

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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	:	
In re	:	Chapter 11
	:	
SANTA FE GOLD CORPORATION, <i>et al.</i>,	:	Case No. 15-11761 (MFW)
	:	
Debtors.¹	:	Joint Administration Requested
	:	
	X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 27, 2015 AT 1:30 P.M. (ET)**

VOLUNTARY PETITIONS

1. Voluntary Chapter 11 Petition Packages
 - A. Santa Fe Gold Corporation
 - B. Azco Mica, Inc.
 - C. The Lordsburg Mining Company
 - D. Santa Fe Gold (Barbados) Corporation

INFORMATIONAL PLEADING

2. Declaration of Jakes Jordaan in Support of Chapter 11 Petitions and First Day Relief [D.I. 2; 8/26/15]

MATTERS GOING FORWARD

3. Debtors' Motion for Entry of an Order Directing Joint Administration of the Debtors' Related Chapter 11 Cases [D.I. 3; 8/26/15]

Status: This matter is going forward.

4. Debtors' Application for an Order Authorizing the Appointment of American Legal Claim Services, LLC as Claims and Noticing Agent [D.I. 4; 8/26/15]

Status: This matter is going forward.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Santa Fe Gold Corporation (4315); Azco Mica, Inc. (8577); The Lordsburg Mining Company (4474); and Santa Fe Gold (Barbados) Corporation (N/A). The Debtors' mailing address is 1219 Banner Mine Road, Lordsburg, New Mexico 88045.

5. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Existing Cash Management System and (B) Maintain Existing Bank Accounts and Check Stock, (II) Granting an Extension of Time to Comply with Section 345(b) of the Bankruptcy Code, and (III) Authorizing the Debtors to Continue Intercompany Transactions and Granting Administrative Expense Status to Intercompany Claims [D.I. 5; 8/26/15]

Status: This matter is going forward.

6. Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Services on Account of Pre-Petition Invoices, (II) Deeming Utilities Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [D.I. 6; 8/26/15]

Status: This matter is going forward.

7. Debtors' Motion for Entry of an Order Extending the Deadline to File Schedules and Statements of Financial Affairs [D.I. 7; 8/26/15]

Status: This matter is going forward.

8. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Pay Amounts Attributable to Pre-Petition (A) Wages, Salaries, and Other Compensation; (B) Reimbursable Employee Expenses; and (C) Employee Benefits; (II) Authorizing the Debtors to Continue Their Existing Employee Compensation and Benefits Programs Post-Petition; and (III) Granting Related Relief [D.I. 8; 8/26/15]

Status: This matter is going forward.

9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing, (II) Authorizing the Use of Cash Collateral, (III) Granting Liens, including Priming Liens, and Superpriority Claims, (IV) Granting Adequate Protection, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [D.I. 9; 8/26/15]

Status: This matter is going forward.

Dated: August 26, 2015
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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