	Marchon	46	Tort
1	Piper	BCBG Max	51	Sand
1	CK 5701	Calvin Klein	48	Blk/Purp
1	CD 279	Viva	52	St.Brn
1	JL 274	Safilo USA	49	Brnze
1	R 167	Viva	49	Brn
1	Cordelics	Safilo USA	52	DS2
1	C Pixie	Viva	47	Brn/Blue
1	VE 3168B	Luxottica	52	Stripped Violet
1	R 168	Viva	51	Plum
1	Hadley	BCBG Max	49	Brn
1	2142	Luxottica	60	Gold
1	WX Abby	Wiley X	62	Blk Marble
1	Amuse	BCBG Max	57	Brn
1	Carolina	BCBG Max	52	Plum
1	Rio	A & A Optical	51	Tort
1	L 740	Tura	49	Brn
1	RY 1530	Luxottica	48	Tp Blue
1	X12213	Charmant	54	Gm
1	F 957R	Marchon	50	Havana
1	VO 2809	Luxottica	50	1820S
1	Isis	A & A Optical	52	Brn
1	BE 1210	Luxottica	53	Tan

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	Beatrice	McGee Group	53	Lemon
1	Pamela	Clear Vision	55	Lilac
1	Vibrant	BCBG Max	56	Red
1	2117	Luxottica	69	Gold
1	F1014 R	Fendi	53	Class Havana
1	CK 7759	Calvin Klein	49	Plum
1	R 155	Viva	50	Purple
1	GM 146	Viva	52	Blk/White
1	R150 TO	Viva	50	Tort/Leop.
1	2365-S	Persol	59	Blk
1	VB Beatrice	McGee Group	53	Lemon
1	SK 3021	Viva	49	Blue
1	Daisy	BCBG Max	51	Blk
1	RY 1533	Luxottica	47	3580
1	V2981 Avatea	Luxottica	54	Pink
1	R 133	Viva	50	Blk/Crystal
1	RY 1530	Luxottica	47	Fucia/Gray
1	Anu	Kenmark	55	Blk
1	RX 5226	Luxottica	49	Blk
2	C Chelsea	Viva	50	Blk/Purple
1	RX 7022	Luxottica	52	5365
1	MaxMara 1128	Safilo USA	54	Dk Ruthenium
1	R177	Viva	52	Plum
1	MaxMara 1130	Safilo USA	53	Ruth Blue
1	Portia	BCBG Max	52	Purple
1	VO 2764	Luxottica	52	Hav/Violet
1	DY 4589	Luxottica	49	Hav/Pink
1	Blossom	OP	49	Brn
1	Indria	Vera Wang	52	Blk
1	MaxMara 1149	Safilo USA	52	Brn
1	GU 2227	Viva	52	Blk
1	RX 5184	Luxottica	52	Blk
1	Yoland	Kenmark	57	Raspberry
1	MaxMara 1146	Safilo USA	53	Ruthenium
1	CD 279	Viva	52	S. Brn
1	DY 5616	Luxottica	52	Brn
1	CD297	Viva	53	St. Brn
1	BB 5011	Altair Eye	53	Blk Diamond
1	VO 3864 B	Luxottica	53	811
1	Patty	Viva	52	S. Brn

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
1	Rosalda	BCBG Max	53	Blk
1	Passion	A & A Optical	54	Red
1	F957 R	Marchon	50	Blk
1	F1014 R	Marchon	53	Cl. Havana
1	Luminous	BCBG Max	56	Blk Laminate
1	G-Rhiannon	BCBG Max	51	Blk
1	MaxMara 1144	Safilo USA	53	Red
1	EL 12	Viva	53	Brn
1	MK 340	Marchon	51	Lilac
1	GM 139	Viva	53	St. Blk
1	Sybil	BCBG Max	52	Olive
1	Sybil	BCBG Max	54	Brn
1	RB 2132	Luxottica	52	Blk
1	VE 3170 B	Luxottica	52	Violet
1	G-Sybil	BCBG Max	54	Brn
1	Dv 09	Avalon Eye	48	Dk Purple
1	Ory 5150	Luxottica	50	Havana
1	DY 4589	Luxottica	51	Hava/Pink
1	CD-279	Viva	52	St. Brn
1	Anu	Kenmark	55	MC
1	Cory	Coach	52	Tort/Purp
1	R 150	Viva	50	Tort
1	Blossom	Bebe	48	Tort
1	CD-297	Viva	53	S.Brn
1	RB 5310	Luxottica	51	Tort/Purp
1	Rx 6248	Luxottica	54	Sh. Blk
1	VE 3181 B	Luxottica	53	GB-1 Blk
1	Calmine	Bebe	49	Topaz
1	Cat Vera Wang	Kenmark	52	Brn
1	R 141	Viva	51	Brn
1	WX Mojo	Wiley X	62	Gl. Blk
1	Aidin Vera Wang	Kenmark	57	Blk
1	HC 8020	Luxottica	59	Blk
1	Category 1	Sperian/On Guard		
8	Category 2	Sperian/On Guard		
14	Category 3	Sperian/On Guard		
14	Category 4	Sperian/On Guard		
16	Category 5	Sperian/On Guard		
3	Category 6	Sperian/On Guard		
4	Category 7	Sperian/On Guard		
36	SUNGLASSES			

Frame Inventory				
Qty	Frame Name	Manufacturer	Eye Size	Color
47	SUNGLASSES			
27	READERS			