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Dated: July 25, 2013, 02:00 PM

The following is ORDERED:



Niles Jackson United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF OKLAHOMA

IN RE:

STELERA WIRELESS, LLC,

Case No. 13-13267 (Chapter 11)

Debtor.

AMENDED EX PARTE ORDER GRANTING DEBTOR'S EX PARTE APPLICATION FOR ORDER REGULATING NOTICES, WITH BRIEF (DOC. 4)

Before me is Stelera Wireless, LLC's ("Debtor") Ex Parte Application for Order Regulating Notices, With Brief (the "Application") pursuant to Fed. R. Bankr. P. 9007 and 2002(m) (Doc. 4). The Court, having examined the Application, and having determined that it has jurisdiction of the matters raised in the Application, and that the relief requested in the Application is in the best interest of the Debtor, its estate and creditors, and it appearing that the Court may enter orders respecting noticing such as the relief requested in the Application on an ex parte basis, finds that the Application should be granted.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED THAT:

- 1. The Application is Granted.
- 2. Except as provided below, all documents filed in this case shall be served in the manner described herein, on the parties listed on the Official Service List (as defined below) at the time of filing, or as soon thereafter as is practical.
- 3. Any creditor or party in interest that wishes to receive notice in this case and is not otherwise entitled to notice pursuant to this Order shall file a notice of appearance (a "Notice of Appearance") and request for service of papers in accordance with Bankruptcy Rules 2002 and 9010(b). Such Notice of Appearance shall include

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the following information: (a) the party's name and address; (b) the name of the client, if applicable; (c) an electronic mail (i.e. e-mail) address at which the requesting party may be served; (d) an address by which the requesting party may be served by U.S. mail, hand delivery and overnight delivery; and (e) a facsimile number for the requesting party, notwithstanding Bankruptcy Rules 2002 and 9010(b).

- 4. Debtor shall maintain an official service list that shall be comprised of:
 - (a) Debtor;
 - (b) all Debtor's professionals;
 - (c) the Office of the United States Trustee for the Western District of Oklahoma;
 - (d) all known or alleged secured creditors;
 - (e) the 20 largest unsecured, non-insider creditors of Debtor;
 - (f) all known LLC Members of Debtor;
 - (g) Verizon and its counsel of record;
 - (h) Parties contracting with Debtor as Stalking Horse Bidders;
 - (i) the U.S. Department of Agriculture Rural Utilities Service and its counsel of record;
 - (j) all members of any official committee that may be appointed;
 - (k) all counsel for, and any professional retained by, any official committee that may be appointed;
 - (1) the United States Attorneys' Office for the Western District of Oklahoma;
 - (m) the U.S. Department of Justice;
 - (n) the Internal Revenue Service;
 - (o) any person who has entered his or her appearance and requested notices in this case pursuant to Bankruptcy Rule 2002;
 - (p) any indenture trustee of the Debtor;
 - (q) any other governmental entity to the extent required to receive notice under either the Bankruptcy Rules or Local Rules.

(the "Official Service List")

- 5. The Official Service List shall contain addresses, and may contain facsimile numbers and e-mail addresses.
- 6. Debtor shall use reasonable efforts to update the Official Service List to include the name and address of any party in interest who has made a written request for notice, weekly for the first month after filing of the initial Official Service List (as necessary), then monthly until confirmation of a plan of reorganization (or conversion or dismissal of this case).
- 7. Any party filing a pleading shall serve parties on the Official Service List by regular U.S. Mail postage prepaid, hand delivery, or, with the exception of the chambers of the Judge assigned to preside over this case, facsimile or e-mail (the choice of the foregoing being in such party's sole discretion).

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8. Upon the completion of noticing any particular matter, the party seeking relief shall file with the Court either an affidavit of service or a certification of service attaching the list of parties that received notice.

