United States Bankruptcy	Court, District of Delaware		PROOF OF CLAIM
Indicate Debtor against which yo  ☑ Santa Fe Gold Corporation (C  ☐ Azco Mica, Inc. (Case No. 15)	,	☐ The Lordsburg Minin	one Debtor per claim form): g Company (Case No. 15-11763) dos) Corporation (Case No. 15-11764)
	l claim for an administrative expense that arises whent of an administrative expense according to		COURT USE ONLY
	tity to whom the debtor owes money or property		Your Claim is Listed in the Debtors' Schedules as: Amount: \$25,258.25
Name and address where notices should	be sent:		Class: Unsecured
John Shomaker & Ass 26±1 Broadbent Pkwy Albuquerque, NM 871	NE R	ECEIVED	Debtor: Santa Fe Gold Corporation 15-11761
Albuqueique, Nm 871		C 0 8 2015	9 9
Telephone number:	email: Ameri	can Legal Claims	na f
505-345-3407 Name and address where payment should		TA FE GOLD CORP o: 15-11761	☐ Check this box if this claim amends a previously filed claim.  Court Claim Number:
Text-6-101		M 610013	(If known)
			Filed on:
Telephone number:	email:		☐ Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.
OCheck this box if the claim includes in 2. Basis for Claim: _services	nplete item 4. If all or part of the claim is entitled attrest or other charges in addition to the principal performed		
(See instruction #2)  3. Last four digits of any number by which creditor identifies debtor:	3a. Debtor may have scheduled account as:	3b. Uniform Claim Ident	tifier (optional):
8 1 0 1	(See instruction #3a)	(See instruction #2b)	
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is	secured by a lien on property or a right of	(See instruction #3b)  Amount of arrearage an included in secured claim	
	ts, and provide the requested information.		\$
Nature of property or right of setoff: ( Describe:	□Real Estate □Motor Vehicle □Other	Basis for perfection:	
Value of Property: \$	-	Amount of Secured Clair	
Annual Interest Rate% ☐Fixe (when case was filed)	d or 🗇 Variable	Amount Unsecured:	S
5. Amount of Claim Entitled to Priorith the priority and state the amount.	ty under 11 U.S.C. § 507 (a). If any part of the	e claim falls into one of the fo	ollowing categories, check the box specifying
☐ Domestic support obligations under 1 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	Wages, salaries, or commissions (up to earned within 180 days before the case was debtor's business ceased, whichever is earl 11 U.S.C. § 507 (a)(4).	filed or the employee be	enefit plan –
Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or househol use – 11 U.S.C. § 507 (a)(7).	☐ Taxes or penalties owed to governmenta ☐ U.S.C. § 507 (a)(8). d	al units — T Other — S applicable p	aragraph of
*Amounts are subject to adjustment on 4	1/16 and every 3 years thereafter with respect to	cases commenced on or after	the date of adjustment.

6. Claim Pursuant to 11 U.S.C. § 503(b)(9): Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach docume supporting such claim.	
S (See instruction #6)	
7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #7)	
8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized stater running accounts, contracts, judgments, mortgages, or security agreements. If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. (See instruction #8, and the definition of "redacted".)	
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.	
If the documents are not available, please explain:	
9. Signature: (See instruction #9)	- 10 - 5 st
Check the appropriate box.	
I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3005.)	codebtor.
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable be	lief.
Print Name: JOHN W. SHOMAKER  Title: PRES. Company: John Shamaker & Assoc. Jnc. Address and telephone number (if different from notice address above): (Signature) (Date)	-15
Telephone number: email:  Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.	lai se a trigi

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

#### Items to be completed in Proof of Claim Form

#### Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, District of Delaware), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### I. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing, Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

#### 2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

#### 3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

### 3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

#### 3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

#### 4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions, below.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien

documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim,

#### 5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

#### 6. Claim Pursuant to 11 U.S.C. § 503(b)(9):

Check this box if you have a claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim. (See Definitions, below.)

#### 7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt

#### Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

#### 9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

#### DEFINITIONS

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

### Secured Claim Under 11 U.S.C. § 506 (a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car-A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding.

In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

### **Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

#### Claim Entitled to Priority Under 11 U.S.C. § 507 (a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

#### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's taxidentification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

#### **Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

#### INFORMATION

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, please enclose a stamped self-addressed envelope and a copy of this proof of claim. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at https://www.americanlegal.com/santafegold.

#### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §§ 101-1532), and any applicable orders of the bankruptcy court.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM

Via First Class Mail to: Santa Fe Claims Processing c/o American Legal Claim Services PO Box 23650 Jacksonville, FL 32241-3650

Via Overnight Mail or Hand-Delivery to: Santa Fe Claims Processing c/o American Legal Claim Services 5985 Richard Street, Suite 3 Jacksonville, Florida 32216



## **Statement**

DATE

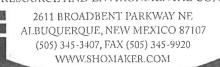
4/16/2015

Santa Fe Gold Corporation Attn: W. Pierce Carson, PhD, CEO 6100 Uptown Blvd NE, Suite 600 Albuquerque, NM 87110-5185

AMOUNT DUE

\$10,116.59

DATE		DESCRIPTION		AMOUNT	BALANCE
09/29/2012	Balance forward			0.00	
09/30/2012 11/21/2012 11/30/2012 02/28/2013 03/31/2013 04/30/2013 05/31/2013 06/12/2013 09/16/2013 02/28/2014 01/31/2015 03/31/2015	Ortiz mine grant-INV #1210558.10 PMT INV #1212558.10 INV #1303558.10 INV #1304558.10 INV #1306558.10 INV #1306558.10 INV #1306558.10 INV #FC 426. Fit INV #FC 431. Fit INV #FC 434. Fit INV #FC 438. Fit	01. 01. 01. 01. 01. 01. 01. 01. nance Charge nance Charge nance Charge		4,820.35 -4,820.35 6,374.53 1,254.58 4,269.30 398.31 1,540.80 -6,374.53 588.91 607.26 1,240.29 217.14	4,820.35 0.00 6,374.53 7,629.11 11,898.41 12,296.72 13,837.52 7,462.99 8,051.90 8,659.16 9,899.45 10,116.59
CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	AMOUNT DUE
0.00	217.14	0.00	1,240.29	8,659.16	\$10,116.59



**INVOICE** 

Date

MAR 18 2013

Invoice No.

1303558.101

Santa Fe Gold Corporation Attn: W. Pierce Carson, PhD, CEO 1128 Pennsylvania NE, Suite 200 Albuquerque, NM 87110

In Reference To: Ortiz mine grant

Fees: thru 2/28/2013	<u>Hours</u>	Rate	Amount
Conference calls; meeting with Mr. Maynard; finalize draft figures Senior Principal Hydrogeologist	4.25	210.00	892.50
GIS/AutoCAD Analyst Total Fees:	3.5	80.00	280.00 1,172.50
New Mexico Gross-Receipts Tax		7.00%	82.08

**Total** 

\$1,254.58

JOHN SHOMAKER & ASSOCIATES, INC.



### INVOICE

Date Invoice No.

APR 0 9 2013 1304558.101

Santa Fe Gold Corporation Attn: W. Pierce Carson, PhD, CEO 1128 Pennsylvania NE, Suite 200 Albuquerque, NM 87110

In Reference To: Ortiz mine grant

Fees: 3/1-3/31/13	<u>Hours</u>	Rate	Amount
Select well sites; recommendations report; meeting re: water supply;		8	
research			
Senior Principal Hydrogeologist	15	210.00	3,150.00
Project Hydrogeologist	7	90.00	630.00
Report Specialist/Technical Editor	3	70.00	210.00
Total Fees:			3,990.00
New Mexico Gross-Receipts Tax		7.00%	279.30
		* ·	
		İ	
	1		
	1 0		

Total

\$4,269.30

JOHN SHOMAKER & ASSOCIATES, INC.

2611 BROADBENT PARKWAY NE Albuquerque, New Mexico 87107 (505) 345-3407, FAX (505) 345-9920 www.shomaker.com

### INVOICE

Date	Invoice No.
MAY 1 3 2013	1305558.101

Santa Fe Gold Corporation Attn: W. Pierce Carson, PhD, CEO 6100 Uptown Blvd NE, Suite 600 Albuquerque, NM 87110-5185

In Reference To: Ortiz mine grant

Fees: 4/1-4/30/2013	Hours	Rate	Amount
Review Phelps White costs; conference call Senior Principal Hydrogeologist Total Fees:	1.75	210.00	367.50 367.50
Expenses:  New Mexico Office of the State Engineer; copies  New Mexico Gross-Receipts Tax		4.75 7.00%	4.75 26.06
	1		

**Total** 

\$398.31

JOHN SHOMAKER & ASSOCIATES, INC.



### INVOICE

Date	Invoice No.
JUN 2 1 2013	1306558.101

Santa Fe Gold Corporation Attn: W. Pierce Carson, PhD, CEO 6100 Uptown Blvd NE, Suite 600 Albuquerque, NM 87110-5185

In Reference To: Ortiz mine grant

Fees: 5/1-5/31/2013	Hours	Rate	Amount
Water Rights files copied at NMOSE; conference calls; memo re: Lone Mountain permit			
Senior Principal Hydrogeologist	6	210.00	1,260.00
Project Hydrogeologist	2	90.00	180.00
Total Fees:			1,440.00
New Mexico Gross-Receipts Tax		7.00%	100.80

**Total** 

\$1,540.80

JOHN SHOMAKER & SSOCIATES, INC.



