

UNITED STATES BANKRUPTCY COURT, DISTRICT OF DELAWARE

PROOF OF CLAIM

Indicate Debtor against which you assert a claim by checking the appropriate box below (**Check only one Debtor per claim form**):

- ☒ Santa Fe Gold Corporation (Case No. 15-11761)
☐ Azco Mica, Inc. (Case No. 15-11762)

- ☐ The Lordsburg Mining Company (Case No. 15-11763)
☐ Santa Fe Gold (Barbados) Corporation (Case No. 15-11764)

NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing.
 You may file requests for payment of an administrative expense according to 11 U.S.C. § 503.

COURT USE ONLY

Name of Creditor (the person or other entity to whom the debtor owes money or property):

CHAPMAN, WOOD AND GRISWOLD, INC.

Name and address where notices should be sent:

CHAPMAN, WOOD AND GRISWOLD, INC.

4015 CARLISLE BLVD, NE, SUITE C

ALBUQUERQUE, NM 87107

RECEIVED
DEC 15 2015

American Legal Claims

Telephone number: 505-883-0220 email: dirvingau@comcast.net

Name and address where payment should be sent (if different from above):

As above

In re: SANTA FE GOLD CORP
 Case No: 15-11761
 CLAIM 610019

Telephone number: email:

☐ Check this box if this claim amends a previously filed claim.

Court Claim Number: (If known)

Filed on:

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.

1. Amount of Claim as of Date Case Filed: \$ 50,010.22

If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5.
☐ Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

2. Basis for Claim: Consulting Engineering Services

(See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:

3a. Debtor may have scheduled account as:

(See instruction #3a)

3b. Uniform Claim Identifier (optional):

(See instruction #3b)

4. Secured Claim (See instruction #4)

Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other Describe:

Value of Property: \$

Annual Interest Rate % ☐ Fixed or ☐ Variable (when case was filed)

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:

\$

Basis for perfection:

Amount of Secured Claim: \$

Amount Unsecured: \$

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

☐ Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).

☐ Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).

Amount entitled to priority:

☐ Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).

☐ Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).

☐ Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)().

\$

*Amounts are subject to adjustment on 4/1/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Claim Pursuant to 11 U.S.C. § 503(b)(9): Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$

(See instruction #6)

7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #7)

8. Documents: Attached are **redacted** copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, or security agreements. If the claim is secured, box 4 has been completed, and **redacted** copies of documents providing evidence of perfection of a security interest are attached. (See instruction #8, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

☐ I am the creditor. ☒ I am the creditor's authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)

☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Douglas F. Irving
 Title: President
 Company: Chapman Wood & Griswold, Inc.
 Address and telephone number (if different from notice address above):

Douglas F. Irving
 (Signature)

12/8/2015
 (Date)

Telephone number: _____ email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

EXPLORATION
EVALUATION
FEASIBILITY
MINE PLANNING

CHAPMAN, WOOD AND GRISWOLD, INC.

MINING ENGINEERS AND GEOLOGISTS

4015 CARLISLE BOULEVARD, N.E., SUITE E

ALBUQUERQUE, NEW MEXICO 87107

TELEPHONE: (505) 883-0220

INVOICE **8770**

IN ACCOUNT WITH

Santa Fe Gold Corp.
6100 Uptown Blvd. NE, Suite 600
Albuquerque, NM 87110

Attention: Mr. Michael Martinez

Re: Ortiz Project, Santa Fe County, NM;
Lukas claim surveys, site visit;
tailing site soil sample for
engineering tests; Lukas claims
legal matters re Lease.

TERMS: Net 10 Days.

