

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X	
In re	: Chapter 11
	:
SANTA FE GOLD CORPORATION,	: Case No. 15-11761 (MFW)
	:
Debtor.	:
	:
Employer Tax I.D. No. 84-1094315	:
-----X	
In re	: Chapter 11
	:
AZCO MICA, INC.,	: Case No. 15-11762 (MFW)
	:
Debtor.	:
	:
Employer Tax I.D. No. 86-0758577	:
-----X	
In re	: Chapter 11
	:
THE LORDSBURG MINING COMPANY,	: Case No. 15-11763 (MFW)
	:
Debtor.	:
	:
Employer Tax I.D. No. 59-3014474	:
-----X	
In re	: Chapter 11
	:
SANTA FE GOLD (BARBADOS)	: Case No. 15-11764 (MFW)
CORPORATION,	:
	:
Debtor.	: Ref. Docket No. 3
	:
Employer Tax I.D. No. N/A	: X

**ORDER DIRECTING JOINT ADMINISTRATION OF
THE DEBTORS' RELATED CHAPTER 11 CASES**

Upon consideration of the motion (the “Motion”)¹ of the Debtors for the entry of an order, pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1015(b) and Local Rule 1015-1, directing the joint administration of the Chapter 11 Cases; and upon consideration of the First Day Declaration; and the Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and venue of the Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that this Court may enter a final order consistent with Article III of the United States Constitution; and proper and adequate notice of the Motion, the hearing thereon, and opportunity for objection having been given; and the relief requested in the Motion being in the best interests of the Debtors and their estates and creditors; and the Court having heard evidence and statements of counsel regarding the Motion and having determined that the legal and factual bases set forth in the Motion and attested to in the First Day Declaration establish just cause for the relief granted herein; and the Court having determined that immediate relief is necessary to avoid irreparable harm; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED to the extent set forth herein.
2. The Chapter 11 Cases shall be jointly administered and consolidated for procedural purposes only.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

3. The Clerk of the Court shall maintain one file and one docket for the Chapter 11 Cases, which file and docket shall be the file and docket for the chapter 11 case of Santa Fe Gold Corporation, Case No. 15-11761 (MFW).

4. The consolidated caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----	X	
	:	
In re	:	Chapter 11
	:	
SANTA FE GOLD CORPORATION, <i>et al.</i>,	:	Case No. 15-11761 (MFW)
	:	
Debtors.¹	:	Jointly Administered
	:	
-----	X	

1. The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Santa Fe Gold Corporation (4315); Azco Mica, Inc. (8577); The Lordsburg Mining Company (4474); and Santa Fe Gold (Barbados) Corporation (N/A). The Debtors' mailing address is 1219 Banner Mine Road, Lordsburg, New Mexico 88045.


5. The Clerk of the Court shall make a docket entry in each of the Chapter 11 Cases other than Santa Fe Gold Corporation substantially as follows:

An order has been entered in this case directing the consolidation and joint administration for procedural purposes only of the chapter 11 cases of Santa Fe Gold Corporation; Azco Mica, Inc.; The Lordsburg Mining Company; and Santa Fe Gold (Barbados) Corporation, and all subsequently filed chapter 11 cases of such debtors' affiliates. The docket in the chapter 11 case of Santa Fe Gold Corporation, Case No. 15-11761 (MFW), should be consulted for all matters affecting this case.

6. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

7. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or related to the Motion or the implementation of this Order.

Dated: August 27, 2015
Wilmington, Delaware



Mary F. Walrath
United States Bankruptcy Judge