## **Statement**

DATE

4/16/2015

Santa Fe Gold Corporation Attn: W. Pierce Carson, PhD, CEO 6100 Uptown Blvd NE, Suite 600 Albuquerque, NM 87110-5185

AMOUNT DUE

\$15,094.66

DATE		DESCRIPTION		AMOUNT	BALANCE
10/30/2012	Balance forward				0.00
11/21/2012 01/31/2013 02/28/2013 03/31/2013 04/30/2013 06/12/2013 08/31/2013 09/16/2013 02/28/2014 01/31/2015 03/31/2015	Sampling analysi PMT INV #1302558.16 INV #1303558.16 INV #1305558.16 INV #1309558.16 INV #1309558.16 INV #FC 427. Fi INV #FC 432. Fi INV #FC 435. Fi INV #FC 439. Fi	02. 02. 02. 02. 02. nance Charge nance Charge		-6,000.00 8,115.95 1,556.85 3,519.50 10,213.81 -8,115.95 1,252.55 1,147.01 1,346.08 1,752.11 306.75	-6,000.00 2,115.95 3,672.80 7,192.30 17,406.11 9,290.16 10,542.71 11,689.72 13,035.80 14,787.91 15,094.66
CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	AMOUNT DUE
0.00	306.75	0.00	1,752.11	13,035.80	\$15,094.66

2611 BROADBENT PARKWAY NE
ALBUQUERQUE, NEW MEXICO 87107
(505) 345-3407, FAX (505) 345-9920
WWW.SHOMAKER.COM

### INVOICE

Date	Invoice No.
MAY 1 2 2013	1305558.102

Santa Fe Gold Corporation Attn: W. Pierce Carson, PhD, CEO 6100 Uptown Blvd NE, Suite 600 Albuquerque, NM 87110-5185

In Reference To: Sampling analysis plan; Ortiz Gold

Fees: 4/1-4/30/2013	Hours	Rate	Amount
Field recon for wells to add to SAP; Carache Canyon and Lukas Canyon; write up Section 8.0; project management; write up SAP, analysis of data for developing plan; write up surface water section; create figures for surface water section, analysis of hydrogeology for groundwater section; construct draft sections for SAP and submit to GL Environmental; map			
data; well data compilation, GIS maps			
Principal Hydrologist/Geochemist	31	130.00	4,030.00
Project Hydrogeologist	0.25	90.00	22.50
GIS/AutoCAD Analyst	28.5	80.00	2,280.00
Staff Hydrogeologist Level I/Geologist	22	75.00	1,650.00
Report Specialist/Technical Editor	18.5	70.00	1,295.00
Project Assistant	4.25	50.00	212.50
Total Fees:			9,490.00
Expenses:			
Mileage, 80 @ \$0.60/mile		48.00	48.00
Report materials/Reproduction costs	į.	7.62	7.62
Total Expenses:			55.62
New Mexico Gross-Receipts Tax		7.00%	668.19

**Total** 

\$10,213.81

JOHN SHOMAKER & ASSOCIATES, INC.

Steven T. Finch



### INVOICE

Date	Invoice No.
SEP 19 2013	1309558.102

Santa Fe Gold Corporation

Attn: W. Pierce Carson, PhD, CEO 6100 Uptown Blvd NE, Suite 600 Albuquerque, NM 87110-5185

In Reference To: Sampling analysis plan; Ortiz Gold

Fees: 8/1-8/31-13	Hours	Rate	Amount
Field trip to site; correspondence regarding well monitoring; edits to SAP figures Principal Hydrologist/Geochemist GIS/AutoCAD Analyst Total Fees:	7.75 1	130.00 80.00	1,007.50 80.00 1,087.50
Expenses: FedEx Mileage, 65 @ \$0.60/mile Report materials/Reproduction costs Total Expenses:		16.75 39.00 27.36	16.75 39.00 27.36 83.11
New Mexico Gross-Receipts Tax		7.00%	81.94

**Total** 

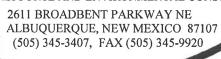
\$1,252.55

JOHN SHOMAKER & ASSOCIATES, INC.

Steven T. Finch

### JOHN SHOMAKER & ASSOCIATES, INC.

WATER-RESOURCE AND ENVIRONMENTAL CONSULTANTS



Thank you

## TRANSMITTAL LETTER

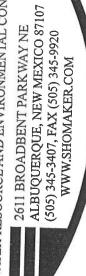
			Date: December 2, 20	)15			
То:	Santa Fe Claims I c/o American Leg PO Box 23650 Jacksonville, FL	gal Claim Services	From: Debi Garcia for John Shomaker John Shomaker & Associates, Ir				
	□ urgent	☑ for review	☐ please comment ☐ please rep	oly			
Subject: Santa Fe Gold Corporation, Case No. 15-11761							
Mess	rage:						
		Proof of Claim with doo self-addressed, stamped	cumentation. Please provide an endorsed collenvelope.	ру			
Pleas	e let me know if yo	ou need anything further.					



U.S. POSTAGE ALBUQUERQUE, NM 87101 DEC 0415 AMGUNT

\$4.87 R2303\$104175-05

JOHN SHOMAKER & ASSOCIATES, INC. WATER-RESOURCE AND ENVIRONMENTAL CONSULIANTS



c/o American Legal Claim Services Santa Fe Claims Processing Jacksonville, FL 32241-3650 PO box 23650

EN E DEC 08 2015

BY ALCS LLC