DATE	DESCRIPTION	AMOUNT
4/30/13		
<u>SERVICES:</u>		
D.F. Irving, 5.1 days @ \$800/day	<u>\$4,080.00</u>	
		\$4,080.00
<u>EXPENSES:</u>		
Copies	35.09	
Word Center - typing	78.00	
JSAI-CAD work	210.00	
Vehicle: 80 miles @ 55¢/mi.	<u>44.00</u>	
		<u>367.09</u>
		4,447.09
	NMGRT @ 7%	<u>311.30</u>
TOTAL AMOUNT DUE:		<u>\$4,758.39</u>

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MINING ENGINEERS AND GEOLOGISTS
4015 CARLISLE BOULEVARD, N.E., SUITE E
ALBUQUERQUE, NEW MEXICO 87107

TELEPHONE: (505) 883-0220

INVOICE **8772**

IN ACCOUNT WITH

Santa Fe Gold Corp.
6100 Uptown Blvd., NE Ste 600
Albuquerque, NM 87110

Re: Ortiz Mine Grant; Lukas claims,
soils testing, SAP submittal, conference
calls

Attention: Mr. Michael Martinez

TERMS: Net 10 Days.

DATE	DESCRIPTION	AMOUNT
5/31/13		
<u>SERVICES:</u>		
D.F. Irving, 2.7 days @ \$800/day	<u>\$2,160.00</u>	\$2,160.00
<u>EXPENSES:</u>		
CAD Services;JSAI	1,563.07	
Postage	<u>1.52</u>	<u>1,564.59</u>
		\$3,724.59
	NMGRT @ 7%	<u>260.72</u>
TOTAL AMOUNT DUE:		<u><u>\$3,985.31</u></u>

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CHAPMAN, WOOD AND GRISWOLD, INC.

MINING ENGINEERS AND GEOLOGISTS

4015 CARLISLE BOULEVARD, N.E., SUITE E
ALBUQUERQUE, NEW MEXICO 87107

TELEPHONE: (505) 883-0220

INVOICE **8780**

IN ACCOUNT WITH

Santa Fe Gold Corp.
6100 Uptown Blvd., NE Ste 600
Albuquerque, NM 87110

Re: Ortiz Project, Santa Fe Co., NM
Conf. calls; engineering studies with
MAG and IMC; soils tests.

Attention: Mr. Michael Martinez

TERMS: Net 10 Days.

DATE	DESCRIPTION	AMOUNT
7/31/2013		
	D. Irving, 0.9 day @ \$800/day	\$720.00
	NMGRT @ 7%	<u>50.40</u>
	Total amount due:	<u><u>\$770.40</u></u>

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CHAPMAN, WOOD AND GRISWOLD, INC.
MINING ENGINEERS AND GEOLOGISTS
4015 CARLISLE BOULEVARD, N.E., SUITE E
ALBUQUERQUE, NEW MEXICO 87107

TELEPHONE: (505) 883-0220

INVOICE **8782**

IN ACCOUNT WITH

Santa Fe Gold Corp
6100 Uptown Blvd. NE, Ste 600
Albuquerque, NM 87110

Re: Ortiz Mine Grant; site visit
State Government people (MMD, ED, OSE);
conference calls; misc technical work

Attention: Mr. Michael Martinez

TERMS: Net 10 Days.

DATE	DESCRIPTION	AMOUNT
8/31/13		
<u>SERVICES:</u>		
D.F. Irving,	1.7 days @ \$800/day	<u>\$1,360.00</u>
		\$1,360.00
<u>EXPENSES:</u>		
Daniel B. Stephens - Soil Testing	765.00	
Vehicle: 68 miles @ 55¢/mi.	<u>37.40</u>	
		<u>802.40</u>
		2,162.40
	NMGRT @ 7%	<u>151.37</u>
		<u>\$2,313.77</u>
TOTAL AMOUNT DUE:		

CHAPMAN, WOOD AND GRISWOLD, INC.

MINING ENGINEERS AND GEOLOGISTS

4015 CARLISLE BOULEVARD, N.E., SUITE E

ALBUQUERQUE, NEW MEXICO 87107

TELEPHONE: (505) 883-0220

INVOICE **8814**

IN ACCOUNT WITH

Santa Fe Gold Corp
C/o Lordsburg Mining Co.
P.O. Box 129
Lordsburg, NM 88045

Re: Summit Mine-Mill Project, Grant
and Hidalgo Counties, NM; Site
visit July 7-8; 43-101 Technical
Report.

