

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SANTA FE GOLD CORPORATION, et al.,¹

Debtors.

Chapter 11

Case No. 15-11761 (MFW)

Joint Administration Requested

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the attorneys set forth below hereby appear as counsel for Waterton Global Value, L.P., by its investment manager, Altitude Management Limited, and Waterton Precious Metals Fund II Cayman, LP (together, the “Waterton Entities”) and demand, pursuant to Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), that all notices given in the above-captioned cases and all papers served or required to be served in the above-captioned cases, be given to and served upon the undersigned attorneys, at the addresses set forth below:

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¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Santa Fe Gold Corporation (4315); Azco Mica, Inc. (8577); The Lordsburg Mining Company (4474); and Santa Fe Gold (Barbados) Corporation (N/A). The Debtors’ mailing address is 1219 Banner Mine Road, Lordsburg, New Mexico 88045.

PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, or otherwise.

PLEASE TAKE FURTHER NOTICE that this appearance and demand for notice is neither intended as nor is it a consent of the Waterton Entities to the jurisdiction of the Bankruptcy Court nor, specifically but not limited to, a waiver of (i) the Waterton Entities' right to trial by jury in any proceeding so triable herein, or in any case, controversy or proceeding related hereto, (ii) the Waterton Entities' right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal or (iii) any other rights, claims, actions, defenses, set-offs, or recoupments to which the Waterton Entities is or may be entitled under any agreement, in law, or in equity, all of which rights, claims, actions, defenses, set-offs, and recoupments the Waterton Entities expressly reserve.

Dated: August 26, 2015
Wilmington, Delaware

Respectfully submitted,

/s/ Marisa A. Terranova

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-and-

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