

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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: **Chapter 11**  
: **Case No. 15-11761 (MFW)**  
: **Jointly Administered**  
: **Debtors.<sup>1</sup>**  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 2, 2015 AT 2:00 P.M. (ET)**

**ADJOURNED MATTERS**

1. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Canaccord Genuity Inc. as Investment Banker for the Debtors, *Nunc Pro Tunc* to the Petition Date [D.I. 39; 9/3/15]

Related Documents: None.

Objection Deadline: September 17, 2015 at 4:00 p.m. (ET) [Extended to October 12, 2015 for the Official Committee of Unsecured Creditors]

Objections/Responses Received:

- a) Informal Response from the Office of the United States Trustee
- b) Informal Response from the Official Committee of Unsecured Creditors

Status: This matter is adjourned to the next omnibus hearing scheduled for October 19, 2015, at 4:00 p.m. (ET).

2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing, (II) Authorizing the Use of Cash Collateral, (III) Granting Liens, including Priming Liens, and Superpriority Claims, (IV) Granting Adequate Protection, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [D.I. 9; 8/26/15]

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Santa Fe Gold Corporation (4315); Azco Mica, Inc. (8577); The Lordsburg Mining Company (4474); and Santa Fe Gold (Barbados) Corporation (N/A). The Debtors' mailing address is 1219 Banner Mine Road, Lordsburg, New Mexico 88045.

Related Documents:

- a) Interim Order (I) Authorizing Debtors to Obtain Post-Petition Financing, (II) Authorizing the Use of Cash Collateral, (III) Granting Liens, including Priming Liens, and Superpriority Claims, (IV) Granting Adequate Protection, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [D.I. 30; 8/27/15]
- b) Notice of Entry of Interim Debtor in Possession Financing Order and Final Hearing [D.I. 33; 8/28/15]
- c) Notice of Filing of Executed Debtor in Possession Credit Agreement [D.I. 37; 9/3/15]

Objection Deadline: September 17, 2015 at 4:00 p.m. (ET) [Extended to October 12, 2015 for the Official Committee of Unsecured Creditors]

Objections/Responses Received:

- d) Informal Response from the Office of the United States Trustee
- e) Informal Response from the Official Committee of Unsecured Creditors

Status: This matter is adjourned to the next omnibus hearing scheduled for October 19, 2015, at 4:00 p.m. (ET).

3. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject the Gold Supply Agreement and (II) Liquidating the Amounts Arising Thereunder [D.I. 44; 9/4/15]

Related Documents:

- a) Supplement to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject the Gold Supply Agreement and (II) Liquidating the Amounts Arising Thereunder [D.I. 52; 9/10/15]

Objection Deadline: September 17, 2015 at 4:00 p.m. (ET) [Extended to October 12, 2015 for the Official Committee of Unsecured Creditors]

Objections/Responses Received:

- b) Informal Response from the Official Committee of Unsecured Creditors

Status: This matter is adjourned to the next omnibus hearing scheduled for October 19, 2015, at 4:00 p.m. (ET).

**UNCONTESTED MATTERS WITH CERTIFICATIONS FILED**

4. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Bankruptcy Counsel for the Debtors, Effective as of the Petition Date [D.I. 38; 9/3/15]

Related Documents:

- a) Certification of Counsel [D.I. 80; 9/29/15]
- b) Proposed Order

Objection Deadline: September 17, 2015 at 4:00 p.m. (ET) [Extended to September 25, 2015 for the Official Committee of Unsecured Creditors]

Objections/Responses Received:

- c) Informal Response from the Office of the United States Trustee

Status: A revised, proposed form of order has been submitted under certification of counsel. A hearing is only necessary to the extent the Court has any questions.

5. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of American Legal Claim Services, LLC as Administrative Advisor to the Debtors, *Nunc Pro Tunc* to the Petition Date [D.I. 40; 9/3/15]

Related Documents:

- a) Certification of Counsel [D.I. 81; 9/29/15]
- b) Proposed Order

Objection Deadline: September 17, 2015 at 4:00 p.m. (ET) [Extended to September 25, 2015 for the Official Committee of Unsecured Creditors]

Objections/Responses Received:

- c) Informal Response from the Office of the United States Trustee

Status: A revised, proposed form of order has been submitted under certification of counsel. A hearing is only necessary to the extent the Court has any questions.

6. Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 41; 9/3/15]

Related Documents:

a) Certification of Counsel [D.I. 82; 9/29/15]

b) Proposed Order

Objection Deadline: September 17, 2015 at 4:00 p.m. (ET) [Extended to September 25, 2015 for the Official Committee of Unsecured Creditors]

Objections/Responses Received:

c) Informal Response from the Official Committee of Unsecured Creditors

Status: A revised, proposed form of order has been submitted under certification of counsel. A hearing is only necessary to the extent the Court has any questions.

Dated: September 30, 2015  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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*Proposed Counsel to the Debtors and Debtors in Possession*