Attention: Ms. Tracy Chavez

TERMS: Net 10 Days.

DATE	DESCRIPTION	AMOUNT
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SERVICES:

D.F. Irving, 12.5 days @ \$800/day	\$10,000.00
J.W. Burgess, 4.3 days @ 800/day	<u>3,440.00</u>

\$13,440.00

EXPENSES:

Copies	7.30
Photos	<u>4.78</u>

12.08

\$13,452.08

941.65

TOTAL AMOUNT DUE:

\$14,393.73

CHAPMAN, WOOD AND GRISWOLD, INC.

MINING ENGINEERS AND GEOLOGISTS

4015 CARLISLE BOULEVARD, N.E., SUITE E
ALBUQUERQUE, NEW MEXICO 87107

INVOICE **8818**

IN ACCOUNT WITH

Santa Fe Gold Corp.
C/o The Lordsburg Mining Co.
P.O. Box 129
Lordsburg, NM 88045

Attention: Tracy Chavez

TERMS: Net 10 Days.

DATE	DESCRIPTION	AMOUNT
8/31/2014	1. <u>SUMMIT PROJECT - 43-101 Report</u>	
	D. Irving, 15.3 days @ \$800/day	\$12,240.00
	J. Burgess, 0.7 days @ \$800/day	<u>560.00</u>
	Professional services	\$12,800.00
	<u>EXPENSES:</u>	
	Outside services - Report prep, CAD work	\$2,550.63
	Copies and postage	<u>6.40</u>
	Outside services and expenses	<u>\$2,557.03</u>
	SUMMIT PROJECT	\$15,357.03
	NM Gross Receipts Tax @ 7%	<u>1,074.99</u>
	TOTAL SUMMIT PROJECT	<u>\$16,432.02</u>
	2. <u>ORTIZ PROJECT - 43-101 Report</u>	
	Professional services	
	D. Irving 1.1 day @ \$800/day	\$880.00
	<u>EXPENSES:</u>	
	Outside services - report	<u>97.50</u>
	ORTIZ PROJECT	\$977.50
	NM Gross Receipts Tax @ 7%	<u>68.43</u>
	TOTAL ORTIZ PROJECT	<u>\$1,045.93</u>
	TOTAL INVOICE AMOUNT	\$17,477.95

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4015 CARLISLE BOULEVARD, N.E., SUITE E
ALBUQUERQUE, NEW MEXICO 87107

TELEPHONE: (505) 883-0220

INVOICE **8821**

IN ACCOUNT WITH

Santa Fe Gold Corp.
C/o The Lordsburg Mining Co.
P.O. Box 129
Lordsburg, NM 88045

Re: Summit 43-101 Technical Report,
Grant Co., NM; completion of
report; finalize changes per
BCSC.

Attention: Tracy Chavez

TERMS: Net 10 Days.

DATE	DESCRIPTION	AMOUNT
<u>SERVICES:</u>		
D.F. Irving,	4.5 days @ \$800/day	\$3,600.00
J.W. Burgess,	0.7 day @ 800/day	<u>560.00</u>
		\$4,160.00
<u>EXPENSES:</u>		
John Shomaker & Associates		
CAD and Report services	<u>1,737.82</u>	<u>1,737.82</u>
		\$5,897.82
	NMGRT @ 7%	<u>412.85</u>
TOTAL AMOUNT DUE:		<u>\$6,310.67</u>



ALBUQUERQUE NM PNDG-82101

TUE 08 DEC 2015 PM

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DEC 15 2015

BY ALCS LLC

CHAPMAN, WOOD and GRISWOLD, INC.

4015 Carlisle Boulevard, N.E. Suite C
ALBUQUERQUE, NEW MEXICO 87107

TO:

SANTA FE CLAIMS PROCESSING
90 AMERICAN LEGAL CLAIMS SERVICES

P.O. Box 23650

JACKSONVILLE, FL 32241-3650