- 9. The proceedings with respect to which notice is hereby being limited to the Official Service List shall include all matters covered by Bankruptcy Rule 2002, *with the express exception* of the following:
 - (a.) notice of the first meeting of creditors pursuant to § 341 of the Bankruptcy Code;
 - (b.) notice of the time fixed for filing objections to, and the hearings to consider any motion seeking approval of a sale of a portion of the Debtor's assets pursuant to section 363 of the Bankruptcy Code, and any bid procedures or related relief with respect to such a sale transaction;
 - (c.) the time fixed by the Court, only to the extent this case remains in Chapter 11, for filing proofs of claim pursuant to Bankruptcy Rule 3003(c);
 - (d.) the time fixed for filing objections to, and the hearings to consider, approval of a disclosure statement and confirmation of a plan of reorganization;
 - (e.) notice and transmittal of ballots for accepting or rejection a plan of reorganization, if any; and
 - (f) any other matter that may be deemed necessary for service to all parties listed on Debtor's mailing matrix (the "Complete Service List).

Notice of items (a.) through (f.) immediately above shall be given to the Complete Service List in accordance with Bankruptcy Rule 2002, unless the Court orders, or the Bankruptcy Code prescribes, otherwise.

- 10. Debtor shall serve a printed copy of this Order upon all parties in interest known to Debtor as of the date this Order is entered, or as soon thereafter as is practicable.
- 11. Debtor shall undertake (or have an authorized agent undertake) responsibility, in place of the Clerk of the Court, for all mailings directed by the Court or the United States Trustee, or required by the Bankruptcy Code, the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules" and each a "Bankruptcy Rule") or the Local Rules.

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- 12. Debtor shall direct its noticing agent to immediately create a website, with the address of http://www.americanlegalclaims.com/stelera, or other similar address, where all pleadings and other documents filed in Debtor's Chapter 11 case shall be posted for parties in interest to view free of charge. The website shall also contain general case information, access to service lists, a parallel case docket available to the public at no charge, and a list of important dates, including all hearing dates. Further, interested parties may obtain a hard copy of any pleading filed in this Chapter 11 case free of charge by contacting American Legal Services, LLC at 904-517-1442.
- 13. If the Debtor's case is dismissed the website will be discontinued. However, if the case is converted to Chapter 7 of the Bankruptcy Code, the website may be discontinued, but shall for a reasonable period of time provide contact information of the panel Chapter 7 trustee appointed over the converted bankruptcy case.
- 14. Notice of the availability of said web address, and of such web postings shall be given to all parties listed on Debtor's mailing matrix, along with the notice of Debtor's meeting of creditors.
- 15. At the same time Debtor notifies parties listed on Debtor's mailing matrix of the meeting of creditors, and of the web site availability, Debtor shall give notice to these parties of Debtor's intent to file motions:
 - (a.) seeking to employ The Christensen Law Group, PLLC as bankruptcy counsel;
 - (b.) seeking to employ Mulinix Ogden Hall & Ludlam, PLLC as additional bankruptcy counsel;
 - (c.) seeking to employ Wilkinson Barker Knauer, LLP as special FCC counsel:
 - (d.) seeking to retain American Legal Claim Services, LLC as noticing agent;
 - (e.) seeking to maintain Debtor's pre-petition financial systems and forms;
 - (f.) seeking to establish interim compensation procedures for Debtor's professionals;
 - (g.) seeking to establish bidding procedures and manner and form of notice for sale of assets; and
 - (h.) seeking to sell property free and clear of liens, claims and encumbrances.

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The notice of the above intended pleadings shall include a modified version of the notice required under Local Rule 9013-1, substantially in the form attached as Exhibit A to the Application.

- 16. This Court hereby retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.
- 17. Notwithstanding any Rule of the Federal Rules of Bankruptcy Procedure to the contrary, this Order shall take effect immediately upon its entry.

APPROVED:

/s/ J. Clay Christensen

J. Clay Christensen Christensen Law Group, P.L.L.C. 700 Oklahoma Tower 210 Park Avenue Oklahoma City, Oklahoma 73102 (405) 232-2020 (405) 236-1012 (facsimile) Clay@christensenlawgroup.com

--and-

/s/ Jeffrey E. Tate

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PROPOSED ATTORNEYS FOR DEBTOR